

**National Stock Exchange Of India Limited**

| DEPARTMENT : LISTING                  |                                 |
|---------------------------------------|---------------------------------|
| <b>Download Ref No: NSE/CML/43517</b> | <b>Date : February 12, 2020</b> |
| <b>Circular Ref. No: 0164/2020</b>    |                                 |

To All Members,

**Sub: Listing of Equity Shares of Universus Photo Imagings Limited pursuant to the Scheme of Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from February 14, 2020 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from February 14, 2020.

Amit Phatak  
Deputy Manager

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| <b>Telephone No</b> |
| 18002660058         |

### Annexure

|                          |                                                                          |
|--------------------------|--------------------------------------------------------------------------|
| Symbol                   | UNIVPHOTO                                                                |
| Name of the Company      | Universus Photo Imagings Limited                                         |
| Series                   | BE - Trade for Trade *                                                   |
| Security Description     | Equity shares of Rs.10/- each allotted pursuant to Scheme of Arrangement |
| ISIN                     | INE03V001013                                                             |
| Face Value               | Rs.10/-                                                                  |
| Paid-up Value            | Rs.10/-                                                                  |
| No. of securities        | 10946604                                                                 |
| Distinctive number range | 1 to 10946604                                                            |
| Market lot               | 1                                                                        |
| Pari Passu               | Yes                                                                      |
| Lock-in details          | Not Applicable                                                           |

\* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010.

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| <p><b>Registered Office Address:</b></p> <p>Universus Photo Imagings Limited<br/>19<sup>th</sup> KM, Hapur, Bulandshahr Road, PO Gulaothi,<br/>Bulandshahr, Uttar Pradesh - 245 408</p> <p><b>Corporate Office Address:</b><br/>'Jindal', Plot No.12, Sector B-1, Local Shopping<br/>Complex, Vasant Kunj, New Delhi-110 070<br/>Tel: +91 011- 40322100<br/>Fax: +91 011- 40322129</p> <p><b>Contact Person</b> – Mr. Sanjeev Kumar<br/><b>Website:</b> <a href="http://www.universusphotoimagings.com">www.universusphotoimagings.com</a><br/><b>Email:</b> <a href="mailto:cs_uphoto@universusphotoimagings.com">cs_uphoto@universusphotoimagings.com</a><br/><b>Financial year:</b> 1<sup>st</sup> April to 31<sup>st</sup> March</p> | <p><b>Address of the Registrar and Share Transfer Agent:</b></p> <p>KFin Technologies Private Limited (formerly<br/>Known as Karvy Fintech Private Limited)<br/>Selenium Building, Tower B, Plot No. 31-32,<br/>Financial District, Nanakramguda,<br/>Serelingampally, Hyderabad, Rengareddy,<br/>Telangana, India-500 032<br/>Tel: +91 40-6716 1517</p> <p><b>Contact Person:</b> Mr. Suresh D.<br/><b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a><br/><b>Email:</b> <a href="mailto:suresh.d@kfintech.com">suresh.d@kfintech.com</a></p> |
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Hon'ble National Company Law Tribunal, Allahabad Bench vide its order dated December 09, 2019 has approved the scheme of Arrangement between Jindal Poly Films Limited (Demerged Company) and Universus Photo Imaging Limited (Resulting Company formerly known as Jindal Photo Imaging Limited) and their respective shareholders and creditors.
- Appointed Date: April 01, 2019.
- Effective date: December 20, 2019.

- d) Date of Allotment: January 03, 2020.
- e) The Scheme of Arrangement between Jindal Poly Films Limited (Demerged Company) and Universus Photo Imaging Limited (Resulting Company formerly known as Jindal Photo Imaging Limited) and their respective shareholders and creditors.

The “Photo Films Business” (Demerged Undertaking) has been transferred and vested in the Resulting Company as a going concern.

In consideration of the above demerger, the resulting company has issued and allotted “1 (One) fully paid up equity share of Rs. 10 (Rupees Ten) each of the Resulting Company, credited as fully paid up, for every 4 (Four) equity share of Rs. 10 (Rupees Ten) each held in the Demerged Company”.