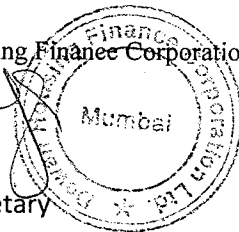


Dewan Housing Finance Corporation Limited
Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	58400603
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-58400603
8.	ISIN Code	INE202B07IY2
9.	Interest type	Annual interest
10.	Coupon Rate	8.9
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2021
15.	Redemption Amount	58400603000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

for Dewan Housing Finance Corporation Limited

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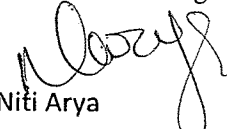


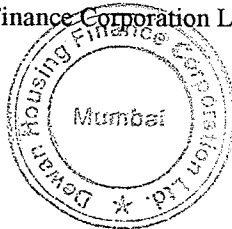
Dewan Housing Finance Corporation Limited

Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	3963875
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-3963875
8.	ISIN Code	INE202B07IZ9
9.	Interest type	Annual interest
10.	Coupon Rate	8.9
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2023
15.	Redemption Amount	3963875000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

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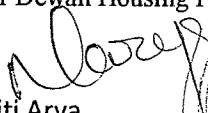


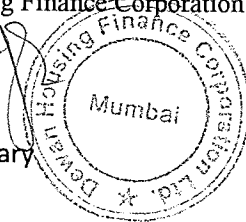
Dewan Housing Finance Corporation Limited

Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	10514069
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-10514069
8.	ISIN Code	INE202B07JA0
9.	Interest type	Annual interest
10.	Coupon Rate	9
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2023
15.	Redemption Amount	10514069000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

for Dewan Housing Finance Corporation Limited


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Dewan Housing Finance Corporation Limited
Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	1754000
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-1754000
8.	ISIN Code	INE202B07JB8
9.	Interest type	Annual interest
10.	Coupon Rate	8.9
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2025
15.	Redemption Amount	1754000000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

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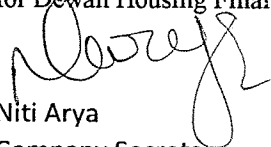

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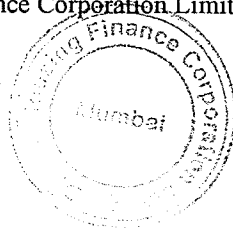


Dewan Housing Finance Corporation Limited
Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	1213879
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-1213879
8.	ISIN Code	INE202B07JJ1
9.	Interest type	Annual interest
10.	Coupon Rate	9% P.A.
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2025
15.	Redemption Amount	1213879000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

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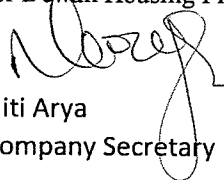


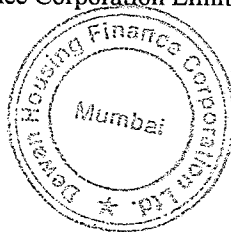
Dewan Housing Finance Corporation Limited

Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	4589440
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-4589440
8.	ISIN Code	INE202B07JC6
9.	Interest type	Annual interest
10.	Coupon Rate	8.90% PA.
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2028
15.	Redemption Amount	4589440000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

for Dewan Housing Finance Corporation Limited

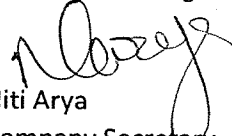

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Dewan Housing Finance Corporation Limited
Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	1068760
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-4068760
8.	ISIN Code	INE202B07JD4
9.	Interest type	Annual interest
10.	Coupon Rate	9
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2028
15.	Redemption Amount	1068760000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

for Dewan Housing Finance Corporation Limited

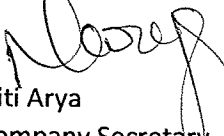

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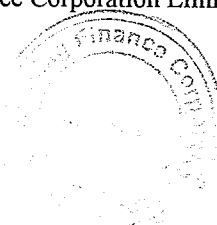


Dewan Housing Finance Corporation Limited
 Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	1605127
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-1605127
8.	ISIN Code	INE202B07JE2
9.	Interest type	Annual interest
10.	Coupon Rate	9.1
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2028
15.	Redemption Amount	1605127000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

for Dewan Housing Finance Corporation Limited

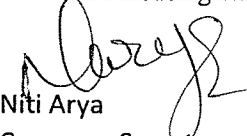

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Dewan Housing Finance Corporation Limited
Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	573721
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-573721
8.	ISIN Code	INE202B07JF9
9.	Interest type	Annual interest
10.	Coupon Rate	8.56
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2021
15.	Redemption Amount	573721000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

for Dewan Housing Finance Corporation Limited

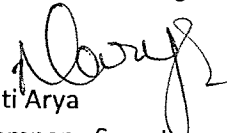

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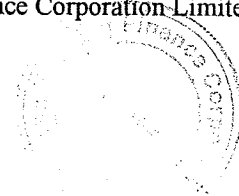


Dewan Housing Finance Corporation Limited
Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	19215
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-19215
8.	ISIN Code	INE202B07JG7
9.	Interest type	Monthly
10.	Coupon Rate	8.56
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2023
15.	Redemption Amount	19215000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

for Dewan Housing Finance Corporation Limited


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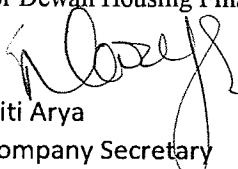


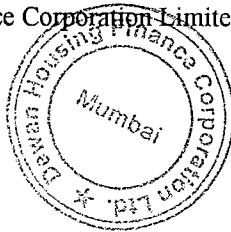
Dewan Housing Finance Corporation Limited

Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	730468
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-730468
8.	ISIN Code	INE202B07JH5
9.	Interest type	MONTHLY
10.	Coupon Rate	8.65
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th Day of Every Month till redemption
14.	Date(s) of Redemption	04.06.2023
15.	Redemption Amount	730468000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

for Dewan Housing Finance Corporation Limited


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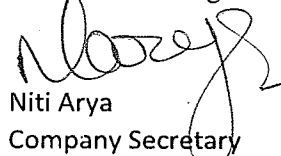


Dewan Housing Finance Corporation Limited

Annexure C

B	Debentures	
1.	Security Description	Public Issue
2.	No. of Securities	25014706
3.	Issue Price (Rs.)	1000 each
4.	Nominal Value (Rs.)	1000
5.	Paid up value (Rs.)	1000
6.	Premium/(Discount) (Rs.)	
7.	Distinctive Numbers	1-25014706
8.	ISIN Code	INE202B07JI3
9.	Interest type	Annual interest
10.	Coupon Rate	MIBOR LINKED (Benchmark MIBOR + spread of 2.16%)
11.	Effective Yield	
12.	Date of Allotment	04.06.2018
13.	Interest Payment Dates	4th June Every Year
14.	Date(s) of Redemption	04.06.2021
15.	Redemption Amount	25014706000
16.	Credit Rating	CARE AAA/BWR AAA
17.	Rating Agency	CARE/BRICKWORK
18.	Put/Call Option	NA
19.	Remarks	

for Dewan Housing Finance Corporation Limited


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Company Secretary

