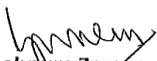


C	Debentures/Bonds	Magma Fincorp Limited						
1	Security Description	Secured , Redeemable, Non-Convertible Debentures						
2	Series	I	II	III	IV	V	VI	VII
3	No. of Securities	1067745	47526	61717	778150	11949	26735	20323
4	Issue Price (Rs.)	1,000.00						
5	Nominal Value (Rs.)	1,000.00						
6	Paid up value (Rs.)	1,000.00						
7	Distinctive Numbers	1 - 1067745	1 - 47526	1 - 61717	1 - 778150	1 - 11949	1 - 26735	1 - 20323
8	ISIN	1NE511C07656	1NE511C07664	1NE511C07672	1NE511C07680	1NE511C07698	1NE511C07706	1NE511C07714
9	Coupon Rate	10.25%	NA	10.04%	10.50%	NA	10.27%	10.75%
10	Date of Allotment	06-May-19						
11	Interest Payment Dates							
	1	06-May-20	06-May-22	06/06/2019	06-May-20	06/05/2024	06/06/2019	06/05/2020
	2	06-May-21		06/07/2019	06-May-21		06/07/2019	06/05/2021
	3	06-May-22		06/08/2019	06-May-22		06/08/2019	06/05/2022
	4			06/09/2019	06-May-23		06/09/2019	06/05/2023
	5			06/10/2019	06-May-24		06/10/2019	06/05/2024
	6			06/11/2019			06/11/2019	06/05/2025
	7			06/12/2019			06/12/2019	06/05/2026
	8			06/01/2020			06/01/2020	06/05/2027
	9			06/02/2020			06/02/2020	06/05/2028
	10			06/03/2020			06/03/2020	06/05/2029
	11			06/04/2020			06/04/2020	
	12			06/05/2020			06/05/2020	
	13			06/06/2020			06/06/2020	
	14			06/07/2020			06/07/2020	
	15			06/08/2020			06/08/2020	
	16			06/09/2020			06/09/2020	
	17			06/10/2020			06/10/2020	
	18			06/11/2020			06/11/2020	
	19			06/12/2020			06/12/2020	
	20			06/01/2021			06/01/2021	
	21			06/02/2021			06/02/2021	
	22			06/03/2021			06/03/2021	
	23			06/04/2021			06/04/2021	
	24			06/05/2021			06/05/2021	
	25			06/06/2021			06/06/2021	
	26			06/07/2021			06/07/2021	
	27			06/08/2021			06/08/2021	
	28			06/09/2021			06/09/2021	
	29			06/10/2021			06/10/2021	
	30			06/11/2021			06/11/2021	
	31			06/12/2021			06/12/2021	
	32			06/01/2022			06/01/2022	
	33			06/02/2022			06/02/2022	
	34			06/03/2022			06/03/2022	
	35			06/04/2022			06/04/2022	
	36			06/05/2022			06/05/2022	
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	38			06/07/2022			06/07/2022	
	39			06/08/2022			06/08/2022	
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	41			06/10/2022			06/10/2022	
	42			06/11/2022			06/11/2022	
	43			06/12/2022			06/12/2022	
	44			06/01/2023			06/01/2023	
	45			06/02/2023			06/02/2023	
	46			06/03/2023			06/03/2023	
	47			06/04/2023			06/04/2023	
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	57			06/02/2024			06/02/2024	

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	117						06/02/2029	
	118						06/03/2029	
	119						06/04/2029	
	120						06/05/2029	
12	Redemption date	06-May-22	06-May-22	06-May-24	06-May-24	06-May-24	06-May-29	06-May-29
13	Coupon Frequency	Annual	NA	Monthly	Annual	NA	Monthly	Annual
14	Redemption Amount (Rs./per NCDs)	1,000.00	1,340.10	1,000.00	1,000.00	1,648.19	1,000.00	1,000.00
15	Rating Agency	Acuité Ratings & Research Limited Brickworks Ratings India Private Limited						
16	Rating Date	28 December 2018 revalidated on 28 March 2019 21 December 2018 revalidated on 28 March 2019						
17	Credit Rating	"BWR AA; Outlook Stable" by Brickworks Ratings India Private Limited and "ACUITE AA/Stable" by Acuite Ratings & Research Limited						
18	Put/ Call Option	NA						
19	Remarks							

For Magma Fincorp Limited


 Shabnum Zaman
 Company Secretary