

Format of Holding of Specified securities

1. Name of Listed Entity: PENTA GOLD LIMITED
2. Scrip Code/Name of Scrip/Class of Security: PENT,, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 19/04/2018
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

	Particulars	YES*	NO*
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in? -	Yes	
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares held (VI) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class X	Class Y	Total	Total as a % of (A+B+C)		No.	As a % of total Shares	No.	As a % of total Shares	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)			(IX)	(X)	(XI)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	7	9125000	0	0	9125000	71.71	9125000	0	9125000	71.71	0	9110980	99.85	0	0.00	9125000
(B)	Public	112	3600000	0	0	3600000	28.29	3600000	0	3600000	28.29	0	14620	0.39	NA	NA	3600000
(C1)	Non Promoter-Non Public	0	0	0	0	0	NA	0	0	0	0.00	0	0	0.00	NA	NA	0
(C2)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA	NA	0
	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA	NA	0
	Total	119	12725000	0	0	12725000	100.00	12725000	0	12725000	100.00	0	9125000	71.71	0	0.00	12725000



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	No of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (VII)/(IX) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								Class X	Class Y	Total	Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held	
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)										
(a)	Indian																
(b)	Individuals/Hindu undivided Family	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
(c)	Central Government/State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
(d)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
	Any Other	7	9125000	0	0	0	71.71	9125000	0	9125000	71.71	71.71	9125000	100.00	0	0.00	9125000
	KETAN MADHUSUDAN SHROFF	1	910980	0	0	0	71.60	910980	0	910980	71.60	71.60	910980	100.00	0	0.00	910980
	DHARMENDRA M SHROFF	1	100	0	0	0	0.00	100	0	100	0.00	0.00	100	100.00	0	0.00	100
	DIPRI KETAN SHROFF	1	100	0	0	0	0.00	100	0	100	0.00	0.00	100	100.00	0	0.00	100
	ANITA D SHROFF	1	100	0	0	0	0.00	100	0	100	0.00	0.00	100	100.00	0	0.00	100
	PNAGN MADHUSUDAN SHROFF	1	13520	0	0	0	0.11	13520	0	13520	0.11	0.11	13520	100.00	0	0.00	13520
	SULOCHANA M SHROFF	1	100	0	0	0	0.00	100	0	100	0.00	0.00	100	100.00	0	0.00	100
	VATSAL DHARMENDRA SHROFF	1	100	0	0	0	0.00	100	0	100	0.00	0.00	100	100.00	0	0.00	100
	Sub-Total (A)(1)	7	9125000	0	0	0	71.71	9125000	0	9125000	71.71	71.71	9125000	100.00	0	0.00	9125000
(2)	Foreign																
(a)	Individuals Non-Resident Individuals/Foreign Individual	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
(e)	Any Other	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
	Sub-Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)	7	9125000	0	0	0	71.71	9125000	0	9125000	71.71	71.71	9125000	100.00	0	0.00	9125000



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								Class X	Class Y	Total			No.	As a % of total Shares	No.	As a % of total Shares held	
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(a)	Institutions	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(b)	Mutual Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(c)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(d)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(f)	Foreign Portfolio Investors	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(g)	Financial Institutions/Banks	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(h)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(i)	Provident Funds/Pension Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(j)	Any Other	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(k)	Sub Total (B)(1)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(l)	Central Government/State Government(s)/President of	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(m)	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(n)	Non-institutions	91	285000	0	0	0	2.24	285000	0	285000	0	2.24	0	0.00	0	0.00	285000
(o)	Individual shareholders holding nominal share capital	16	1926000	0	0	0	15.14	1926000	0	1926000	0	15.14	0	0.00	0	0.00	1926000
(p)	II. Individual shareholders holding nominal share capital	1	810000	0	0	0	6.37	810000	0	810000	0	6.37	0	0.00	0	0.00	810000
(q)	KETAN V THAKKAR	1	810000	0	0	0	6.37	810000	0	810000	0	6.37	0	0.00	0	0.00	810000
(r)	HARSHA RAJESH JHAVERI	1	198000	0	0	0	1.56	198000	0	198000	0	1.56	0	0.00	0	0.00	198000
(s)	M/S NISHA BAKULAH	1	177000	0	0	0	1.39	177000	0	177000	0	1.39	0	0.00	0	0.00	177000
(t)	SWEETY KHEMCHAND JATSWAL	1	147000	0	0	0	1.16	147000	0	147000	0	1.16	0	0.00	0	0.00	147000
(u)	NBFCs Registered with RBI	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(v)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(w)	Overseas Depositories (Holding DRs)(Balancing figure)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(x)	Any Other	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0
(y)	BOOTS CORPORATES	5	1389000	0	0	0	10.92	1389000	0	1389000	0	10.92	0	0.00	0	0.00	1389000
(z)	NCL RESEARCH AND FINANCIAL SERVICES LIMITED	1	225000	0	0	0	1.77	225000	0	225000	0	1.77	0	0.00	0	0.00	225000
(aa)	GCH SECURITIES LIMITED	1	180000	0	0	0	1.41	180000	0	180000	0	1.41	0	0.00	0	0.00	180000
(ab)	HINSHIA INVESTMENTS ADVISORY PVT LTD.	1	267000	0	0	0	2.10	267000	0	267000	0	2.10	0	0.00	0	0.00	267000
(ac)	M/S INVENTURE MERCHANT BANKER SERVICES PVT. LTD	1	540000	0	0	0	4.24	540000	0	540000	0	4.24	0	0.00	0	0.00	540000
(ad)	M/S MONSH INVEST & ADVISORS LLP	1	177000	0	0	0	1.39	177000	0	177000	0	1.39	0	0.00	0	0.00	177000
(ae)	Sub Total (B)(3)	112	3600000	0	0	0	28.29	3600000	0	3600000	0	28.29	0	0.00	0	0.00	3600000
(af)	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	112	3600000	0	0	0	28.29	3600000	0	3600000	0	28.29	0	0.00	0	0.00	3600000



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights	Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total	(X)	(X+Y)	(X+Y)	(X+Y)		(X+Y)	(X+Y)
(1)	Category: Director holder	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)										
(2)	Employee Benefit Trust (under SEBI Share based Employee Benefit Regul		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	NA	NA	0
	Total Non Promoter-Non Public Shareholding (C) = (C1)+(C2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00		NA	0



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,

No of Shareholders

No of shares

Nil

Nil



1. Name of the shareholder			
2. Address of the shareholder			
3. Nature of the share held by the shareholder			
4. Date of issue of the share			
5. Amount of the share			
6. Name of the shareholder			
7. Address of the shareholder			
8. Nature of the share held by the shareholder			
9. Date of issue of the share			
10. Amount of the share			

The undersigned hereby certifies that the above details are correct and true to the best of his knowledge and belief and that the same have been verified by him and the same are correct and true to the best of his knowledge and belief.

This certificate is signed by the undersigned on this _____ day of _____ 20____.