

Appendix B

B DEBENTURES/ PREFERENCE SHARES/ WARRANTS												
	Series I	Series II	Series III	Series IV	Series V	Series VI	Series VII	Series VIII	Series IX	Series X	Series XI	
1. Security Description	SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES								UNSECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES			
2. No. of Securities	285676	100918	223510	596577	307956	368646	901535	312790	122588	116034	31572	
3. Issue Price (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	
4. Nominal Value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	
5. Paid up value (Rs.)	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	1000	
6. Premium/ (Discount) (Rs.)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	
7. Distinctive Numbers	1-285676	1-100918	1-223510	1-596577	1-307956	1-368646	1-901535	1-312790	1-122588	1-116034	1-31572	
8. ISIN Code	INE872A07 UL6	INE872A07 UM4	INE872A07 7UN2	INE872A07 UO0	INE872A07 UP7	INE872A07 UQ5	INE872A07 UR3	INE872A07 US1	INE872A08 DI6	INE872A08 DI4	INE872A08 DK2	
9. Coupon Rate	ZC	8.50%	8.43%	8.75%	ZC	8.65%	9.00%	ZC	9.12%	9.50%	ZC	
10. Date of Allotment	MARCH 16, 2018											
11. Frequency of Interest Payment	N/A	Annual	Monthly	Annual	N/A	Monthly	Annual	N/A	Monthly	Annual	N/A	
12. First Interest Payment Dates (mm/dd/yy)	N/A	1/4/2019	7/5/2018	1/4/2019	N/A	7/5/2018	1/4/2019	N/A	7/5/2018	1/4/2019	N/A	
13. Date(s) of Redemption	20/04/2019			16/03/2021				16/03/2023				16/03/2028
14. Redemption Amount	1094	1000	1000	1000	1287	1000	1000	1540	1000	1000	2480	
15. Credit Rating	BWR AA+	BWR AA+	BWR AA+	BWR AA+	BWR AA+	BWR AA+	BWR AA+	BWR AA+	BWR AA+	BWR AA+	BWR AA+	



16.	Rating Agency	BRICKWORK RATINGS INDIA PVT. LTD.									
17.	Put/ Call Option	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
18	Remarks	-	-	-	-	-	-	-	-	-	-

