

**National Stock Exchange Of India Limited**

| Department : Listing                  |                                |
|---------------------------------------|--------------------------------|
| <b>Download Ref No: NSE/CML/42999</b> | <b>Date: December 24, 2019</b> |
| <b>Circular Ref. No.: 1089/2019</b>   |                                |

To All Members,

**Sub: Listing of Secured, Redeemable, Non-Convertible Debentures of L&T Finance Limited**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 26, 2019 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from December 26, 2019.

For and on behalf of  
National Stock Exchange of India Limited

Amit Phatak  
Deputy Manager

|                     |
|---------------------|
| <b>Telephone No</b> |
| 18002660058         |

**Annexure**
**L&T Finance Limited**

| Symbol     | Series | Security Name             | ISIN Code    | Market Lot | Debenture Details |
|------------|--------|---------------------------|--------------|------------|-------------------|
| L&TFINANCE | NX     | Se Re NCD 8.25% Sr.I Opt1 | INE027E07AR8 | 1          | Annexure - I      |
|            | NY     | Se Re NCD 8.45% Sr.I Opt2 | INE027E07AS6 |            |                   |
|            | NZ     | Se Re NCD Sr.II Opt 3     | INE027E07AT4 |            |                   |
|            | Y1     | Se Re NCD Sr.II Opt 4     | INE027E07AU2 |            |                   |
|            | Y2     | Se Re NCD 7.96% Sr.III O5 | INE027E07AV0 |            |                   |
|            | Y3     | Se Re NCD 8.15% Sr.III O6 | INE027E07AW8 |            |                   |
|            | Y4     | Se Re NCD 8.45% Sr.IV O7  | INE027E07AX6 |            |                   |
|            | Y5     | Se Re NCD 8.60% Sr.IV O8  | INE027E07AY4 |            |                   |
|            | Y6     | Se Re NCD 8.15% Sr.V O9   | INE027E07AZ1 |            |                   |
|            | Y7     | Se Re NCD 8.29% Sr.V O10  | INE027E07BA2 |            |                   |
|            | Y8     | Se Re NCD 8.50% Sr.VI O11 | INE027E07BB0 |            |                   |
|            | Y9     | Se Re NCD 8.65% Sr.VI O12 | INE027E07BC8 |            |                   |

The Debentures of L&T Finance Limited (Symbol: L&TFINANCE) shall be traded in the Normal Market segment (Rolling Settlement) in compulsory demat for all investors.

| Address of Registered Office of the Company:                                                                                                                        | Corporate Office of the Company:                                                                                                                            |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| L&T Finance Limited<br>Technopolis, 7 <sup>th</sup> Floor, A- Wing,<br>Plot No. - 4, Block - BP, Sector -V,<br>Salt Lake, Kolkata 700 091<br>Tel.: +91 033-66111800 | L&T Finance Limited<br>Brindavan, Plot No. 177, C.S.T. Road, Kalina,<br>Santacruz (East), Mumbai - 400098<br>Tel: +91 22 6212 5000<br>Fax: +91 22 6621 7509 |

**Company Secretary:** Mr. Gufran Ahmed Siddiqui

**Web Site:** [www.itfs.com](http://www.itfs.com)

**Email id:** [gufranahmed@itfs.com](mailto:gufranahmed@itfs.com)

**Financial Year:** April to March

**Address of Registrar:**

Link Intime India Private Limited  
C- 101 1st Floor 247 Park  
LBS Marg, Vikhroli (West)  
Mumbai - 400083  
Tel: +91 22 4918 6200  
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