

National Stock Exchange of India Limited

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/41319	Date : June 14, 2019
Circular Ref. No.: 0492/2019	

To All Members,

Sub: Listing of privately placed securities on the debt market segment of the Exchange

In pursuance of Regulation 3.1.1 of the National Stock Exchange Debt Market (Trading) Regulations, it is hereby notified that the privately placed securities as specified in the Annexure, have been admitted to dealings on the Debt Market Segment of the Exchange with effect from today, the designated security codes thereof shall be as specified in Annexure.

For and on behalf of
National Stock Exchange of India Limited

Amit Phatak
Deputy Manager

Toll Free Number
1800 266 0058

ANNEXURE

1. Fresh Issue

Name of the Company	Tata Capital Financial Services Limited
Security Description	Tata Capital Fin. Ser. 8.30% 2021 (E 2019-20 Opt II)
Sec Type	DB
Security	TCFS21
Issue Name	8.30%
Series	E 2019-20 Opt II
ISIN	INE306N07LD4
No. of Securities/Quantity	1080
Face Value	1000000.00
Paid-Up Value	1000000.00
Issue Price	1000000.00
Date of Allotment	04-Jun-2019
Date of Redemption	04-Jun-2021
Coupon rate	8.30%

Name of the Company	Citicorp Finance (India) Limited
Security Description	Citicorp Finance NIFTY Linked 2026 (739 TR 3)
Sec Type	DC
Security	CITI26D
Issue Name	RESET
Series	739 TR 3
ISIN	INE915D07K29
No. of Securities/Quantity	2840
Face Value	100000.00
Paid-Up Value	100000.00

Issue Price	100000.00
Date of Allotment	31-May-2019
Date of Redemption	29-May-2026
Call Option Date	30-Nov-2022
Coupon rate	NIFTY Linked

Name of the Company	Aditya Birla Finance Limited
Security Description	Aditya Birla Fin Ltd 8.65% 2024 (Sr. C1)
Sec Type	DB
Security	ABFL24
Issue Name	8.65%
Series	C1
ISIN	INE860H07GT8
No. of Securities/Quantity	1730
Face Value	1000000.00
Paid-Up Value	1000000.00
Issue Price	1000000.00
Date of Allotment	12-Jun-2019
Date of Redemption	12-Jun-2024
Coupon rate	8.65%

Name of the Company	Tata Capital Financial Services Limited
Security Description	Tata Capital Fin. Ser. 8.67% 2025 (E 2019-20 Opt I)
Sec Type	DB
Security	TCFS25
Issue Name	8.67%
Series	E 2019-20 Opt I



ISIN	INE306N07LC6
No. of Securities/Quantity	300
Face Value	1000000.00
Paid-Up Value	1000000.00
Issue Price	1000000.00
Date of Allotment	04-Jun-2019
Date of Redemption	15-Jan-2025
Coupon rate	8.67%

2. Listing of Non-convertible Debentures pursuant to transfer of NCDs of Gujarat Petroleum Corporation Limited to Gujarat State Investments Limited due to scheme of Arrangement.

Name of the Company	Gujarat State Investments Limited				
Security Description	GSIL 9.39% 2020	GSIL 9.45% 2022	GSIL 9.03% 2028	GSIL 9.45% 2022	GSIL 9.45% 2025
Sec Type	PT	PT	PT	PT	PT
Security	GSIL20	GSIL22	GSIL28	GSIL22A	GSIL25
Issue Name	9.39%	9.45%	9.03%	9.45%	9.45%
ISIN	INE08EQ08015	INE08EQ08023	INE08EQ08031	INE08EQ08049	INE08EQ08056
No. of Securities	10,000	10,000	20,000	10,000	10,000
Face Value	1000000	1000000	1000000	1000000	1000000
Paid-up Value	1000000	1000000	1000000	1000000	1000000
Issue Price	1000000	1000000	1000000	1000000	1000000
Date of Allotment	28-May-2019	28-May-2019	28-May-2019	28-May-2019	28-May-2019
Date of Redemption	21-Sep-2020	01-Oct-2022	22-Mar-2028	28-Sep-2022	22-Mar-2025
Coupon	9.39%	9.45%	9.03%	9.45%	9.45%

3. Re-issue

Name of the Company	Citicorp Finance (India) Limited
Security Description	Citicorp Finance Nifty Linked 2023 (Series- 732 Tr II)
Sec Type	DC

Security	CITI23B
Issue Name	RESET
Series	732 Tr II
ISIN	INE915D07J71
No. of Securities/Quantity	2000
Face Value	100000.00
Paid-Up Value	100000.00
Issue Price	100000.00
Date of Allotment	28-May-2019
Date of Redemption	30-Mar-2023
Call Option Date	29-Oct-2020
Coupon rate	Nifty Linked

Name of the Company	Aditya Birla Finance Limited
Security Description	Aditya Birla Fin. 8.67% 2021 ABFL C1 (FY 2016-17)
Sec Type	DB
Security	ABF21
Issue Name	8.67%
Series	ABFL C1 (FY 2016-17)
ISIN	INE860H07DG2
No. of Securities/Quantity	100
Face Value	1000000.00
Paid-Up Value	1000000.00
Issue Price	1012093.00
Date of Allotment	12-Jun-2019
Date of Redemption	02-Jun-2021
Coupon rate	8.67%

