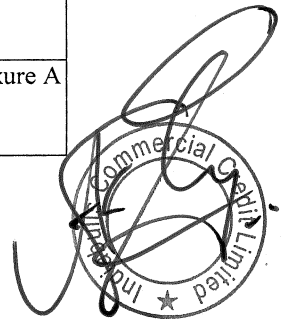


B	Debentures/ Preference Shares/ Warrants	(1) Series I Category I & II	(2) Series I Category III & IV	(3) Series II Category I & II	(4) Series II Category III & IV	(5) Series III Category I & II	(6) Series III Category III & IV	(7) Series IV Category III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	1000	87251	700	190726	9010868	9473199	207305
3.	Issue Price (Rs.)	₹1000000/-	₹87251000/-	₹700000/-	₹190726000/-	₹9010868000/-	₹9473199000/-	₹207305000/-
4.	Nominal Value (Rs.)	₹1000000/-	₹87251000/-	₹700000/-	₹190726000/-	₹9010868000/-	₹9473199000/-	₹207305000/-
5.	Paid up value (Rs.)	₹1000000/-	₹87251000/-	₹700000/-	₹190726000/-	₹9010868000/-	₹9473199000/-	₹207305000/-
6.	Distinctive Numbers	1 - 1000	1 - 87251	1 - 700	1 - 190726	1 - 9010868	1 - 9473199	1 - 207305
7.	ISIN Code	INE244L07051	INE244L07069	INE244L07077	INE244L07085	INE244L07093	INE244L07101	INE244L07127
8.	Coupon Rate	N.A.	N.A.	N.A.	N.A.	8.80%	8.90%	8.66%
9.	Date of Allotment	25-09-2018	25-09-2018	25-09-2018	25-09-2018	25-09-2018	25-09-2018	25-09-2018
10.	Interest Payment Dates	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
11.	Date(s) of Redemption	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A

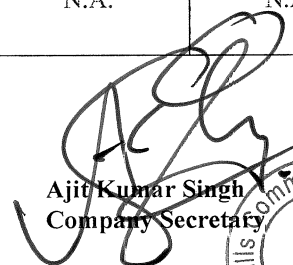
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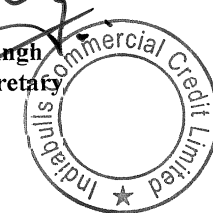


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12.	Coupon Frequency	Cumulative	Cumulative	Cumulative	Cumulative	Annual	Annual	Monthly
13.	Redemption Amount	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
14.	Rating Agency	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited
15.	Rating Date	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018
16.	Credit Rating	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

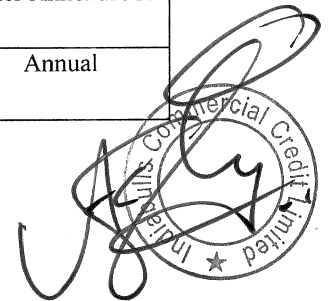
Date: September 25, 2018


Ajit Kumar Singh
Company Secretary



B	Debentures/ Preference Shares/ Warrants	(8) Series V Category I & II	(9) Series V Category III & IV	(10) Series VI Category I & II	(11) Series VI Category III & IV	(12) Series VII Category I & II	(13) Series VII Category III & IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	Nc. of Securities	9100	752189	600	123975	3520	139567
3.	Issue Price (Rs.)	₹9100000/-	₹752189000/-	₹500000/-	₹123975000/-	₹3520000/-	₹139567000/-
4.	Nominal Value (Rs.)	₹9100000/-	₹752189000/-	₹500000/-	₹123975000/-	₹3520000/-	₹139567000/-
5.	Paid up value (Rs.)	₹9100000/-	₹752189000/-	₹500000/-	₹123975000/-	₹3520000/-	₹139567000/-
6.	Distinctive Numbers	1 - 9100	1 - 752189	1 - 600	1 - 123975	1 - 3520	1 - 139567
7.	ISIN Code	INE244L07135	INE244L07143	INE244L07150	INE244L07168	INE244L07176	INE244L07184
8.	Coupon Rate	8.90%	9.00%	3.75%	8.84%	9.10%	9.20%
9.	Date of Allotment	25-09-2018	25-09-2018	25-09-2018	25-09-2018	25-09-2018	25-09-2018
10.	Interest Payment Dates	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
11.	Date(s) of Redemption	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
12.	Coupon Frequency	Annual	Annual	Monthly	Monthly	Annual	Annual

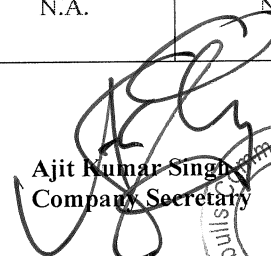
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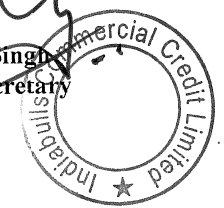


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13.	Redemption Amount	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A	Refer Annexure A
14.	Rating Agency	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited	CRISIL Limited & CARE Ratings Limited
15.	Rating Date	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018	August 16, 2018 & August 14, 2018
16.	Credit Rating	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable	CRISIL AAA/Stable CARE AAA; Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: September 25, 2018


Ajit Kumar Singh
Company Secretary



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Annexure A

SEPCIFIC TERMS FOR EACH SERIES OF SECURED NCDs

Series I - Cumulative		
	Category I & II INE244L07051	Category III & IV INE244L07069
Coupon Rate*	N.A.	N.A.
Coupon Type	Cumulative	Cumulative
Tenor	2 Years	
Frequency of Interest Payment with specified dates	On Maturity - 25-09-2020	On Maturity - 25-09-2020
Redemption Date/Conversion Date	25-09-2020	25-09-2020
Redemption Amount	₹ 1,181.30 ^s	₹ 1,183.47 ^s
Allotment Quantity		
Issue Size (in Rs. Cr)	Base Issue Size ₹ 1,000 crore + option to retain oversubscription upto ₹ 1,000 crore aggregating upto ₹ 2,000 crore	

* Effective Yield (p.a.) for Category I & II – 8.70%, for Category III & IV- 8.80 %

Series II - Cumulative		
	Category I & II INE244L07077	Category III & IV INE244L07085
Coupon Rate*	N.A.	N.A.
Coupon Type	Cumulative	Cumulative
Tenor	3 Years	
Frequency of Interest Payment with specified dates	On Maturity - 25-09-2021	On Maturity - 25-09-2021
Redemption Date/Conversion Date	25-09-2021	25-09-2021
Redemption Amount	₹ 1,288.21 ^s	₹ 1,291.77 ^s
Allotment Quantity		
Issue Size (in Rs. Cr)	Base Issue Size ₹ 1,000 crore + option to retain oversubscription upto ₹ 1,000 crore aggregating upto ₹ 2,000 crore	

* Effective Yield (p.a.) for Category I & II – 8.80%, for Category III & IV- 8.90 %

^sRedemption Amount as per Prospectus dated September 4, 2018 (The actual redemption amount shall be computed on yield basis and considering the working day convention as disclosed in Prospectus dated September 4, 2018).

Series III - Fixed		
	Category I & II INE244L07093	Category III & IV INE244L07101
Coupon Rate*	8.80%	8.90%
Coupon Type	Simple	Simple
Tenor	3 Years	
Frequency of Interest Payment with specified dates	Annual 25-09-2019, 25-09-2020, 25-09-2021	Annual 25-09-2019, 25-09-2020, 25-09-2021
Redemption Date/Conversion Date	25-09-2021	25-09-2021

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Allotment Quantity	
Issue Size (in Rs. Cr.)	Base Issue Size ₹ 1,000 crore + option to retain oversubscription upto ₹ 1,000 crore aggregating upto ₹ 2,000 crore

* Effective Yield (p.a.) for Category I & II – 8.79%, for Category III & IV- 8.89%

	Series IV - Fixed
	Category III & IV INE244L07127
Coupon Rate*	8.66%
Coupon Type	Simple
Tenor	5 Years
Frequency of Interest Payment with specified dated	Monthly 25-10-2018, 25-11-2018, 25-12-2018, 25-01-2019, 25-02-2019, 25-03-2019, 25-04-2019, 25-05-2019, 25-06-2019, 25-07-2019, 25-08-2019, 25-09-2019, 25-10-2019, 25-11-2019, 25-12-2019, 25-01-2020, 25-02-2020, 25-03-2020, 25-04-2020, 25-05-2020, 25-06-2020, 25-07-2020, 25-08-2020, 25-09-2020, 25-10-2020, 25-11-2020, 25-12-2020, 25-01-2021, 25-02-2021, 25-03-2021, 25-04-2021, 25-05-2021, 25-06-2021, 25-07-2021, 25-08-2021, 25-09-2021, 25-10-2021, 25-11-2021, 25-12-2021, 25-01-2022, 25-02-2022, 25-03-2022, 25-04-2022, 25-05-2022, 25-06-2022, 25-07-2022, 25-08-2022, 25-09-2022, 25-10-2022, 25-11-2022, 25-12-2022, 25-01-2023, 25-02-2023, 25-03-2023, 25-04-2023, 25-05-2023, 25-06-2023, 25-07-2023, 25-08-2023, 25-09-2023
Redemption Date/Conversion Date	25-09-2023
Allotment Quantity	
Issue Size (in Rs. Cr.)	Base Issue Size ₹ 1,000 crore + option to retain oversubscription upto ₹ 1,000 crore aggregating upto ₹ 2,000 crore

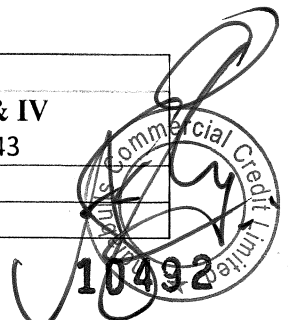
* Effective Yield (p.a.) for Category III & IV- 9.00%

	Series V - Fixed	
	Category I & II INE244L07135	Category III & IV INE244L07143
Coupon Rate*	8.90%	9.00%
Coupon Type	Simple	Simple

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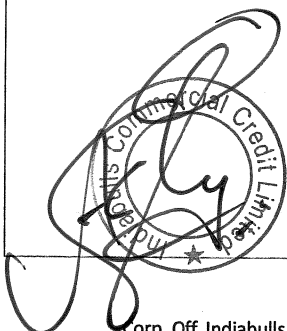


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Tenor	5 Years	
Frequency of Interest Payment with specified dated	Annual 25-09-2019, 25-09-2020, 25-09-2021, 25-09-2022, 25-09-2023	Annual 25-09-2019, 25-09-2020, 25-09-2021, 25-09-2022, 25-09-2023
Redemption Date/Conversion Date	25-09-2023	25-09-2023
Allotment Quantity		
Issue Size (in Rs. Cr.)	Base Issue Size ₹ 1,000 crore + option to retain oversubscription upto ₹ 1,000 crore aggregating upto ₹ 2,000 crore	

* Effective Yield (p.a.) for Category I & II – 8.90%, for Category III & IV- 9.00%

Series VI - Fixed		
	Category I & II INE244L07150	Category III & IV INE244L07168
Coupon Rate*	8.75%	8.84%
Coupon Type	Simple	Simple
Tenor	10 Years	
Frequency of Interest Payment with specified dated	Monthly 25-10-2018, 25-11-2018, 25-12-2018, 25-01-2019, 25-02-2019, 25-03-2019, 25-04-2019, 25-05-2019, 25-06-2019, 25-07-2019, 25-08-2019, 25-09-2019, 25-10-2019, 25-11-2019, 25-12-2019, 25-01-2020, 25-02-2020, 25-03-2020 25-04-2020, 25-05-2020, 25-06-2020, 25-07-2020, 25-08-2020, 25-09-2020, 25-10-2020, 25-11-2020, 25-12-2020, 25-01-2021, 25-02-2021, 25-03-2021 25-04-2021, 25-05-2021, 25-06-2021, 25-07-2021, 25-08-2021, 25-09-2021, 25-10-2021, 25-11-2021, 25-12-2021, 25-01-2022, 25-02-2022, 25-03-2022 25-04-2022, 25-05-2022, 25-06-2022, 25-07-2022, 25-08-2022, 25-09-2022, 25-10-2022, 25-11-2022, 25-12-2022, 25-01-2023, 25-02-2023, 25-03-2023 25-04-2023, 25-05-2023, 25-06-2023, 25-07-2023, 25-08-2023, 25-09-2023, 25-10-2023, 25-11-2023, 25-12-2023, 25-01-2024, 25-02-2024, 25-03-2024 25-04-2024, 25-05-2024, 25-06-2024, 25-07-2024, 25-08-2024, 25-09-2024, 25-10-2024, 25-11-2024, 25-12-2024, 25-01-2025, 25-02-2025, 25-03-2025	Monthly 25-10-2018, 25-11-2018, 25-12-2018, 25-01-2019, 25-02-2019, 25-03-2019, 25-04-2019, 25-05-2019, 25-06-2019, 25-07-2019, 25-08-2019, 25-09-2019, 25-10-2019, 25-11-2019, 25-12-2019, 25-01-2020, 25-02-2020, 25-03-2020 25-04-2020, 25-05-2020, 25-06-2020, 25-07-2020, 25-08-2020, 25-09-2020, 25-10-2020, 25-11-2020, 25-12-2020, 25-01-2021, 25-02-2021, 25-03-2021 25-04-2021, 25-05-2021, 25-06-2021, 25-07-2021, 25-08-2021, 25-09-2021, 25-10-2021, 25-11-2021, 25-12-2021, 25-01-2022, 25-02-2022, 25-03-2022 25-04-2022, 25-05-2022, 25-06-2022, 25-07-2022, 25-08-2022, 25-09-2022, 25-10-2022, 25-11-2022, 25-12-2022, 25-01-2023, 25-02-2023, 25-03-2023 25-04-2023, 25-05-2023, 25-06-2023, 25-07-2023, 25-08-2023, 25-09-2023, 25-10-2023, 25-11-2023, 25-12-2023, 25-01-2024, 25-02-2024, 25-03-2024 25-04-2024, 25-05-2024, 25-06-2024, 25-07-2024, 25-08-2024, 25-09-2024, 25-10-2024, 25-11-2024, 25-12-2024, 25-01-2025, 25-02-2025, 25-03-2025



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	25-04-2025, 25-05-2025, 25-06-2025, 25-07-2025, 25-08-2025, 25-09-2025, 25-10-2025, 25-11-2025, 25-12-2025, 25-01-2026, 25-02-2026, 25-03-2026 25-04-2026, 25-05-2026, 25-06-2026, 25-07-2026, 25-08-2026, 25-09-2026, 25-10-2026, 25-11-2026, 25-12-2026, 25-01-2027, 25-02-2027, 25-03-2027 25-04-2027, 25-05-2027, 25-06-2027, 25-07-2027, 25-08-2027, 25-09-2027, 25-10-2027, 25-11-2027, 25-12-2027, 25-01-2028, 25-02-2028, 25-03-2028 25-04-2028, 25-05-2028, 25-06-2028, 25-07-2028, 25-08-2028, 25-09-2028	25-04-2025, 25-05-2025, 25-06-2025, 25-07-2025, 25-08-2025, 25-09-2025, 25-10-2025, 25-11-2025, 25-12-2025, 25-01-2026, 25-02-2026, 25-03-2026 25-04-2026, 25-05-2026, 25-06-2026, 25-07-2026, 25-08-2026, 25-09-2026, 25-10-2026, 25-11-2026, 25-12-2026, 25-01-2027, 25-02-2027, 25-03-2027 25-04-2027, 25-05-2027, 25-06-2027, 25-07-2027, 25-08-2027, 25-09-2027, 25-10-2027, 25-11-2027, 25-12-2027, 25-01-2028, 25-02-2028, 25-03-2028 25-04-2028, 25-05-2028, 25-06-2028, 25-07-2028, 25-08-2028, 25-09-2028
Redemption Date/Conversion Date	25-09-2028	25-09-2028
Allotment Quantity		
Issue Size (in Rs. Cr.)	Base Issue Size ₹ 1,000 crore + option to retain oversubscription upto ₹ 1,000 crore aggregating upto ₹ 2,000 crore	

* Effective Yield (p.a.) for Category I & II – 9.10%, for Category III & IV- 9.20%

Series VII - Fixed		
	Category I & II INE244L07176	Category III & IV INE244L07184
Coupon Rate*	9.10%	9.20%
Coupon Type	Simple	Simple
Tenor	10 Years	
Frequency of Interest Payment with specified dated	Annual 25-09-2019, 25-09-2020, 25-09-2021, 25-09-2022, 25-09-2023, 25-09-2024, 25-09-2025, 25-09-2026, 25-09-2027, 25-09-2028	Annual 25-09-2019, 25-09-2020, 25-09-2021, 25-09-2022, 25-09-2023, 25-09-2024, 25-09-2025, 25-09-2026, 25-09-2027, 25-09-2028
Redemption Date/Conversion Date	25-09-2028	25-09-2028
Allotment Quantity		
Issue Size (in Rs. Cr.)	Base Issue Size ₹ 1,000 crore + option to retain oversubscription upto ₹ 1,000 crore aggregating upto ₹ 2,000 crore	

* Effective Yield (p.a.) for Category I & II – 9.09%, for Category III & IV- 9.19%

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