

Format of Holding of Specified securities

1. Name of Listed Entity: ODISHA CEMENT LIMITED
2. Scrip Code/Name of Scrip/Class of Security: ODCL, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 27/10/2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a. Whether the Listed Entity has issued any partly paid up shares		
b. Whether the Listed Entity has issued any Convertible Securities or Warrants?		
c. Whether the Listed Entity has any shares against which depository receipts are issued?		
d. Whether the Listed Entity has any shares in locked-in?		
e. Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
								Class X	Class Y	Total (IX)	Total as a % of (A+B+C)		No. As a % of total Shares held	No. As a % of total Shares held	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)
(A)	Promoter & Promoter Group	3	42610522	0	0	42610522	74.89	42610522	0	42610522	74.89	0	0.00	29019113	68.10
(B)	Public	10945	14289698	0	0	14289698	25.11	14289698	0	14289698	25.11	0	0.00	NA	42610522
(C)	Non Promoter-Non Public														13286224
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0	0	0	0	0.00	0	0.00	NA	0
	Total:	10948	56900220	0	0	56900220	100.00	56900220	0	56900220	100.00	0	100.00	29019113	55896746



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)		No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	Class X	Class Y	(IX)	Total	(X)	(XI)	(XII)	No.	As a % of total Shares held	(XIII)	(XIV)	
(1)	Indian																		
(a)	Individuals/Hindu undivided Family	1	110541	0	0	110541	0.19	110541	0	0	110541	0.19	0	0.19	0	0.00	0	0.00	110541
	Gautam Dalmia	1	110541	0	0	110541	0.19	110541	0	0	110541	0.19	0	0.19	0	0.00	0	0.00	110541
(b)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other	2	42499981	0	0	42499981	74.69	42499981	0	0	42499981	74.69	0	74.69	0	0.00	29019113	68.28	42499981
	DALMIA CEMENT (BHARAT) LIMITED	1	42479273	0	0	42479273	74.66	42479273	0	0	42479273	74.66	0	74.66	0	0.00	29019113	68.31	42479273
	Gautam Dalmia	1	20708	0	0	20708	0.04	20708	0	0	20708	0.04	0	0.04	0	0.00	0	0.00	20708
	Sub-Total (A)(1)	3	42610522	0	0	42610522	74.89	42610522	0	0	42610522	74.89	0	74.89	0	0.00	29019113	68.10	42610522
(2)	Foreign																		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	3	42610522	0	0	42610522	74.89	42610522	0	0	42610522	74.89	0	74.89	0	0.00	29019113	68.10	42610522



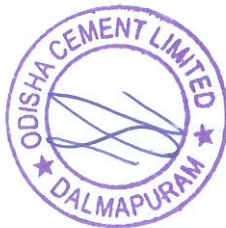
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)		Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
		(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Class X	Class Y	Total	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)		
(1)	Institutions																	
(a)	Mutual Funds	4	1166238	0	0	1166238	2.05	1166238	0	1166238	2.05	0	2.05	0	0.00	NA	NA	1166238
	KOTAK EQUITY SAVINGS FUND	1	669484	0	0	669484	1.18	669484	0	669484	1.18	0	1.18	0	0.00	NA	NA	669484
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors	33	339412	0	0	339412	0.60	339412	0	339412	0.60	0	0.60	0	0.00	NA	NA	339412
(f)	Financial Institutions/Banks	20	81611	0	0	81611	0.14	81611	0	81611	0.14	0	0.14	0	0.00	NA	NA	33791
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(h)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i)	Any Other	57	1587261	0	0	1587261	2.79	1587261	0	1587261	2.79	0	2.79	0	0.00	NA	NA	1539441
	Sub Total (B)(1)																	
	Central Government/State Governments/President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(3)	Non-Institutions																	
(a)	i. Individual shareholders holding nominal share capital up to Rs.2 lakhs	10276	4142454	0	0	4142454	7.28	4142454	0	4142454	7.28	0	7.28	0	0.00	NA	NA	3289144
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs	21	1875854	0	0	1875854	3.30	1875854	0	1875854	3.30	0	3.30	0	0.00	NA	NA	1797124
(b)	NBFCs Registered with RBI	1	17465	0	0	17465	0.03	17465	0	17465	0.03	0	0.03	0	0.00	NA	NA	17465
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Any Other																	
	TRUSTS	1	1168	0	0	1168	0.00	1168	0	1168	0.00	0	0.00	0	0.00	NA	NA	1168
	ALTERNATIVE INVESTMENT FUND	2	384055	0	0	384055	0.67	384055	0	384055	0.67	0	0.67	0	0.00	NA	NA	384055
	NON RESIDENT INDIANS	138	52364	0	0	52364	0.09	52364	0	52364	0.09	0	0.09	0	0.00	NA	NA	41149
	CLEARING MEMBERS	2	20	0	0	20	0.00	20	0	20	0.00	0	0.00	0	0.00	NA	NA	20
	NON RESIDENT INDIAN NON REPATRIABLE BODIES CORPORATES	110	83119	0	0	83119	0.15	83119	0	83119	0.15	0	0.15	0	0.00	NA	NA	81919
	DHART INVESTMENTS AND HOLDINGS LIMITED	314	5868270	0	0	5868270	10.31	5868270	0	5868270	10.31	0	10.31	0	0.00	NA	NA	5857071
	MAA TEXTILES PRIVATE LIMITED	1	3155867	0	0	3155867	5.55	3155867	0	3155867	5.55	0	5.55	0	0.00	NA	NA	3155867
	IE P F	1	1290773	0	0	1290773	2.27	1290773	0	1290773	2.27	0	2.27	0	0.00	NA	NA	1290773
	FOREIGN NATIONALS	22	12240	0	0	12240	0.02	12240	0	12240	0.02	0	0.02	0	0.00	NA	NA	12240
	Sub Total (B)(3)	10888	12702437	0	0	12702437	22.32	12702437	0	12702437	22.32	0	22.32	0	0.00	NA	NA	11746763
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	10945	14289698	0	0	14289698	25.11	14289698	0	14289698	25.11	0	25.11	0	0.00			13286224

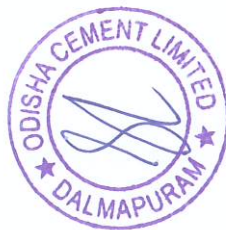


Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (V+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)		Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			As a % of total Shares held		As a % of total Shares held		
								Class X	Class Y	Total								
		(iii)	(iv)	(v)	(vi)	(vii)	(viii)			(ix)		(x)	(xi)	(xii)		(xiii)		(xiv)
(1)	Custodian/DR Holder Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
	Total Non-Promoter-Non Public Sharehold	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account

No of Shareholders

No of shares

