

National Stock Exchange Of India Limited**DEPARTMENT: LISTING****Download Ref. No.: NSE/CML/42149****Date : September 17, 2019****Circular Ref. No.: 0802/2019**

To All Members,

Sub: Listing of Equity Shares of IIFL Wealth Management Limited pursuant to the Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from September 19, 2019 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from September 19, 2019.

For and on behalf of
National Stock Exchange of India Limited

Amit Phatak
Deputy Manager

Telephone No
18002660058

Annexure
IIFL Wealth Management Limited

Symbol	IIFLWAM			
Name of the Company	IIFL Wealth Management Limited			
Series	BE - Trade for Trade *			
Security Description	Equity shares of Rs. 2/- each allotted pursuant to Composite Scheme of Arrangement			
ISIN	INE466L01020			
Face Value	Rs. 2/-			
Paid-up Value	Rs. 2/-			
No. of securities	85126248			
Distinctive number range	45000001 to 130126248			
Market lot	1			
Pari Passu	Yes			
Lock-In Details	No. of Shares	Distinctive No.		Lock-in upto date
		From	To	
	7,722,647	45000001	52722647	18-Sep-2022
	31,798,677	52722648	84521324	18-Sep-2020
	39,521,324	Total		

*Note:-Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: IIFL Wealth Management Limited IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013 Contact Person – Mr. Ashutosh Naik Website: www.iiflwealth.com Email: secretarial@iiflw.com Tel No.: (022) 4876 5600 Financial year: April 2019 to March 2020	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083 Tel No. (022) 4918 6270 E-mail: mumbai@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Jayprakash VP
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The brief particulars of Composite Scheme of Arrangement are as mentioned below:

- Composite Scheme of Arrangement amongst (i) IIFL Holdings Limited (“Demerged Company”) (ii) India Infoline Media & Research Services Limited (iii) IIFL Securities Limited (“Resulting Company”) (iv) IIFL Wealth Management Limited (v) India Infoline Finance Limited (vi) IIFL Distribution Services Limited and their respective shareholders and creditors.
- Appointed Date: April 1, 2018
- Effective date: May 13, 2019
- Date of Allotment: June 06, 2019
- In terms of the Composite Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, the Wealth Business Undertaking along with all its assets, liabilities, contracts, arrangements, employees, Permits, licences,

records, approvals, etc., without any further act, instrument or deed, be demerged from Demerged Company and transferred to and be vested in or be deemed to have been vested in the Resulting Company as a going concern.

In consideration of the above demerger “1 (One) fully paid up equity share of INR 2 (Indian Rupees Two) each of the Resulting Company, credited as fully paid up, for every 7 (Seven) equity shares of INR 2 (Indian Rupees Ten) each of the Demerged Company”