

Serial Number	Part C Debenture/Bonds							
1	Series	I	II	III	IV	V	VI	VII
	Security Description	10.20% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series I	Zero Coupon, Secured, Not guaranteed, Senior, Taxable, Rated, Redeemable, Non Convertible Public Issue of Debentures Series II	9.95% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series III	10.40% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series IV	Zero Coupon, Secured, Not guaranteed, Senior, Taxable, Rated, Redeemable, Non Convertible Public Issue of Debentures Series V	10.15% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series VI	Series 10.60% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series VII
2	Number of Securities	1671303	769834	1220864	1791134	588430	1111007	1952565
3	Issue Price (Rs. Per NCD)	1000	1000	1000	1000	1000	1000	1000
4	Nominal Value (Rs. Per NCD)	1000	1000	1000	1000	1000	1000	1000
5	Paid Up Value (Rs. Per NCD)	1000	1000	1000	1000	1000	1000	1000
6	Distinctive Numbers	1-1671303	1671304-2441137	2441138-3662001	3662002-5453135	5453136-6041565	6041566-7152572	7152573-9105137
7	ISIN	INE804I075Z1	INE804I076Z9	INE804I077Z7	INE804I078Z5	INE804I079Z3	INE804IA7014	INE804IA7022
8	Coupon Rate	10.20% p.a.	Zero Coupon	9.95% p.a.	10.40% p.a.	Zero Coupon	10.15% p.a.	10.60% p.a.
9	Date of Allotment	04-Jan-19	04-Jan-19	04-Jan-19	04-Jan-19	04-Jan-19	04-Jan-19	04-Jan-19
10	Interest Payment Dates	January 4 of Each Year during the Tenure	N.A.	First Interest on: 1st March 2019, Thereafter, payments will be done on 1st of every month. Last interest payment on January 4th, 2024.	January 4 of Each Year during the Tenure	N.A.	First Interest on: 1st March 2019, Thereafter, payments will be done on 1st of every month. Last interest payment on January 4th, 2029.	January 4 of Each Year during the Tenure
11	Redemption Date	April 4, 2022	April 4, 2022	January 4, 2024	January 4, 2024	January 4, 2024	January 4, 2029	January 4, 2029
12	Coupon Frequency	Annual	Cumulative	Monthly	Annual	Cumulative	Monthly	Annual
13	Redemption Amount (Rs. Per NCD)	1000	1371.08	1000	1000	1640.45	1000	1000
14	Rating Agency	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited
15	Rating Date	CRISIL AA/Stable vide letter dated November 6, 2018 read with letter dated November 29, 2018 ICRA AA/Stable vide letter dated November 12, 2018	CRISIL AA/Stable vide letter dated November 6, 2018 read with letter dated November 29, 2018 ICRA AA/Stable vide letter dated November 12, 2018	CRISIL AA/Stable vide letter dated November 6, 2018 read with letter dated November 29, 2018 ICRA AA/Stable vide letter dated November 12, 2018	CRISIL AA/Stable vide letter dated November 6, 2018 read with letter dated November 29, 2018 ICRA AA/Stable vide letter dated November 12, 2018	CRISIL AA/Stable vide letter dated November 6, 2018 read with letter dated November 29, 2018 ICRA AA/Stable vide letter dated November 12, 2018	CRISIL AA/Stable vide letter dated November 6, 2018 read with letter dated November 29, 2018 ICRA AA/Stable vide letter dated November 12, 2018	CRISIL AA/Stable vide letter dated November 6, 2018 read with letter dated November 29, 2018 ICRA AA/Stable vide letter dated November 12, 2018
16	Put/Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
17	Remark	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
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Itendra Maheshwari

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