

National Stock Exchange Of India Limited**DEPARTMENT: LISTING****Download Ref. No.: NSE/CML/40773****Date : April 16, 2019****Circular Ref. No.: 0313/2019**

To All Members,

Sub: Listing of Equity Shares of KPIT Technologies Limited (formerly known as KPIT Engineering Limited) pursuant to the Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from April 22, 2019 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from April 22, 2019.

For and on behalf of
National Stock Exchange of India Limited

Harshad Dharod
Manager

Telephone No

18002660058

Annexure
KPIT Engineering Limited

Symbol	KPITTECH
Name of the Company	KPIT Technologies Limited (formerly known as KPIT Engineering Limited)
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs.10/- each allotted pursuant to Composite Scheme of Arrangement
ISIN	INE04I401011
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
No. of securities	274,143,808
Distinctive number range	1 to 274143808
Market lot	1
Pari Passu	Yes
Lock-In Details	NA

*Note:-Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: KPIT Technologies Limited Plot -17, Rajiv Gandhi Infotech Park, MIDC-SEZ, Phase – III, Maan, Hinjawadi, Taluka-Mulshi, Pune-411 057 Contact Person – Ms. Nida Deshpande Website: www.kpit.com Email: kpitlisting@kpit.com Tel No.: (020) 6770 6000 Financial year: 1 st April to 31 st March	Address of the Registrar and Share Transfer Agent: Karvy Fintech Private Limited Karvy Selenium Tower B, Plot no.31 & 32, Financial District Nanakramguda, Serilingampally Mandal, Hyderabad – 500032 Tel No. +91 40 6716 2222 E-mail: einward.ris@karvy.com Website: www.karvyfintech.com Contact Person: Mr. S V Raju
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- Composite Scheme of Arrangement amongst Birlasoft (India) Limited (“Transferor Company”) and KPIT Technologies Limited (“Transferee Company” or the “Demerged Company”) and KPIT Engineering Limited (“Resulting Company”) and their respective shareholders as approved by the Hon’ble National Company Law Tribunal (NCLT), Mumbai Bench vide its order dated November 29, 2018.
- Appointed Date: January 1, 2019
- Effective date: January 15, 2019
- Date of Allotment: January 29, 2019
- In terms of the Scheme and pursuant to Sections 230 to 232 of the Act and Section 2(19AA) of the Income-tax Act, 1961, the Demerged Undertaking (Engineering Business of KPIT Technologies Limited) along with all its assets, liabilities, contracts, arrangements, employees, Permits, licences, records, approvals, etc., without any further act, instrument or deed, be demerged from Demerged

Company and transferred to and be vested in or be deemed to have been vested in the KPIT Engineering Limited (Resulting Company) as a going concern.

In consideration of the above “1 (One) fully paid up equity share of INR 10 (Indian Rupees Ten) each of the Resulting Company, credited as fully paid up, for every 1 (One) equity shares of INR 2 (Indian Rupees Two) each of the Demerged Company”