

National Stock Exchange of India Limited**DEPARTMENT : LISTING****Download Ref. No.: NSE/CML/41612****Date : July 15, 2019****Circular Ref. No.: 0598/2019**

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Priya Iyer
Manager
Toll Free Number
1800 266 0058

ANNEXURE**1. Fresh Issue**

Name of the Company	Indian Railway Finance Corporation
Security Description	Indian Railway Finance 7.85% 2034 (Series-138)
Sec Type	PT
Security	IRFC34
Issue Name	7.85%
Series	138
ISIN	INE053F07BS7
No. of Securities/Quantity	21200
Face Value	1000000.00
Paid-Up Value	1000000.00
Issue Price	1000000.00
Date of Allotment	01-Jul-2019
Date of Redemption	01-Jul-2034
Call Option Date	NA
Put Option Date	NA
Coupon rate	7.85