



C. Debentures/Bonds

C. Debentures/Bonds		Annexure 1											
		1	2	3	4	5	6	7	8	9	10	11	
1	Security Description	8% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES I - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2023	8.10% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES II - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2023	7.92% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES II - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2025	8.01% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES II - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2025	8.20% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES III - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2025	8.30% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES IV - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2025	8.01% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES IV - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2028	8.01% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES IV - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2028	8.30% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES V - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2028	8.40% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES V - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2028	8.55% UNSECURED SUBORDINATED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES SERIES V - TRANCHE I ISSUE. DATE OF MATURITY 14/01/2030	
	2	No. of Securities	29345	51892	541471	335925	2346032	12025	382776	117900	905697	780402	
	3	Issue Price (Rs.)	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	
	4	Nominal Value (Rs.)	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	
	5	Paid up value (Rs.)	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	
7	Distinctive Numbers	1 - 293445	1 - 14224535	1 - 51892	1 - 541471	1 - 335925	1 - 2346032	1 - 12025	1 - 382776	1 - 117900	1 - 905697	1 - 780402	
	7	ISIN Code	INE033L07GL1	INE033L07GN7	INE033L07GO5	INE033L07GP2	INE033L07G00	INE033L07GR8	INE033L07GS6	INE033L07GT4	INE033L07GU2	INE033L08270	
	8	Coupon Rate	8.00%	8.10%	7.92%	8.01%	8.20%	8.30%	8.01%	8.10%	8.30%	8.40%	8.55%
	9	Date of Allotment	14-01-2020	14-01-2020	14-01-2020	14-01-2020	14-01-2020	14-01-2020	14-01-2020	14-01-2020	14-01-2020	14-01-2020	
	10	Interest Payment Dates	January 14, 2021 January 14, 2022 January 14, 2023	February 14, 2020 March 14, 2020 April 14, 2020 May 14, 2020 June 14, 2020 July 14, 2020 August 14, 2020 September 14, 2020 October 14, 2020 November 14, 2020 December 14, 2020 January 14, 2021 February 14, 2021 March 14, 2021 April 14, 2021 May 14, 2021 June 14, 2021 July 14, 2021 August 14, 2021 September 14, 2021 October 14, 2021 November 14, 2021 December 14, 2021 January 14, 2022 February 14, 2022 March 14, 2022 April 14, 2022 May 14, 2022 June 14, 2022	January 14, 2021 January 14, 2022 January 14, 2023	January 14, 2021 January 14, 2022 January 14, 2023	January 14, 2021 January 14, 2022 January 14, 2023	January 14, 2021 January 14, 2022 January 14, 2023	January 14, 2021 January 14, 2022 January 14, 2023	January 14, 2021 January 14, 2022 January 14, 2023	January 14, 2021 January 14, 2022 January 14, 2023	January 14, 2021 January 14, 2022 January 14, 2023	January 14, 2021 January 14, 2022 January 14, 2023 January 14, 2024 January 14, 2025 January 14, 2026 January 14, 2027 January 14, 2028 January 14, 2029 January 14, 2030
11	Date(s) of Redemption	14-01-2023	14-01-2023	14-01-2025	14-01-2025	14-01-2025	14-01-2025	14-01-2025	14-01-2028	14-01-2028	14-01-2028	14-01-2030	
	12	Coupon Frequency	Annually	Monthly	Monthly	Monthly	Annually	Annually	Monthly	Monthly	Annually	Annually	
	13	Redemption Amount	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	
	14	Rating Agency	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	
	15	Rating Date	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	Credit rating letter dated November 27, 2019 and further revaluated by letter dated December 24, 2019 for CRISIL Limited and ICRA Limited respectively.	
6	Credit Rating	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	"CRISIL AAA / Stable" by CRISIL Limited "ICRA AAA (Stable)" by ICRA Limited	
	7	Put/Call Option	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	
	8	Remarks											

