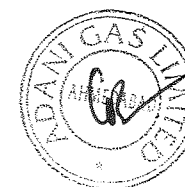


Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1	Name of Listed Entity: Adani Gas Limited	
2	Scrip Code/Name of Scrip/Class of Security:	
3	Share Holding Pattern Filed under: Reg. 31(1)(a) /Reg. 31(1)(b)/ Reg. 31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : 22.10.2018
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Adani Gas Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Number of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying & Outstanding convertible securities (including	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII)As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	823963481	0	0	823963481	74.92	0	0	0	0.0000	0	74.92	0	0.0000	0	0.00	823963481
(B)	Public	77920	275846602	0	0	275846602	25.08	0	0	0	0.0000	0	25.08	0	0.0000	0	0.00	275384482
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.00	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.0000	0	0.00	0
		77929	1099810083	0	0	1099810083	100.00	0	0	0	0.0000	0	100.00	0	0.0000	0	0.00	1099347963



Adani Gas Limited
Table II (I)(a)- Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ^S	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1	Indian																	
(a)	Individuals / Hindu Undivided Family	2	2	0	0	2	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	2
	Gautambhai Shantilal Adani	1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
	Rajeshbhai Shantilal Adani	1	1	0	0	1	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	1
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Specify)	3	729526379	0	0	729526379	66.33	0	0	0	0	66.33	0	0	0	0.00	729526379	
	Held by respective trustees (beneficial holders family trusts)	2	630034660	0	0	630034660	57.29	0	0	0	0	57.29	0	0	0	0.00	630034660	
	Shri Gautam S. Adani/Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	1	621197910	0	0	621197910	56.48	0	0	0	0.00	56.48	0	0.00	0	0.00	621197910	
	Shri Gautam S. Adani/Smt.Pnti G. Adani (on behalf of Gautam S. Adani Family Trust)	1	8836750	0	0	8836750	0.80	0	0	0	0.00	0.80	0	0.00	0	0.00	8836750	
	Bodies Corporate	1	99491719	0	0	99491719	9.05	0	0	0	0.00	9.05	0	0.00	0	0.00	99491719	
	Adani Properties Pvt. Ltd.	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Adani Tradeline LLP	1	99491719	0	0	99491719	9.05	0	0	0	0.00	9.05	0	0.00	0	0.00	99491719	
	Sub Total (A)(1)	5	729526381	0	0	729526381	66.33	0	0	0	0.00	66.33	0	0.00	0	0.00	729526381	
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	4	94437100	0	0	94437100	8.59	0	0	0	0	8.59	0	0	0	0.00	94437100	
	Bodies Corporate	4	94437100	0	0	94437100	8.59	0	0	0	0	8.59	0	0	0	0.00	94437100	
	Afro Asia Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0	2.75	0	0	0	0.00	30249700	
	Universal Trade and Investments Limited	1	30249700	0	0	30249700	2.75	0	0	0	0	2.75	0	0	0	0.00	30249700	
	Worldwide Emerging Market Holding Limited	1	30249700	0	0	30249700	2.75	0	0	0	0	2.75	0	0	0	0.00	30249700	
	Pan Asia Trade & Investment Private Limited	1	3688000	0	0	3688000	0.34	0	0	0	0.00	0.34	0	0.00	0	0.00	3688000	
	Sub Total (A)(2)	4	94437100	0	0	94437100	8.59	0	0	0	0.00	8.59	0	0.00	0	0.00	94437100	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	9	823963481	0	0	823963481	74.92	0	0	0	0.00	74.92	0	0.00	0	0.00	823963481	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Adani Gas Limited
Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of shareholders	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held ⁵	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
1 Institutions																		
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Foreign Portfolio Investor	141	233035579	0	0	233035579	21.19	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	233035579
	Elara India Opportunities Fund Limited	1	53537288	0	0	53537288	4.87	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	53537288
	Cresta Fund Ltd	1	38234773	0	0	38234773	3.48	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	38234773
	Albulia Investment Fund Ltd	1	31747038	0	0	31747038	2.89	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	31747038
	Apms Investment Fund Ltd	1	23037849	0	0	23037849	2.09	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	23037849
	Vespera Fund Limited	1	19074892	0	0	19074892	1.73	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	19074892
	Lts Investment Fund Ltd	1	15742939	0	0	15742939	1.43	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	15742939
(f)	Financial Institutions / Banks	4	5831127	0	0	5831127	0.53	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	5831127
(g)	Insurance Companies	0	0	0	0	0	0	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Foreign Institutional Investors	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Sub Total (B)(1)	145	238866706	0	0	238866706	21.72	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	238866706
2	Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	Central Government / State Government(s)																	
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions																	0
(a)	Individuals		0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	74245	23740985	0	0	23740985	2.16	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	23305427
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	8	3120837	0	0	3120837	0.28	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	3120837
(b)	NBFCs registered with RBI	10	4129	0	0	4129	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	4129
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(e)	Any Other (Specify)	3512	10113945	0	0	10113945	0.92	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10087383
	Hindu Undivided Family	1616	1598918	0	0	1598918	0.15	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1572356
	Trusts	3	1600	0	0	1600	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	1600
	Bodies Corporate	480	5331142	0	0	5331142	0.48	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	5331142
	NRIs	1156	982912	0	0	982912	0.09	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	982912
	Clearing Members (Shares in Transit)	255	2144849	0	0	2144849	0.20	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	2144849
	Foreign National	1	10000	0	0	10000	0.00	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	10000
	IEPF Authority	1	44524	0	0	44524	0.00	0	0	0	0	0	0	0	0	0	0	44524
	Sub Total (B)(3)	77775	36979896	0	0	36979896	3.36	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	36517776
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	77920	275846602	0	0	275846602	25.08	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	275384482

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available

