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ECL
Finance Ltd.

PART C Debenture/Bonds

Sr. No.	1	2	3	4	5	6	7	8
Security Description	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES I. DATE OF MATURITY 06/08/2021	9.45% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES II. DATE OF MATURITY 06/08/2021	9.25% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES III. DATE OF MATURITY 06/08/2023	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES IV. DATE OF MATURITY 06/08/2023	9.65% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES V. DATE OF MATURITY 06/08/2023	9.43% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES VI. DATE OF MATURITY 06/08/2028	9.85% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES VII. DATE OF MATURITY 06/08/2028	MIBOR LINKED SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES VIII. DATE OF MATURITY 06/08/2021
Number of Securities	465129	12097877	821995	443254	2661086	591277	2721288	7107
Issue Price Rs Per NCD.	1000	1000	1000	1000	1000	1000	1000	1000
Nominal Value Rs Per NCD.	1000	1000	1000	1000	1000	1000	1000	1000
Paid Up Value Rs Per NCD.	1000	1000	1000	1000	1000	1000	1000	1000
Distinctive Numbers	1 - 465129	465130 - 12563006	12563007 - 13385001	13385002 - 13828255	13828256 - 16489341	16489342 - 17080618	17080619 - 19801906	19801907 - 19809013
ISIN	INE8041073Y9	INE8041074Y7	INE8041075Y4	INE8041076Y2	INE8041077Y0	INE8041078Y8	INE8041079Y6	INE8041070Z2
Coupon Rate	N.A.	9.45%	9.25%	N.A.	9.65%	9.43%	9.85%	Benchmark Mibor + spread of 2.50%
Allotment Date	August 06, 2018	August 06, 2018	August 06, 2018	August 06, 2018	August 06, 2018	August 06, 2018	August 06, 2018	August 06, 2018
Dates of Interest Payment	N.A.	August 06 of Each Year during the Tenure	First Interest on: 1st October 2018, Thereafter, payments will be done on 1st of every month. Last interest payment on August 06th, 2023.	N.A.	August 06 of Each Year during the Tenure	First Interest on: 1st October 2018, Thereafter, payments will be done on 1st of every month. Last interest payment on August 06th, 2028.	August 06 of Each Year during the Tenure	August 06 of Each Year during the Tenure
Redemption Date	August 06, 2021	August 06, 2021	August 06, 2023	August 06, 2023	August 06, 2023	August 06, 2028	August 06, 2028	August 06, 2021
Coupon Frequency	N.A.	Annual	Monthly	N.A.	Annual	Monthly	Annual	Annual
Redemption Amount	Rs. 1311.30 Per NCD	Rs 1000 Per NCD	Rs 1000 Per NCD	Rs. 1585.30 Per NCD	Rs 1000 Per NCD	Rs 1000 Per NCD	Rs 1000 Per NCD	Rs 1000 Per NCD
Rating Agency	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited	CRISIL Limited and ICRA Limited
Rating Date	CRISIL - March 15, 2018 read with letters dated June 13, 2018 and July 6, 2018 ICRA - April 20, 2018 read with letters dated June 14, 2018 and July 5, 2018.	CRISIL - March 15, 2018 read with letters dated June 13, 2018 and July 6, 2018 ICRA - April 20, 2018 read with letters dated June 14, 2018 and July 5, 2018.	CRISIL - March 15, 2018 read with letters dated June 13, 2018 and July 6, 2018 ICRA - April 20, 2018 read with letters dated June 14, 2018 and July 5, 2018.	CRISIL - March 15, 2018 read with letters dated June 13, 2018 and July 6, 2018 ICRA - April 20, 2018 read with letters dated June 14, 2018 and July 5, 2018.	CRISIL - March 15, 2018 read with letters dated June 13, 2018 and July 6, 2018 ICRA - April 20, 2018 read with letters dated June 14, 2018 and July 5, 2018.	CRISIL - March 15, 2018 read with letters dated June 13, 2018 and July 6, 2018 ICRA - April 20, 2018 read with letters dated June 14, 2018 and July 5, 2018.	CRISIL - March 15, 2018 read with letters dated June 13, 2018 and July 6, 2018 ICRA - April 20, 2018 read with letters dated June 14, 2018 and July 5, 2018.	CRISIL - March 15, 2018 read with letters dated June 13, 2018 and July 6, 2018 ICRA - April 20, 2018 read with letters dated June 14, 2018 and July 5, 2018.
Credit Rating	CRISIL AA/Stable ICRA AA/Stable	CRISIL AA/Stable ICRA AA/Stable	CRISIL AA/Stable ICRA AA/Stable	CRISIL AA/Stable ICRA AA/Stable	CRISIL AA/Stable ICRA AA/Stable	CRISIL AA/Stable ICRA AA/Stable	CRISIL AA/Stable ICRA AA/Stable	CRISIL AA/Stable ICRA AA/Stable
Put/Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Remark	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

For ECL Finance Limited

Jitendra Maheshwari
Jitendra Maheshwari
Authorised Signatory
07.08.2018



ECL Finance Limited

Corporate Identity Number : U65990MH2005PLC154854

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