

TATA CAPITAL FINANCIAL SERVICES LIMITED

Corporate Identity Number U67100MH2010PLC210201

11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

Tel 91 22 6606 9000 Web www.tatacapital.com

Registered Office 11th Floor Tower A Peninsula Business Park Ganpatrao Kadam Marg Lower Parel Mumbai 400 013

C Debentures/Bonds

	1	2	3	4	5	6
1 Security Description	8.70% SECURED (CATEGORY I & II) LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES, SERIES I, DATE OF MATURITY 27/09/2021	8.80% SECURED (CATEGORY III & IV) LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES, SERIES I, DATE OF MATURITY 27/09/2021	8.80% SECURED (CATEGORY I & II) LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES, SERIES II, DATE OF MATURITY 27/09/2023	8.90% SECURED (CATEGORY III & IV) LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES, SERIES II, DATE OF MATURITY 27/09/2023	9% UNSECURED (CATEGORY I & II) LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES, SERIES III, DATE OF MATURITY 27/09/2028	9.10% UNSECURED (CATEGORY III & IV) LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES, SERIES III, DATE OF MATURITY 27/09/2028
2 No. of Securities	502863	1417673	768789	14570710	295490	3418488
3 Issue Price (Rs.)	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each
4 Nominal Value (Rs.)	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each
5 Paid up value (Rs.)	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each
6 Distinctive Numbers	1 - 502863	1 - 1417673	1 - 768789	1 - 14570710	1 - 295490	1 - 3418488
7 ISIN Code	INE306N07KC8	INE306N07KD6	INE306N07KE4	INE306N07KF1	INE306N08284	INE306N08292
8 Coupon Rate	8.70%	8.80%	8.80%	8.90%	9.00%	9.10%
9 Date of Allotment	27-Sep-18	27-Sep-18	27-Sep-18	27-Sep-18	27-Sep-18	27-Sep-18
10 Interest Payment Dates	27/09/2019, 27/09/2020, 27/09/2021	27/09/2019, 27/09/2020, 27/09/2021	27/09/2019, 27/09/2020, 27/09/2021, 27/09/2022, 27/09/2023	27/09/2019, 27/09/2020, 27/09/2021, 27/09/2022, 27/09/2023	27/09/2019, 27/09/2020, 27/09/2021, 27/09/2022, 27/09/2023, 27/09/2024, 27/09/2025, 27/09/2026, 27/09/2027, 27/09/2028	27/09/2019, 27/09/2020, 27/09/2021, 27/09/2022, 27/09/2023, 27/09/2024, 27/09/2025, 27/09/2026, 27/09/2027, 27/09/2028
11 Date(s) of Redemption	27-09-2021	27-09-2021	27-09-2023	27-09-2023	27-09-2028	27-09-2028
12 Coupon Frequency	Annually	Annually	Annually	Annually	Annually	Annually
13 Redemption Amount	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each	Rs. 1000 each
14 Rating Agency	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited	CRISIL Limited and CARE Ratings Limited
15 Rating Date	Credit rating letter dated August 15, 2018 & Revalidation letter dated August 27, 2018 from CRISIL Limited	Credit rating letter dated August 15, 2018 & Revalidation letter dated August 27, 2018 from CRISIL Limited	Credit rating letter dated August 15, 2018 & Revalidation letter dated August 27, 2018 from CRISIL Limited	Credit rating letter dated August 15, 2018 & Revalidation letter dated August 27, 2018 from CRISIL Limited	Credit rating letter dated August 15, 2018 & Revalidation letter dated August 27, 2018 from CRISIL Limited	Credit rating letter dated August 15, 2018 & Revalidation letter dated August 27, 2018 from CRISIL Limited
16 Credit Rating	"CRISIL AAA / Stable" by CRISIL Limited	"CRISIL AAA / Stable" by CRISIL Limited	"CRISIL AAA / Stable" by CRISIL Limited	"CRISIL AAA / Stable" by CRISIL Limited	"CRISIL AAA / Stable" by CRISIL Limited	"CRISIL AAA / Stable" by CRISIL Limited
17 Put/ Call Option	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
18 Remarks						



AVANTI K DGOUMASIN
COMPANY SECRETARY