

Indiabulls

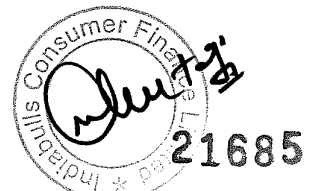
CONSUMER FINANCE

Annexure - A

B	Debtors/ Preference Shares/ Warrants	(1) Series I Category I, II, III & IV	(2) Series II Category I, II, III & IV	(3) Series III Category I, II, III & IV	(4) Series IV Category I, II, III & IV	(5) Series V Category I, II, III & IV	(6) Series VI Category I, II, III & IV	(7) Series VII Category I, II, III & IV	(8) Series VIII Category I, II, III & IV	(9) Series IX Category I, II, III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures	Secured Redeemable Non- Convertible Debentures
2.	No. of Securities	124154	71822	34800	123709	122095	42780	156425	128003	43856
3.	Issue Price (Rs.)	124154000	71822000	34800000	123709000	122095000	42780000	156425000	128003000	43856000
4.	Nominal Value (Rs.)	124154000	71822000	34800000	123709000	122095000	42780000	156425000	128003000	43856000
5.	Paid up value (Rs.)	124154000	71822000	34800000	123709000	122095000	42780000	156425000	128003000	43856000
6.	Distinctive Numbers	1 - 124154	1 - 71822	1 - 34800	1 - 123709	1 - 122095	1 - 42780	1 - 156425	1 - 128003	1 - 43856
7.	ISIN Code	INE614X07126	INE614X07134	INE614X07142	INE614X07159	INE614X07167	INE614X07175	INE614X07183	INE614X07191	INE614X07209
8.	Coupon Rate	NA	10.27%	NA	9.95%	10.41%	NA	10.13%	10.61%	NA
9.	Date of Allotment	27.06.2019	27.06.2019	27.06.2019	27.06.2019	27.06.2019	27.06.2019	27.06.2019	27.06.2019	27.06.2019
10.	Interest Payment Dates	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
11.	Date(s) of Redemption	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
12.	Coupon Frequency	NA	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA

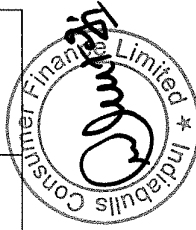
Indiabulls Consumer Finance Limited
(formerly IVL Finance Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. CIN: U74899DL1994PLC062407
Tel. : 011-30252900 Fax. : 011-30252901 Website: www.indiabullsconsumerfinance.com Email : service_dhani@indiabulls.com



Indiabulls

CONSUMER FINANCE



Manish Rustagi
Company Secretary

13.	Redemption Amount	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
14.	Rating Agency	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited	CARE Ratings Limited & Brickwork Ratings India Private Limited
15.	Rating Date	28.12.2018 & revaluated 15.05.2019 AND 19.10.2018 & revaluated 15.05.2019	28.12.2018 & revaluated 15.05.2019 AND 19.10.2018 & revaluated 15.05.2019	28.12.2018 & revaluated 15.05.2019 AND 19.10.2018 & revaluated 15.05.2019	28.12.2018 & revaluated 15.05.2019 AND 19.10.2018 & revaluated 15.05.2019	28.12.2018 & revaluated 15.05.2019 AND 19.10.2018 & revaluated 15.05.2019	28.12.2018 & revaluated 15.05.2019 AND 19.10.2018 & revaluated 15.05.2019	28.12.2018 & revaluated 15.05.2019 AND 19.10.2018 & revaluated 15.05.2019	28.12.2018 & revaluated 15.05.2019 AND 19.10.2018 & revaluated 15.05.2019
16.	Credit Rating	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+	CARE AA; Stable BWR AA+
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: June 27, 2019

Indiabulls Consumer Finance Limited
(formerly IVL Finance Limited)

21686

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. CIN: U74899DL1994PLC062407
Tel. : 011-30252900 Fax. : 011-30252901 Website: www.indiabullsconsumerfinance.com Email : service_dhani@indiabulls.com

Indiabulls

CONSUMER FINANCE

Annexure A

SEPCIFIC TERMS FOR EACH SERIES OF SECURED NCDs

Series I	
Category I, II, III & IV	
Coupon Rate*	N.A.
Coupon Type	N.A.
Tenor	400 days
Frequency of Interest Payment with specified dates	On Maturity - 31-07-2020
Redemption Date/Conversion Date	31-07-2020
Redemption Amount	Rs. 1110.10
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.00%

Series II - Fixed	
Category I, II, III & IV	
Coupon Rate*	10.27%
Coupon Type	Simple
Tenor	24 Months
Frequency of Interest Payment with specified dates	Annual 27.06.2020, 27.06.2021
Redemption Date/Conversion Date	27-06-2021
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.25%

Series III	
Category I, II, III & IV	
Coupon Rate*	N.A.
Coupon Type	N.A.
Tenor	24 Months
Frequency of Interest Payment with specified dates	On Maturity - 27-06-2021
Redemption Date/Conversion Date	27-06-2021
Redemption Amount	Rs. 1215.83
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.25%

Indiabulls Consumer Finance Limited
(formerly IVL Finance Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. CIN: U74899DL1994PLC062407
Tel. : 011-30252900 Fax. : 011-30252901 Website: www.indiabullsconsumerfinance.com Email : service_dhani@indiabulls.com



21687

Indiabulls

CONSUMER FINANCE

Series IV - Fixed	
Category I, II, III & IV	
Coupon Rate*	9.95%
Coupon Type	Simple
Tenor	36 Months
Frequency of Interest Payment with specified dates	Monthly 27-07-2019, 27-08-2019, 27-09-2019, 27-10-2019, 27-11-2019, 27-12-2019, 27-01-2020, 27-02-2020, 27-03-2020, 27-04-2020, 27-05-2020, 27-06-2020, 27-07-2020, 27-08-2020, 27-09-2020, 27-10-2020, 27-11-2020, 27-12-2020, 27-01-2021, 27-02-2021, 27-03-2021, 27-04-2021, 27-05-2021, 27-06-2021, 27-07-2021, 27-08-2021, 27-09-2021, 27-10-2021, 27-11-2021, 27-12-2021, 27-01-2022, 27-02-2022, 27-03-2022, 27-04-2022, 27-05-2022, 27-06-2022
Redemption Date/Conversion Date	27-06-2022
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.41%

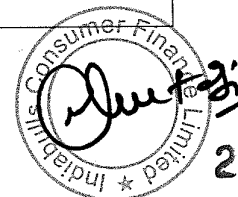
Series V - Fixed	
Category I, II, III & IV	
Coupon Rate*	10.41%
Coupon Type	Simple
Tenor	36 Months
Frequency of Interest Payment with specified dates	Annual 27-06-2020, 27-06-2021, 27-06-2022,
Redemption Date/Conversion Date	27-06-2022
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.40%

Series VI	
Category I, II, III & IV	
Coupon Rate*	N.A.
Coupon Type	N.A.
Tenor	36 Months
Frequency of Interest Payment with specified dates	On Maturity - 27-06-2022
Redemption Date/Conversion Date	27-06-2022

Indiabulls Consumer Finance Limited
(formerly IVL Finance Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. CIN: U74899DL1994PLC062407
Tel. : 011-30252900 Fax. : 011-30252901 Website: www.indiabullsconsumerfinance.com Email : service_dhani@indiabulls.com



21688

Indiabulls

CONSUMER FINANCE

Redemption Amount	Rs. 1345.94
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.40%

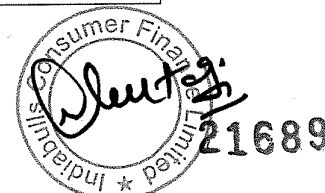
Series VII - Fixed	
Category I, II, III & IV	
Coupon Rate*	10.13%
Coupon Type	Simple
Tenor	60 Months
Frequency of Interest Payment with specified dates	Monthly 27-07-2019, 27-08-2019, 27-09-2019, 27-10-2019, 27-11-2019, 27-12-2019, 27-01-2020, 27-02-2020, 27-03-2020, 27-04-2020, 27-05-2020, 27-06-2020, 27-07-2020, 27-08-2020, 27-09-2020, 27-10-2020, 27-11-2020, 27-12-2020, 27-01-2021, 27-02-2021, 27-03-2021, 27-04-2021, 27-05-2021, 27-06-2021, 27-07-2021, 27-08-2021, 27-09-2021, 27-10-2021, 27-11-2021, 27-12-2021, 27-01-2022, 27-02-2022, 27-03-2022, 27-04-2022, 27-05-2022, 27-06-2022, 27-07-2022, 27-08-2022, 27-09-2022, 27-10-2022, 27-11-2022, 27-12-2022, 27-01-2023, 27-02-2023, 27-03-2023, 27-04-2023, 27-05-2023, 27-06-2023, 27-07-2023, 27-08-2023, 27-09-2023, 27-10-2023, 27-11-2023, 27-12-2023 27-01-2024, 27-02-2024, 27-03-2024, 27-04-2024, 27-05-2024, 27-06-2024
Redemption Date/Conversion Date	27-06-2024
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.60%

Series VIII - Fixed	
Category I, II, III & IV	
Coupon Rate*	10.61%
Coupon Type	Simple
Tenor	60 Months
Frequency of Interest Payment with specified dates	Annual 27-06-2020, 27-06-2021, 27-06-2022, 27-06-2023, 27-06-2024

Indiabulls Consumer Finance Limited
(formerly IVL Finance Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. CIN: U74899DL1994PLC062407
Tel. : 011-30252900 Fax. : 011-30252901 Website: www.indiabullsconsumerfinance.com Email : service_dhani@indiabulls.com



Indiabulls

CONSUMER FINANCE

Redemption Date/Conversion Date	27-06-2024
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.60%

Series IX	
	Category I, II, III & IV
Coupon Rate*	N.A.
Coupon Type	N.A.
Tenor	60 Months
Frequency of Interest Payment with specified dates	On Maturity - 27-06-2024
Redemption Date/Conversion Date	27-06-2024
Redemption Amount	Rs. 1655.83
Allotment Quantity	
Issue Size (in Rs. Cr)	Base Issue Size ₹ 100 crore + option to retain oversubscription upto ₹ 900 crore aggregating upto ₹ 1,000 crore

* Effective Yield (p.a.) for Category I, II, III & IV – 10.60%



Indiabulls Consumer Finance Limited
(formerly IVL Finance Limited)

21690

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001. CIN: U74899DL1994PLC062407
Tel. : 011-30252900 Fax. : 011-30252901 Website: www.indiabullsconsumerfinance.com Email : service_dhani@indiabulls.com