

National Stock Exchange Of India Limited**DEPARTMENT: LISTING**

Download Ref. No.: NSE/CML/42130	Date : September 18, 2019
Circular Ref. No.: 0806/2019	

To All Members,

Sub: Listing of Equity Shares of IIFL Securities Limited pursuant to the Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from September 20, 2019 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from September 20, 2019.

For and on behalf of
National Stock Exchange of India Limited

Amit Phatak
Deputy Manager

Telephone No

18002660058

Annexure
IIFL Securities Limited

Symbol	IIFLSEC
Name of the Company	IIFL Securities Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 2/- each allotted pursuant to Composite Scheme of Arrangement
ISIN	INE489L01022
Face Value	Rs. 2/-
Paid-up Value	Rs. 2/-
No. of securities	319234462
Distinctive number range	1 to 319234462
Market lot	1
Pari Passu	Yes
Lock-In Details	Not Applicable

*Note:-Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: IIFL Securities Limited IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane 400 604 Corporate Office Address: IIFL Centre, Kamala Mills, Senapati Bapat Marg , Lower Parel West, Mumbai 400 013 Contact Person – Mr. Jayesh Upadhyay Website: www.indiaonline.com Email: secretarial@iifl.com Tel No.: (022) 6272 7065 Financial year: April 2019 to March 2020	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083 Tel No. (022) 4918 6000 E-mail: ganesh.jadhav@linkintime.co.in Website: www.linkintime.co.in Contact Person: Mr. Ganesh Jadhav
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The brief particulars of Composite Scheme of Arrangement are as mentioned below:

- Composite Scheme of Arrangement amongst (i) IIFL Holdings Limited (“Demerged Company”) (ii) India Infoline Media & Research Services Limited (iii) IIFL Securities Limited (“Resulting Company”) (iv) IIFL Wealth Management Limited (v) India Infoline Finance Limited (vi) IIFL Distribution Services Limited and their respective shareholders and creditors.
- Appointed Date: April 1, 2018
- Effective date: May 13, 2019
- Date of Allotment: June 06, 2019

- e) In terms of the Scheme and pursuant to Sections 230 to 232 read with Section 66 of the Companies Act 2013 and Section 2(19AA) of the Income-tax Act, 1961, the Securities Business Undertaking along with all its assets, liabilities, contracts, arrangements, employees, Permits, licenses, records, approvals, etc. shall, without any further act, instrument or deed be demerged from Demerged Company and transferred to and be vested in or be deemed to be vested in the Resulting Company as a going concern.

In consideration of the above demerger “1 (One) fully paid up equity share of INR 2 (Indian Rupees Two) each of the Resulting Company, credited as fully paid up. For every 1 (One) equity share of INR 2 (Indian Rupees Two) each of the Demerged Company”.