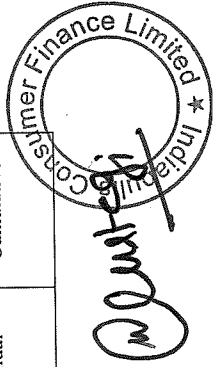


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Annexure -A

B	Debentures/ Preference Shares/ Warrants	(1) Series I Category I, II, III & IV	(2) Series II Category I, II, III & IV	(3) Series III Category I, II, III & IV	(4) Series IV Category I, II, III & IV	(5) Series V Category I, II, III & IV	(6) Series VI Category I, II, III & IV	(7) Series VII Category I, II, III & IV	(8) Series VIII Category I, II, III & IV	(9) Series IX Category I, II, III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures
2.	No. of Securities	590347	12129	4810	29704	22470	8556	37907	118099	10362
3.	Issue Price (Rs.)	590347000	12129000	4810000	29704000	22470000	8556000	37907000	118099000	10362000
4.	Nominal Value (Rs.)	590347000	12129000	4810000	29704000	22470000	8556000	37907000	118099000	10362000
5.	Paid up value (Rs.)	590347000	12129000	4810000	29704000	22470000	8556000	37907000	118099000	10362000
6.	Distinctive Numbers	1-590347	1-12129	1-4810	1-29704	1-22470	1-8556	1-37907	1-118099	1-10362
7.	ISIN Code	INE614X07217	INE614X07225	INE614X07233	INE614X07241	INE614X07258	INE614X07266	INE614X07274	INE614X07282	INE614X07290
8.	Coupon Rate	NA	10.12%	NA	9.81%	10.27%	NA	10.04%	10.52%	NA
9.	Date of Allotment	06.09.2019	06.09.2019	06.09.2019	06.09.2019	06.09.2019	06.09.2019	06.09.2019	06.09.2019	06.09.2019
10.	Interest Payment Dates	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
11.	Date(s) of Redemption	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
12.	Coupon Frequency	Cumulative	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual	Cumulative

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Manish Rustagi
 Company Secretary

13.	Redemption Amount	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
14.	Rating Agency	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited
15.	Rating Date	28.12.2018 & revaluated 15.05.2019 & 24.07.2019 AND 19.10.2018 & revaluated 15.05.2019 & 23.07.2019	revaluated 15.05.2019 & 24.07.2019 AND 19.10.2018 & revaluated 15.05.2019 & 23.07.2019	revaluated 15.05.2019 & 24.07.2019 AND 19.10.2018 & revaluated 15.05.2019 & 23.07.2019	revaluated 15.05.2019 & 24.07.2019 AND 19.10.2018 & revaluated 15.05.2019 & 23.07.2019	revaluated 15.05.2019 & 24.07.2019 AND 19.10.2018 & revaluated 15.05.2019 & 23.07.2019	revaluated 15.05.2019 & 24.07.2019 AND 19.10.2018 & revaluated 15.05.2019 & 23.07.2019	revaluated 15.05.2019 & 24.07.2019 AND 19.10.2018 & revaluated 15.05.2019 & 23.07.2019
16.	Credit Rating	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: September 6, 2019

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Annexure A

SEPCIFIC TERMS FOR EACH SERIES OF SECURED NCDs

Series I	
Category I , II, III & IV	
Coupon Rate*	N.A.
Coupon Type	Cumulative
Tenor	400 days
Frequency of Interest Payment with specified dates	On Maturity - 10-10-2020
Redemption Date/Conversion Date	10-10-2020
Redemption Amount	Rs. 1110.10
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I , II, III & IV – 10.00%

Series II - Fixed	
Category I , II, III & IV	
Coupon Rate*	10.12%
Coupon Type	Simple
Tenor	24 Months
Frequency of Interest Payment with specified dates	Annual 06-09-2020, 06-09-2021
Redemption Date/Conversion Date	06-09-2021
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I , II, III & IV – 10.10%

Series III	
Category I , II, III & IV	
Coupon Rate*	N.A.
Coupon Type	Cumulative
Tenor	24 Months
Frequency of Interest Payment with specified dates	On Maturity - 06-09-2021
Redemption Date/Conversion Date	06-09-2021
Redemption Amount	Rs. 1212.52
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I , II, III & IV – 10.10%

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Series IV - Fixed	
	Category I, II, III & IV
Coupon Rate*	9.81%
Coupon Type	Simple
Tenor	36 Months
Frequency of Interest Payment with specified dates	Monthly 06-10-2019, 06-11-2019, 06-12-2019 06-01-2020, 06-02-2020, 06-03-2020, 06-04-2020, 06-05-2020, 06-06-2020, 06-07-2020, 06-08-2020, 06-09-2020, 06-10-2020, 06-11-2020, 06-12-2020, 06-01-2021, 06-02-2021, 06-03-2021, 06-04-2021, 06-05-2021, 06-06-2021, 06-07-2021, 06-08-2021, 06-09-2021, 06-10-2021, 06-11-2021, 06-12-2021, 06-01-2022, 06-02-2022, 06-03-2022, 06-04-2022, 06-05-2022, 06-06-2022, 06-07-2022, 06-08-2022, 06-09-2022
Redemption Date/Conversion Date	06-09-2022
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.25%

Series V - Fixed	
	Category I, II, III & IV
Coupon Rate*	10.27%
Coupon Type	Simple
Tenor	36 Months
Frequency of Interest Payment with specified dates	Annual 06-09-2020, 06-09-2021, 06-09-2022,
Redemption Date/Conversion Date	06-09-2022
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.26%

Series VI	
	Category I, II, III & IV
Coupon Rate*	N.A.
Coupon Type	Cumulative
Tenor	36 Months
Frequency of Interest Payment with specified dates	On Maturity - 06-09-2022
Redemption Date/Conversion Date	06-09-2022
Redemption Amount	Rs. 1340.46

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Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.25%

Series VII - Fixed	
	Category I, II, III & IV
Coupon Rate*	10.04%
Coupon Type	Simple
Tenor	60 Months
Frequency of Interest Payment with specified dates	Monthly 06-10-2019, 06-11-2019, 06-12-2019 06-01-2020, 06-02-2020, 06-03-2020, 06-04-2020, 06-05-2020, 06-06-2020, 06-07-2020, 06-08-2020, 06-09-2020, 06-10-2020, 06-11-2020, 06-12-2020, 06-01-2021, 06-02-2021, 06-03-2021, 06-04-2021, 06-05-2021, 06-06-2021, 06-07-2021, 06-08-2021, 06-09-2021, 06-10-2021, 06-11-2021, 06-12-2021, 06-01-2022, 06-02-2022, 06-03-2022, 06-04-2022, 06-05-2022, 06-06-2022, 06-07-2022, 06-08-2022, 06-09-2022, 06-10-2022, 06-11-2022, 06-12-2022, 06-01-2023, 06-02-2023, 06-03-2023, 06-04-2023, 06-05-2023, 06-06-2023, 06-07-2023, 06-08-2023, 06-09-2023, 06-10-2023, 06-11-2023, 06-12-2023 06-01-2024, 06-02-2024, 06-03-2024, 06-04-2024, 06-05-2024, 06-06-2024, 06-07-2024, 06-08-2024, 06-09-2024,
Redemption Date/Conversion Date	06-09-2024
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.50%

Series VIII - Fixed	
	Category I, II, III & IV
Coupon Rate*	10.52%
Coupon Type	Simple
Tenor	60 Months
Frequency of Interest Payment with specified dates	Annual 06-09-2020, 06-09-2021, 06-09-2022, 06-09-2023, 06-09-2024
Redemption Date/Conversion Date	06-09-2024

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Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.51%

Series IX	
	Category I, II, III & IV
Coupon Rate*	N.A.
Coupon Type	Cumulative
Tenor	60 Months
Frequency of Interest Payment with specified dates	On Maturity - 06-09-2024
Redemption Date/Conversion Date	06-09-2024
Redemption Amount	Rs. 1648.35
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.50%



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