

Annexure - F

Shareholding Pattern of IIFL Securities Limited as on September 16, 2019

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of equity shares held in dematerialised form	
								No of Voting Rights						Total as a % of (A+B+C)
								Class eg: X	Class eg: y	Total				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a	(IX)			(X)	(XI)= (VII)+(X)	(XII)	
(A)	Promoter & Promoter Group	8	92661432	0	0	92661432	29.0261	92661432	0	92661432	29.0261	0	29.0261	92661432
(B)	Public	39823	226498030	0	0	226498030	70.9504	226498030	0	226498030	70.9504	0	70.9504	226224979
(C)	Non Promoter - Non Public				0				0			0		
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares Held By Employee Trust	1	75000	0	0	75000	0.02	0	0	0	0	0	0.02	75000
	Total	39832	319234462	0	0	319234462	100	319159462	0	319159462	100	0	100	318961411

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IIFL Securities Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

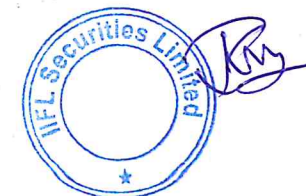
	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			
								Class eg: X	Class eg: Y	Total				
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of	(IX)			(X)	(XI)=	(XII)	
1	Indian													
(a)	Individuals / Hindu Undivided Family	6	88661432	0	0	88661432	27.7731	88661432	0	88661432	27.7731	0	27.7731	88661432
	Nirmal Bhanwarlal Jain	1	46402000	0	0	46402000	14.5354	46402000	0	46402000	14.5354	0	14.5354	46402000
	Madhu N Jain	1	12075000	0	0	12075000	3.7825	12075000	0	12075000	3.7825	0	3.7825	12075000
	Venkataraman Rajamani	1	10984432	0	0	10984432	3.4409	10984432	0	10984432	3.4409	0	3.4409	10984432
	Mansukhlal Jain	1	10000000	0	0	10000000	3.1325	10000000	0	10000000	3.1325	0	3.1325	10000000
	Aditi Avinash Athavankar	1	9000000	0	0	9000000	2.8192	9000000	0	9000000	2.8192	0	2.8192	9000000
	Aditi Athavankar	1	200000	0	0	200000	0.0626	200000	0	200000	0.0626	0	0.0626	200000
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)	2	4000000	0	0	4000000	1.253	4000000	0	4000000	1.253	0	1.253	4000000
	Persons Acting In Concert	2	4000000	0	0	4000000	1.253	4000000	0	4000000	1.253	0	1.253	4000000
	Ardent Impex Pvt Ltd	1	2700000	0	0	2700000	0.8458	2700000	0	2700000	0.8458	0	0.8458	2700000
	Orpheus Trading Pvt Ltd	1	1300000	0	0	1300000	0.4072	1300000	0	1300000	0.4072	0	0.4072	1300000
	Sub Total (A)(1)	8	92661432	0	0	92661432	29.0261	92661432	0	92661432	29.0261	0	29.0261	92661432
2	Foreign													
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	8	92661432	0	0	92661432	29.0261	92661432	0	92661432	29.0261	0	29.0261	92661432

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



IIFL Securities Limited
Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including securities)	ing, as a % assuming full conversion of convertible securities	Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			
								Class eg: X	Class eg: Y	Total				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)=	(XII)			
1	Institutions													
(a)	Mutual Fund	3	3675994	0	0	3675994	1.1515	3675994	0	3675994	1.1515	0	3675994	
(b)	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Alternate Investment Funds	7	1044914	0	0	1044914	0.3273	1044914	0	1044914	0.3273	0	1044914	
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Foreign Portfolio Investor	115	76257277	0	0	76257277	23.8875	76257277	0	76257277	23.8875	0	76257277	
	Hwic Asia Fund Class A Shares	1	28362530	0	0	28362530	8.8845	28362530	0	28362530	8.8845	0	28362530	
	Bank Muscat India Fund	1	12598222	0	0	12598222	3.9464	12598222	0	12598222	3.9464	0	12598222	
	Wf Asian Reconnaissance Fund Limited	1	9515355	0	0	9515355	2.9807	9515355	0	9515355	2.9807	0	9515355	
	Vanguard Emerging Markets Stock Index Fund, A	1	3608450	0	0	3608450	1.1303	3608450	0	3608450	1.1303	0	3608450	
	Vanguard Total International Stock Index Fund	1	3602841	0	0	3602841	1.1286	3602841	0	3602841	1.1286	0	3602841	
(f)	Financial Institutions / Banks	1	5438	0	0	5438	0.0017	5438	0	5438	0.0017	0	5438	
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0	0	0	
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	
(i)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub Total (B)(1)	126	80983623	0	0	80983623	25.3681	80983623	0	80983623	25.3681	0	80983623	
2	Central Government/ State Government(s)/ President of India													
	Sub Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	
3	Non-Institutions													
(a)	Individuals		0	0										
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	36660	13365009	0	0	13365009	4.1866	13365009	0	13365009	4.1866	0	13316958	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	33	21262838	0	0	21262838	6.6606	21262838	0	21262838	6.6606	0	21262838	
(b)	NBFCs registered with RBI	3	201200	0	0	201200	0.063	201200	0	201200	0.063	0	201200	
	Trust Employee	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Any Other (Specify)	3001	110685360	0	0	110685360	34.6721	110685360	0	110685360	34.6721	0	110460360	
	IEPF	1	26244	0	0	26244	0.0082	26244	0	26244	0.0082	0	26244	
	Trusts	8	11199	0	0	11199	0.0035	11199	0	11199	0.0035	0	11199	
	Foreign Nationals	5	243307	0	0	243307	0.0762	243307	0	243307	0.0762	0	243307	
	Hindu Undivided Family	979	407551	0	0	407551	0.1277	407551	0	407551	0.1277	0	407551	
	Foreign Companies	1	84641445	0	0	84641445	26.5139	84641445	0	84641445	26.5139	0	84641445	
	Fih Mauritius Investments Ltd	1	84641445	0	0	84641445	26.5139	84641445	0	84641445	26.5139	0	84641445	
	Non Resident Indians (Non Repat)	414	5961104	0	0	5961104	1.8673	5961104	0	5961104	1.8673	0	5961104	
	Bharat H Parajia	1	5200000	0	0	5200000	1.6289	5200000	0	5200000	1.6289	0	5200000	
	Non Resident Indians (Repat)	777	16908537	0	0	16908537	5.2966	16908537	0	16908537	5.2966	0	16683537	
	Bharat H Parajia	1	10000000	0	0	10000000	3.1325	10000000	0	10000000	3.1325	0	10000000	
	Satpal Khattar	1	6216528	0	0	6216528	1.9473	6216528	0	6216528	1.9473	0	6216528	
	Office Bearers	1	72014	0	0	72014	0.0226	72014	0	72014	0.0226	0	72014	
	Clearing Member	58	73147	0	0	73147	0.0229	73147	0	73147	0.0229	0	73147	
	Bodies Corporate	757	2340812	0	0	2340812	0.7333	2340812	0	2340812	0.7333	0	2340812	
	Sub Total (B)(3)	39697	145514407	0	0	145514407	45.5823	145514407	0	145514407	45.5823	0	145241356	
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	39823	226498030	0	0	226498030	70.9504	226498030	0	226498030	70.9504	0	22624979	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Names	Holdings	%
ARDENT IMPEX PVT LTD	2700000	0.8458
ORPHEUS TRADING PVT LTD	300000	0.0940
ORPHEUS TRADING PVT LTD	1000000	0.3132

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares
0	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



IIFL Securities Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of	Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			
								Class eg: X	Class eg: y	Total				
	(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)	
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	1	75000	0	0	75000	0.0235	0	0	0	0	0	0.0235	75000
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	1	75000	0	0	75000	0.0235	0	0	0	0	0	0.0235	75000

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by



Annexure

Table V- Statement showing details of significant beneficial owners (SBOs)

Sr. No	Details of the SBO (I)			Details of the registered owner (II)			Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III)		Date of creation / acquisition of significant beneficial interest* (IV)
	Name	PAN/ Passport No. in case of a foreign national	Nationality	Name	PAN / Passport No. in case of a foreign national	Nationality	Whether by virtue of:		
							Shares	%	
							Voting rights	%	
							Rights on distributable dividend or any other distribution	%	
							Exercise of control		
							Exercise of significant influence		
NOT APPLICABLE									

* In case the nature of the holding/ exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

* This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

For IIFL Securities Limited



Jayesh Upadhyay
Company Secretary



Date: September 18, 2019

Place: Mumbai