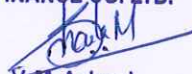


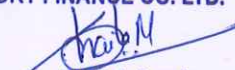
Sr. No.	Particulars	Series I	Series II	Series III	Series IV	Series V	Series VI	Series VII
1	Security Description	8.93% Secured, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - I – Tranche 1	9.03% Secured, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - II – Tranche 1	9.10% Secured, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - III – Tranche 1	9.30% Secured, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - IV – Tranche 1	9.40% Secured, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - V – Tranche 1	Secured, Taxable, Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - VI – Tranche 1	Secured, Taxable, Cumulative, Rated, Redeemable, Non Convertible Public Issue of Debentures Series - VII – Tranche 1
2	No. of Securities	1503841	499267	22129980	5402060	5322900	724548	902587
3	Issue Price (Rs.)	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-
4	Nominal Value (Rs.)	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-
5	Paid up value (Rs.)	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-	Rs. 1000/-
6	Distinctive Numbers	0000001 to 1503844	0000001 to 499267	0000001 to 22129980	0000001 to 5402060	0000001 to 5322900	0000001 to 724548	0000001 to 902587
7	ISIN Code	INE721A07NT3	INE721A07NU1	INE721A07NV9	INE721A07NW7	INE721A07NX5	INE721A07NY3	INE721A07NZ0
8	Coupon Rate	8.93%	9.03%	9.10%	9.30%	9.40%	NA	NA
9	Additional Incentive *	0.10%	0.10%	0.10%	0.10%	0.10%	NA	NA
10	Date of Allotment	July 12, 2018	July 12, 2018	July 12, 2018	July 12, 2018	July 12, 2018	July 12, 2018	July 12, 2018
11	Interest Payment Dates	August 12, 2018	August 12, 2018	July 12, 2019	July 12, 2019	July 12, 2019	N.A.	N.A.
		September 12, 2018	September 12, 2018	July 12, 2020	July 12, 2020	July 12, 2020	-	-
		October 12, 2018	October 12, 2018	July 12, 2021	July 12, 2021	July 12, 2021	-	-
		November 12, 2018	November 12, 2018	-	July 12, 2022	July 12, 2022	-	-
		December 12, 2018	December 12, 2018	-	July 12, 2023	July 12, 2023	-	-
		January 12, 2019	January 12, 2019	-	-	July 12, 2024	-	-
		February 12, 2019	February 12, 2019	-	-	July 12, 2025	-	-
		March 12, 2019	March 12, 2019	-	-	July 12, 2026	-	-
		April 12, 2019	April 12, 2019	-	-	July 12, 2027	-	-
		May 12, 2019	May 12, 2019	-	-	July 12, 2028	-	-
		June 12, 2019	June 12, 2019	-	-	-	-	-
		July 12, 2019	July 12, 2019	-	-	-	-	-
		August 12, 2019	August 12, 2019	-	-	-	-	-
		September 12, 2019	September 12, 2019	-	-	-	-	-
		October 12, 2019	October 12, 2019	-	-	-	-	-
		November 12, 2019	November 12, 2019	-	-	-	-	-
		December 12, 2019	December 12, 2019	-	-	-	-	-
		January 12, 2020	January 12, 2020	-	-	-	-	-
		February 12, 2020	February 12, 2020	-	-	-	-	-
		March 12, 2020	March 12, 2020	-	-	-	-	-
		April 12, 2020	April 12, 2020	-	-	-	-	-
		May 12, 2020	May 12, 2020	-	-	-	-	-
		June 12, 2020	June 12, 2020	-	-	-	-	-
		July 12, 2020	July 12, 2020	-	-	-	-	-
		August 12, 2020	August 12, 2020	-	-	-	-	-
		September 12, 2020	September 12, 2020	-	-	-	-	-
		October 12, 2020	October 12, 2020	-	-	-	-	-
		November 12, 2020	November 12, 2020	-	-	-	-	-
		December 12, 2020	December 12, 2020	-	-	-	-	-
		January 12, 2021	January 12, 2021	-	-	-	-	-
		February 12, 2021	February 12, 2021	-	-	-	-	-
		March 12, 2021	March 12, 2021	-	-	-	-	-

For SHRIRAM TRANSPORT FINANCE CO. LTD.


V. M. Achwal
Company Secretary

Sr. No.	Particulars	Series I	Series II	Series III	Series IV	Series V	Series VI	Series VII
11	Interest Payment Dates	April 12, 2021	April 12, 2021	-	-	-	-	-
		May 12, 2021	May 12, 2021	-	-	-	-	-
		June 12, 2021	June 12, 2021	-	-	-	-	-
		July 12, 2021	July 12, 2021	-	-	-	-	-
		August 12, 2021	August 12, 2021	-	-	-	-	-
		September 12, 2021	September 12, 2021	-	-	-	-	-
		October 12, 2021	October 12, 2021	-	-	-	-	-
		November 12, 2021	November 12, 2021	-	-	-	-	-
		December 12, 2021	December 12, 2021	-	-	-	-	-
		January 12, 2022	January 12, 2022	-	-	-	-	-
		February 12, 2022	February 12, 2022	-	-	-	-	-
		March 12, 2022	March 12, 2022	-	-	-	-	-
		April 12, 2022	April 12, 2022	-	-	-	-	-
		May 12, 2022	May 12, 2022	-	-	-	-	-
		June 12, 2022	June 12, 2022	-	-	-	-	-
		July 12, 2022	July 12, 2022	-	-	-	-	-
		August 12, 2022	August 12, 2022	-	-	-	-	-
		September 12, 2022	September 12, 2022	-	-	-	-	-
		October 12, 2022	October 12, 2022	-	-	-	-	-
		November 12, 2022	November 12, 2022	-	-	-	-	-
		December 12, 2022	December 12, 2022	-	-	-	-	-
		January 12, 2023	January 12, 2023	-	-	-	-	-
		February 12, 2023	February 12, 2023	-	-	-	-	-
		March 12, 2023	March 12, 2023	-	-	-	-	-
		April 12, 2023	April 12, 2023	-	-	-	-	-
		May 12, 2023	May 12, 2023	-	-	-	-	-
		June 12, 2023	June 12, 2023	-	-	-	-	-
		July 12, 2023	July 12, 2023	-	-	-	-	-
		-	August 12, 2023	-	-	-	-	-
		-	September 12, 2023	-	-	-	-	-
		-	October 12, 2023	-	-	-	-	-
		-	November 12, 2023	-	-	-	-	-
		-	December 12, 2023	-	-	-	-	-
		-	January 12, 2024	-	-	-	-	-
		-	February 12, 2024	-	-	-	-	-
		-	March 12, 2024	-	-	-	-	-
		-	April 12, 2024	-	-	-	-	-
		-	May 12, 2024	-	-	-	-	-
		-	June 12, 2024	-	-	-	-	-
		-	July 12, 2024	-	-	-	-	-
		-	August 12, 2024	-	-	-	-	-
		-	September 12, 2024	-	-	-	-	-
		-	October 12, 2024	-	-	-	-	-
		-	November 12, 2024	-	-	-	-	-
		-	December 12, 2024	-	-	-	-	-
		-	January 12, 2025	-	-	-	-	-

For SHRIRAM TRANSPORT FINANCE CO. LTD.


V. M. Achwal
Company Secretary

Sr. No.	Particulars	Series I	Series II	Series III	Series IV	Series V	Series VI	Series VII
11	Interest Payment Dates	-	February 12, 2025	-	-	-	-	-
		-	March 12, 2025	-	-	-	-	-
		-	April 12, 2025	-	-	-	-	-
		-	May 12, 2025	-	-	-	-	-
		-	June 12, 2025	-	-	-	-	-
		-	July 12, 2025	-	-	-	-	-
		-	August 12, 2025	-	-	-	-	-
		-	September 12, 2025	-	-	-	-	-
		-	October 12, 2025	-	-	-	-	-
		-	November 12, 2025	-	-	-	-	-
		-	December 12, 2025	-	-	-	-	-
		-	January 12, 2026	-	-	-	-	-
		-	February 12, 2026	-	-	-	-	-
		-	March 12, 2026	-	-	-	-	-
		-	April 12, 2026	-	-	-	-	-
		-	May 12, 2026	-	-	-	-	-
		-	June 12, 2026	-	-	-	-	-
		-	July 12, 2026	-	-	-	-	-
		-	August 12, 2026	-	-	-	-	-
		-	September 12, 2026	-	-	-	-	-
		-	October 12, 2026	-	-	-	-	-
		-	November 12, 2026	-	-	-	-	-
		-	December 12, 2026	-	-	-	-	-
		-	January 12, 2027	-	-	-	-	-
		-	February 12, 2027	-	-	-	-	-
		-	March 12, 2027	-	-	-	-	-
		-	April 12, 2027	-	-	-	-	-
		-	May 12, 2027	-	-	-	-	-
		-	June 12, 2027	-	-	-	-	-
		-	July 12, 2027	-	-	-	-	-
		-	August 12, 2027	-	-	-	-	-
		-	September 12, 2027	-	-	-	-	-
		-	October 12, 2027	-	-	-	-	-
		-	November 12, 2027	-	-	-	-	-
		-	December 12, 2027	-	-	-	-	-
		-	January 12, 2028	-	-	-	-	-
		-	February 12, 2028	-	-	-	-	-
		-	March 12, 2028	-	-	-	-	-
		-	April 12, 2028	-	-	-	-	-
		-	May 12, 2028	-	-	-	-	-
		-	June 12, 2028	-	-	-	-	-
		-	July 12, 2028	-	-	-	-	-
12	Date of Redemption	July 12, 2023	July 12, 2028	July 12, 2021	July 12, 2023	July 12, 2028	July 12, 2021	July 12, 2023
13	Coupon Frequency	Monthly	Monthly	Annual	Annual	Annual	Cumulative	Cumulative

For SHRIRAM TRANSPORT FINANCE CO. LTD.

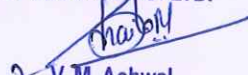

V. M. Achwal
Company Secretary

Sr. No.	Particulars	Series I	Series II	Series III	Series IV	Series V	Series VI	Series VII
		1000	1000	1000	1000	1000		
14	Redemption amount (Rs. Per NCD)						For NCD Holders who fall under Category I and/or Category II on the record date the amount payable on redemption for NCDs will be Rs.1298.91 per NCD. For NCD holders who fall under Category III and/or Category IV on the record date the amount payable on redemption for NCDs will be ₹ 1,302.49 per NCD.	For NCD Holders who fall under Category I and/or Category II on the record date the amount payable on redemption for NCDs will be Rs.1560.30 per NCD. For NCD holders who fall under Category III and/or Category IV on the record date the amount payable on redemption for NCDs will be ₹ 1567.45 per NCD.
15	Rating Agency, Rating Date and Credit Rating	CRISIL AA+ Stable* by CRISIL for an amount of up to ₹ 5,00,000 lacs vide its letter dated June 8, 2018 and 'IND AA+' Outlook Stable* by India Ratings and Research for an amount of up to ₹ 5,00,000 lacs vide its letter dated June 8, 2018.						
16	Put/Call Option	Not Applicable						
17	Remarks							

* NCD Holders holding Series I, Series II, Series III, Series IV and/or Series V NCDs, who fall under Category III or Category IV on the relevant Record Date, shall be eligible for an additional incentive of 0.10% p.a. for the interest payable for NCDs under Series I, Series II, Series III, Series IV and/or Series V on the respective Interest Payment date.

* The initial allottees under Category III and Category IV in the proposed Tranche I Issue who are Senior Citizens on the date of Allotment shall be eligible for total additional incentive of 0.35% p.a. (which includes the incentive of 0.10% as mentioned in above paragraph) provided the NCDs issued under the proposed Tranche I Issue are continued to be held by such investors under Category III and Category IV on the relevant Record Date for the relevant Interest Payment date for Series I, Series II, Series III, Series IV and/or Series V. Accordingly, the amount payable on redemption to such Senior Citizens for NCDs under series VI and Series VII is ₹ 1,311.46 and ₹ 1,585.45 per NCD respectively.

For SHRIRAM TRANSPORT FINANCE CO. LTD.


V. M. Achwal
Company Secretary