



Annexure A

	Series	I	II	III	IV	V	VI
1.	Security Description	Secured Redeemable Non-Convertible Debentures(NCD)					
2.	No. of Securities	163,967	2,984,334	234,347	640,817	409,205	483,547
3.	Issue Price (Rs.)	1000 each NCD					
4.	Nominal Value (Rs.)	1000 each NCD					
5.	Paid up value (Rs.)	1000 each NCD					
6.	Premium/ Discount(Rs.)	Nil					
7.	Distinctive Numbers	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
8.	ISIN Code	INE528S07078	INE528S07086	INE528S07094	INE528S07102	INE528S07110	INE528S07128
9.	Coupon Rate	8.42%	8.75%	8.65%	9.00%	8.88%	9.25%
10.	Date of Allotment	March 22, 2018					
11.	Frequency of Interest Payment	Monthly	Annual	Monthly	Annual	Monthly	Annual
12.	Interest Payment Dates	On 1 st of every month, with first payment on 1-Jun-18	22-Mar-19; 22-Mar-20 and 22-Mar-21	On 1 st of every month, with first payment on 1-Jun-18	22-Mar-19; 22-Mar-20; 22-Mar-21; 22-Mar-22 and 22-Mar-23	On 1 st of every month, with first payment on 1-Jun-18	22-Mar-19; 22-Mar-20; 22-Mar-21; 22-Mar-22; 22-Mar-23; 22-Mar-24; 22-Mar-25; 22-Mar-26; 22-Mar-27 and 22-Mar-28
13.	Date(s) of Redemption	22-Mar-21	22-Mar-21	22-Mar-23	22-Mar-23	22-Mar-28	22-Mar-28
14.	Coupon Frequency	Monthly	Annual	Monthly	Annual	Monthly	Annual
15.	Redemption Amount	1,000	1,000	1,000	1,000	1,000	1,000
16.	Rating Agency	CRISIL Limited and ICRA Limited					
17.	Rating Date	CRISIL Limited - vide their credit rating letter dated February 5, 2018 as revalidated vide their letter dated February 23, 2018 ICRA Limited - vide their credit rating letter dated February 2, 2018 as revalidated vide their letter dated February 19, 2018.					
18.	Credit Rating	The NCDs have been rated "CRISIL AA/ Stable" by CRISIL Limited and "[ICRA]AA" with Stable Outlook by ICRA Limited					
a.	Put/ Call Option	NA	NA	NA	NA	NA	NA
b.	Remarks	-	-	-	-	-	-

For Edelweiss Retail Finance Ltd.

Shruti Majumdar
Company Secretary