

National Stock Exchange of India Limited**DEPARTMENT: LISTING****Download Ref. No.: NSE/CML/39699****Date : December 19, 2018****Circular Ref. No.: 1378/2018**

To All Members,

Sub: Listing of Equity Shares of Odisha Cement Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 21, 2018 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from December 21, 2018.

For and on behalf of
National Stock Exchange of India Limited

Lokesh Bhandari
Senior Manager

Telephone No

18002660058

Annexure

1. Odisha Cement Limited

Symbol	OCLINDIA
Name of the Company	Odisha Cement Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs.10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE00R701017
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
No. of securities	5,69,00,220
Distinctive number range	1 to 5,69,00,220
Market lot	1
Pari Passu	Yes
Lock-In Details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: Odisha Cement Limited Dalmiapuram Lalgudi, Dist. Tiruchirappalli, Tamil Nadu – 621651 Tel No.: 04329-235123 Contact Person – Dr. Sanjeev Gemawat Website: www.oclindia ltd.in Email: investorrelations@dalmiabharat.com Financial year: 1 st April to 31 st March	Corporate Office Address: Odisha Cement Limited 11 th & 12 th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi - 110001 Tel No.: 011-23310121 Email: investorrelations@dalmiabharat.com
Address of the Registrar and Share Transfer Agent: Karvy Computershare Private Limited Karvy Selenium Tower B, plot number 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032 Tel No.: 040-67162222 Contact Person: Mr. M. S. Madhusudhan Website: www.karvycomputershare.com Email: madhusudhan.ms@karvy.com	

The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) Scheme of Arrangement between Scheme of Amalgamation and Arrangement between OCL India Limited (OCL) (“Transferor Company 1”) and Dalmia Cement East Limited (DCEL) (“Transferor Company 2”) and Shri Rangam Securities and Holdings Limited (SRSHL) (“Transferor Company 3”) and Dalmia Bharat Cements Holdings Limited (DBCHL) (“Transferor Company 4”) with Odisha Cement Limited (ODCL) (Transferee Company) as approved by the Hon’ble National Company Law Tribunal vide its order dated February 19, 2018.
- b) Appointed Date: January 01, 2015

- c) Effective date: October 26, 2018
- d) Date of Allotment: October 27, 2018
- e) OCL India Limited (OCL) (“Transferor Company 1”) and Dalmia Cement East Limited (DCEL) (“Transferor Company 2”) and Shri Rangam Securities and Holdings Limited (SRSHL) (“Transferor Company 3”) and Dalmia Bharat Cements Holdings Limited (DBCHL) (“Transferor Company 4”) with Odisha Cement Limited (ODCL) (Transferee Company). The OCL has transferred & vested “Slump Sale of Rail, Power and Solid Waste Management System” undertakings to ODCL, as a going concern. Odisha Cement Limited (ODCL) has issued and allotted 1 (One) equity share of Rs. 10/- each to the shareholders of OCL India Limited for every 1 (One) fully paid up equity share of Rs. 2/- each.