

# Holding of Specified Securities

## Annexure - I

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                        |             |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------|------------|
| 1. Name of Listed Entity:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | SAKETH EXIM LIMITED                                                                    |             |            |
| 2. Scrip Code/Name of Scrip/Class of Security                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                        |             |            |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                        |             |            |
| a. If under 31(1)(b) then indicate the report for Quarter ending                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 09-08-2018                                                                             |             |            |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                        |             |            |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                        |             |            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>Particulars</b>                                                                     | <b>Yes*</b> | <b>No*</b> |
| 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has issued any partly paid up shares?                        | -           | -          |
| 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | -           | -          |
| 3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has any shares against which depository receipts are issued? | -           | -          |
| 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has any shares in locked-in?                                 | Yes         | -          |
| 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether any shares held by promoters are pledge or otherwise encumbered?               | -           | -          |
| <p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p> |                                                                                        |             |            |

*Alshak*



Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                         |                                                                         |                      |                                  |                                                                                                             |                                                                                                                                                                        |                                           |                                          |                                                                        |                                          |                                                                             |         |
|-------------------------------------------------------------|------------------------------------|--------------------------------------|---------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|----------------------|----------------------------------|-------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|------------------------------------------|------------------------------------------------------------------------|------------------------------------------|-----------------------------------------------------------------------------|---------|
| Cate<br>gory<br>(I)                                         | Category of<br>shareholder<br>(II) | No.s of<br>Share<br>holders<br>(III) | No. of<br>fully<br>paid up<br>equity<br>Share<br>held<br>(IV) | No.s of<br>Partly<br>paid-up<br>equity<br>Share<br>held<br>(V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares<br>held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as per<br>SCRR,1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of Votting Rights<br>held in each class of<br>securities<br>(IX) |                      |                                  | No. of<br>Shares<br>Underlying<br>Outstating<br>convertible<br>securities<br>(including<br>Warrants)<br>(X) | Shareholding,<br>as a % assuming<br>full conversion<br>of convertible<br>securities( as a %<br>of diluted share<br>capital)<br>(XI)=(VII)+(X)<br>As a % of<br>(A+B+C2) | Number of<br>Locked in<br>shares<br>(XII) |                                          | Number of<br>Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |                                          | Number of<br>equity<br>shares held<br>in<br>dematerialized<br>form<br>(XIV) |         |
|                                                             |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                         | No of Voting<br>Rights                                                  |                      | Total<br>as a<br>% of<br>(A+B+C) |                                                                                                             |                                                                                                                                                                        | No.<br>(a)                                | As a % of<br>total<br>shares held<br>(b) | No.<br>(a)                                                             | As a % of<br>total<br>shares held<br>(b) |                                                                             |         |
|                                                             |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                         | Class<br>Equity<br>x                                                    | Class<br>Others<br>y |                                  |                                                                                                             |                                                                                                                                                                        |                                           |                                          |                                                                        |                                          |                                                                             | Total   |
| (A)                                                         | Promoter & Promoter Group          | 7                                    | 3655000                                                       | 0                                                              | 0                                                                | 3655000                                                 | 72.7653                                                                                                                 | 3655000                                                                 | 0                    | 3655000                          | 72.7653                                                                                                     | 0                                                                                                                                                                      | 72.7653                                   | 3655000                                  | 72.7653                                                                | 0                                        | 0.0000                                                                      | 3655000 |
| (B)                                                         | Public                             | 288                                  | 1368000                                                       | 0                                                              | 0                                                                | 1368000                                                 | 27.2347                                                                                                                 | 1368000                                                                 | 0                    | 1368000                          | 27.2347                                                                                                     | 0                                                                                                                                                                      | 27.2347                                   | 0                                        | 0.0000                                                                 | NA                                       | NA                                                                          | 1368000 |
| (C)                                                         | Non Promoter-Non Public            | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                       | 0                                                                       | 0                    | 0                                | 0.0000                                                                                                      | 0                                                                                                                                                                      | 0.0000                                    | 0                                        | 0.0000                                                                 | NA                                       | NA                                                                          | 0       |
| (C1)                                                        | Shares underlying DRs              | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | NA                                                                                                                      | 0                                                                       | 0                    | 0                                | 0.0000                                                                                                      | 0                                                                                                                                                                      | 0.0000                                    | 0                                        | 0.0000                                                                 | NA                                       | NA                                                                          | 0       |
| (C2)                                                        | Shares held by Employee Trusts     | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                       | 0                                                                       | 0                    | 0                                | 0.0000                                                                                                      | 0                                                                                                                                                                      | 0.0000                                    | 0                                        | 0.0000                                                                 | NA                                       | NA                                                                          | 0       |
|                                                             | Total                              | 295                                  | 5023000                                                       | 0                                                              | 0                                                                | 5023000                                                 | 100.0000                                                                                                                | 5023000                                                                 | 0                    | 5023000                          | 100.0000                                                                                                    | 0                                                                                                                                                                      | 100.0000                                  | 3655000                                  | 72.7653                                                                |                                          |                                                                             | 5023000 |





Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

|     | Category & Name of the shareholders<br>(I)                            | No of Share holders<br>(III) | No of fully paid up equity Shares held<br>(IV) | Partly paid-up equity Share held<br>(V) | No. of shares underlying Depository Receipts<br>(VI) | Total nos. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957<br>As a % of<br>(A+B+C2)<br>(VIII) | Number of Voting Rights held in each class of securities<br>(IX) |                   |         | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>As a % of<br>(A+B+C2) | Number of Locked in shares<br>(XII) |         | Number of Shares pledged or otherwise encumbered<br>(XIII) |         | Number of equity shares held in dematerialized form<br>(XIV) |                                 |
|-----|-----------------------------------------------------------------------|------------------------------|------------------------------------------------|-----------------------------------------|------------------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------------|------------------------------------------------------------------|-------------------|---------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|------------------------------------------------------------|---------|--------------------------------------------------------------|---------------------------------|
|     |                                                                       |                              |                                                |                                         |                                                      |                                                   |                                                                               | No of Voting Rights                                              |                   |         |                                                                                         |                                                                                                                                                      | Total as a % of<br>(A+B+C)          | No. (a) | As a % of total shares held (b)                            | No. (a) |                                                              | As a % of total shares held (b) |
|     |                                                                       |                              |                                                |                                         |                                                      |                                                   |                                                                               | Class Equity<br>x                                                | Class Others<br>y | Total   |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
| 1   | Indian                                                                |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
| (a) | Individuals/Hindu undivided Family                                    |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
|     | SMITA S. PATEL                                                        | 1                            | 444375                                         | 0                                       | 0                                                    | 444375                                            | 8.8468                                                                        | 444375                                                           | 0                 | 444375  | 8.8468                                                                                  | 0                                                                                                                                                    | 8.8468                              | 444375  | 8.8468                                                     | 0       | 0.0000                                                       | 444375                          |
|     | SANJAY JASHBHAI PATEL                                                 | 1                            | 625875                                         | 0                                       | 0                                                    | 625875                                            | 12.4602                                                                       | 625875                                                           | 0                 | 625875  | 12.4602                                                                                 | 0                                                                                                                                                    | 12.4602                             | 625875  | 12.4602                                                    | 0       | 0.0000                                                       | 625875                          |
|     | TARUNA P. PATEL                                                       | 1                            | 519375                                         | 0                                       | 0                                                    | 519375                                            | 10.3399                                                                       | 519375                                                           | 0                 | 519375  | 10.3399                                                                                 | 0                                                                                                                                                    | 10.3399                             | 519375  | 10.3399                                                    | 0       | 0.0000                                                       | 519375                          |
|     | FATEMA SHABBIR KACHWALA                                               | 1                            | 1603500                                        | 0                                       | 0                                                    | 1603500                                           | 31.9232                                                                       | 1603500                                                          | 0                 | 1603500 | 31.9232                                                                                 | 0                                                                                                                                                    | 31.9232                             | 1603500 | 31.9232                                                    | 0       | 0.0000                                                       | 1603500                         |
|     | Total                                                                 | 4                            | 3193125                                        | 0                                       | 0                                                    | 3193125                                           | 63.5701                                                                       | 3193125                                                          | 0                 | 3193125 | 63.5701                                                                                 | 0                                                                                                                                                    | 63.5701                             | 3193125 | 63.5701                                                    | 0       | 0.0000                                                       | 3193125                         |
| (b) | Central Government/State Government(s)                                |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
| (c) | Financial Institutions/Banks                                          |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
|     | Total                                                                 | 0                            |                                                | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
| (d) | Any Other(DIRECTORS RELATIVES)                                        |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
|     | PIYUSH JASHBHAI PATEL                                                 | 1                            | 311875                                         | 0                                       | 0                                                    | 311875                                            | 6.2089                                                                        | 311875                                                           | 0                 | 311875  | 6.2089                                                                                  | 0                                                                                                                                                    | 6.2089                              | 311875  | 6.2089                                                     | 0       | 0.0000                                                       | 311875                          |
|     | PRIYANKA PIYUSH PATEL                                                 | 1                            | 75000                                          | 0                                       | 0                                                    | 75000                                             | 1.4931                                                                        | 75000                                                            | 0                 | 75000   | 1.4931                                                                                  | 0                                                                                                                                                    | 1.4931                              | 75000   | 1.4931                                                     | 0       | 0.0000                                                       | 75000                           |
|     | RUSHIL PIYUSH PATEL                                                   | 1                            | 75000                                          | 0                                       | 0                                                    | 75000                                             | 1.4931                                                                        | 75000                                                            | 0                 | 75000   | 1.4931                                                                                  | 0                                                                                                                                                    | 1.4931                              | 75000   | 1.4931                                                     | 0       | 0.0000                                                       | 75000                           |
|     | Total                                                                 | 3                            | 461875                                         | 0                                       | 0                                                    | 461875                                            | 9.1952                                                                        | 461875                                                           | 0                 | 461875  | 9.1952                                                                                  | 0                                                                                                                                                    | 9.1952                              | 461875  | 9.1952                                                     | 0       | 0.0000                                                       | 461875                          |
|     | Sub-Total (A)(1)                                                      | 7                            | 3655000                                        | 0                                       | 0                                                    | 3655000                                           | 72.7653                                                                       | 3655000                                                          | 0                 | 3655000 | 72.7653                                                                                 | 0                                                                                                                                                    | 72.7653                             | 3655000 | 72.7653                                                    | 0       | 0.0000                                                       | 3655000                         |
| 2   | Foreign                                                               |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
| (a) | Individuals(Non-Resident Individuals/Foreign Individuals)             |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
| (b) | Government                                                            |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
| (c) | Institutions                                                          |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
| (d) | Foreign Portfolio Investor                                            |                              |                                                |                                         |                                                      |                                                   |                                                                               |                                                                  |                   |         |                                                                                         |                                                                                                                                                      |                                     |         |                                                            |         |                                                              |                                 |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
|     | Sub-Total (A)(2)                                                      | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                        | 0                                                                | 0                 | 0       | 0.0000                                                                                  | 0                                                                                                                                                    | 0.0000                              | 0       | 0.0000                                                     | 0       | 0.0000                                                       | 0                               |
|     | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 7                            | 3655000                                        | 0                                       | 0                                                    | 3655000                                           | 72.7653                                                                       | 3655000                                                          | 0                 | 3655000 | 72.7653                                                                                 | 0                                                                                                                                                    | 72.7653                             | 3655000 | 72.7653                                                    | 0       | 0.0000                                                       | 3655000                         |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN will not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

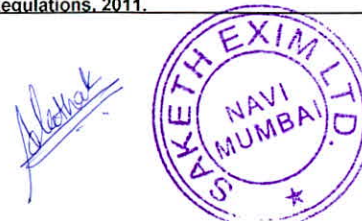




Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

|     | Category & Name of the shareholders<br>(I)                                                       | No.s of Share holders<br>(III) | No. of fully paid up equity Share held<br>(IV) | Partly paid-up equity Share held<br>(V) | No.s of shares underlying Depository Receipts<br>(VI) | Total nos. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957)<br>As a % of (A+B+C2)<br>(VIII) | Number of Voting Rights held in each class of securities<br>(IX) |                   |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(X) | Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage of diluted share capital)<br>(XI)=(VII)+(X)<br>As a % of (A+B+C2) | Number of Locked in shares<br>(XII) |                                 | Number of Shares pledged or otherwise encumbered<br>(XIII) |                                 | Number of equity shares held in dematerialized form<br>(XIV) |         |
|-----|--------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------------------|-----------------------------------------|-------------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------------------------|------------------------------------------------------------------|-------------------|-------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------------------------------|------------------------------------------------------------|---------------------------------|--------------------------------------------------------------|---------|
|     |                                                                                                  |                                |                                                |                                         |                                                       |                                                   |                                                                             | No of Voting Rights                                              |                   | Total as a % of Total Voting Rights |                                                                                         |                                                                                                                                                                  | No. (a)                             | As a % of total shares held (b) | No. (Not applicable) (a)                                   | As a % of total shares held (b) |                                                              |         |
|     |                                                                                                  |                                |                                                |                                         |                                                       |                                                   |                                                                             | Class Equity<br>x                                                | Class Others<br>y |                                     |                                                                                         |                                                                                                                                                                  |                                     |                                 |                                                            |                                 |                                                              | Total   |
| 1   | Institutions                                                                                     |                                |                                                |                                         |                                                       |                                                   |                                                                             |                                                                  |                   |                                     |                                                                                         |                                                                                                                                                                  |                                     |                                 |                                                            |                                 |                                                              |         |
| (a) | Mutual Funds                                                                                     | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (b) | Venture Capital Funds                                                                            | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (c) | Alternate Investment Funds                                                                       | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (d) | Foreign Venture Capital Investors                                                                | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (e) | Foreign Portfolio Investors                                                                      | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (f) | Financial Institution/Banks                                                                      | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (g) | Insurance Companies                                                                              | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (h) | Provident Funds/ Pension Funds                                                                   | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
|     | SUB TOTAL (B)(1)                                                                                 | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| 2   | Central / State government(s)                                                                    |                                |                                                |                                         |                                                       |                                                   |                                                                             |                                                                  |                   |                                     |                                                                                         |                                                                                                                                                                  |                                     |                                 |                                                            |                                 |                                                              |         |
| (a) | Central Government/ State Government(s)/President of India                                       | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
|     | SUB TOTAL (B)(2)                                                                                 | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| 3   | Non-institutions                                                                                 |                                |                                                |                                         |                                                       |                                                   |                                                                             |                                                                  |                   |                                     |                                                                                         |                                                                                                                                                                  |                                     |                                 |                                                            |                                 |                                                              |         |
| (a) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.        | 273                            | 594000                                         | 0                                       | 0                                                     | 594000                                            | 11.8256                                                                     | 594000                                                           | 0                 | 594000                              | 11.8256                                                                                 | 0                                                                                                                                                                | 11.8256                             | 0                               | 0.0000                                                     | NA                              | NA                                                           | 594000  |
| (a) | INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 8                              | 500000                                         | 0                                       | 0                                                     | 500000                                            | 9.9542                                                                      | 500000                                                           | 0                 | 500000                              | 9.9542                                                                                  | 0                                                                                                                                                                | 9.9542                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 500000  |
|     | DOSHI HETAL S                                                                                    | 1                              | 100000                                         | 0                                       | 0                                                     | 100000                                            | 1.9908                                                                      | 100000                                                           | 0                 | 100000                              | 1.9908                                                                                  | 0                                                                                                                                                                | 1.9908                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 100000  |
|     | Mr. JIGNESH AMRUTLAL THOBHANI                                                                    | 1                              | 54000                                          | 0                                       | 0                                                     | 54000                                             | 1.0751                                                                      | 54000                                                            | 0                 | 54000                               | 1.0751                                                                                  | 0                                                                                                                                                                | 1.0751                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 54000   |
|     | USHA D SHAH                                                                                      | 1                              | 80000                                          | 0                                       | 0                                                     | 80000                                             | 1.5927                                                                      | 80000                                                            | 0                 | 80000                               | 1.5927                                                                                  | 0                                                                                                                                                                | 1.5927                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 80000   |
|     | VIRATKUMAR SEVANTILAL SHAH                                                                       | 1                              | 158000                                         | 0                                       | 0                                                     | 158000                                            | 3.1455                                                                      | 158000                                                           | 0                 | 158000                              | 3.1455                                                                                  | 0                                                                                                                                                                | 3.1455                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 158000  |
| (b) | NBFCs registered with RBI                                                                        | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (c) | Employee Trusts                                                                                  | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (d) | Overseas Depositories (holding DRs) (balancing figure)                                           | 0                              | 0                                              | 0                                       | 0                                                     | 0                                                 | 0.0000                                                                      | 0                                                                | 0                 | 0                                   | 0.0000                                                                                  | 0                                                                                                                                                                | 0.0000                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 0       |
| (e) | Any Other(BODIES CORPORATE)                                                                      | 2                              | 184000                                         | 0                                       | 0                                                     | 184000                                            | 3.6631                                                                      | 184000                                                           | 0                 | 184000                              | 3.6631                                                                                  | 0                                                                                                                                                                | 3.6631                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 184000  |
|     | B K SHAH TRADEX LLP                                                                              | 1                              | 158000                                         | 0                                       | 0                                                     | 158000                                            | 3.1455                                                                      | 158000                                                           | 0                 | 158000                              | 3.1455                                                                                  | 0                                                                                                                                                                | 3.1455                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 158000  |
| (e) | Any Other(MARKET MAKER)                                                                          | 1                              | 72000                                          | 0                                       | 0                                                     | 72000                                             | 1.4334                                                                      | 72000                                                            | 0                 | 72000                               | 1.4334                                                                                  | 0                                                                                                                                                                | 1.4334                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 72000   |
|     | M/S ARYAMAN CAPITAL MARKETS LIMITED .                                                            | 1                              | 72000                                          | 0                                       | 0                                                     | 72000                                             | 1.4334                                                                      | 72000                                                            | 0                 | 72000                               | 1.4334                                                                                  | 0                                                                                                                                                                | 1.4334                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 72000   |
| (e) | Any Other(NON RESIDENT INDIANS (NRI))                                                            | 4                              | 18000                                          | 0                                       | 0                                                     | 18000                                             | 0.3584                                                                      | 18000                                                            | 0                 | 18000                               | 0.3584                                                                                  | 0                                                                                                                                                                | 0.3584                              | 0                               | 0.0000                                                     | NA                              | NA                                                           | 18000   |
|     | SUB TOTAL (B)(3)                                                                                 | 288                            | 1368000                                        | 0                                       | 0                                                     | 1368000                                           | 27.2347                                                                     | 1368000                                                          | 0                 | 1368000                             | 27.2347                                                                                 | 0                                                                                                                                                                | 27.2347                             | 0                               | 0.0000                                                     | NA                              | NA                                                           | 1368000 |
|     | Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)                                             | 288                            | 1368000                                        | 0                                       | 0                                                     | 1368000                                           | 27.2347                                                                     | 1368000                                                          | 0                 | 1368000                             | 27.2347                                                                                 | 0                                                                                                                                                                | 27.2347                             | 0                               | 0.0000                                                     | NA                              | NA                                                           | 1368000 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

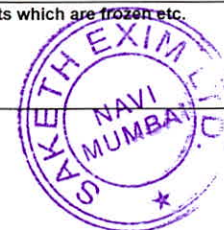


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

|   | Category & Name of the shareholders<br>(I)                      | No. of Share holders<br>(III) | No. of fully paid up equity Share held<br>(IV) | Partly paid-up equity Share held<br>(V) | No.s of shares underlying Depository Receipts<br>(VI) | Total no. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957)<br>As a % of (A+B+C2)<br>(VIII) | Number of Votting Rights held in each class of securities<br>(IX) |                   |       | No. of Shares Underlying Outstating convertible securities (including Warrants)<br>(X) | Total Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>As a % of (A+B+C2) | Number of Locked in shares<br>(XII) |         | Number of Shares pledged or otherwise encumbered<br>(XIII) |                          | Number of equity shares held in dematerialized form<br>(XIV) |                                                  |
|---|-----------------------------------------------------------------|-------------------------------|------------------------------------------------|-----------------------------------------|-------------------------------------------------------|--------------------------------------------------|-----------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------|-------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------|------------------------------------------------------------|--------------------------|--------------------------------------------------------------|--------------------------------------------------|
|   |                                                                 |                               |                                                |                                         |                                                       |                                                  |                                                                             | No of Voting Rights                                               |                   |       |                                                                                        |                                                                                                                                                         | Total as a % of (A+B+C)             | No. (a) | As a % of total shares held (b)                            | No. (Not applicable) (a) |                                                              | As a % of total shares held (Not applicable) (b) |
|   |                                                                 |                               |                                                |                                         |                                                       |                                                  |                                                                             | Class Equity<br>x                                                 | Class Others<br>y | Total |                                                                                        |                                                                                                                                                         |                                     |         |                                                            |                          |                                                              |                                                  |
| 1 | Custodian/DR Holder                                             |                               |                                                |                                         |                                                       |                                                  |                                                                             |                                                                   |                   |       |                                                                                        |                                                                                                                                                         |                                     |         |                                                            |                          |                                                              |                                                  |
|   | I                                                               | 0                             | 0                                              | 0                                       | 0                                                     | 0                                                | 0.0000                                                                      | 0                                                                 | 0                 | 0     | 0.0000                                                                                 | 0                                                                                                                                                       | 0.0000                              | 0       | 0.0000                                                     | NA                       | NA                                                           | 0                                                |
|   | Total Non Promoter-Non Public Shareholding<br>(C)=(C)(1)+(C)(2) | 0                             | 0                                              | 0                                       | 0                                                     | 0                                                | 0.0000                                                                      | 0                                                                 | 0                 | 0     | 0.0000                                                                                 | 0                                                                                                                                                       | 0.0000                              | 0       | 0.0000                                                     | NA                       | NA                                                           | 0                                                |

## Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

