

LISTING**CIRCULAR**

Download Reference No. NSE/CML/37216
Ref. No.: NSE/LIST/C/2018/0292

Date: March 16, 2018

Sub: Listing of Fully Paid up Equity Shares and Partly Paid Equity Shares of Tata Steel Limited pursuant to rights issue

To All Members,

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from March 19, 2018 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from March 19, 2018

For and on behalf of
National Stock Exchange of India Limited

Lokesh Bhandari
Manager

Annexure

1. Tata Steel Limited

Fully Paid Up Equity Shares :

Symbol	TATASTEEL
Name of the Company	Tata Steel Limited
Series	EQ
ISIN*	INE081A01012
Face Value (In Rs.)	10/-
Paid-up Value (In Rs.)	10/-
Issue Price (In Rs.)	Rs. 510/-
Security Description	Equity Shares of Rs. 10/- each issued on rights basis
Date of allotment	March 14, 2018
No. of securities	155268926
Distinctive number range	971605406 to 1126874331
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

Partly Paid Up Equity Shares :

Symbol	TATASTEEL
Name of the Company	Tata Steel Limited
Series	E1
ISIN*	IN9081A01010
Face Value (In Rs.)	10/-
Paid-up Value (In Rs.)	2.504
Issue Price (In Rs.)	Rs. 615/- (Rs. 154 paid on application)
Security Description	Equity Shares of Rs. 10/- each (Rs. 2.504 partly paid up) issued on rights basis
Date of allotment	March 14, 2018
No. of securities	77634625
Distinctive number range	1126874332 to 1204508956
Market lot	1
Pari Passu	Yes
Lock-in details	Not Applicable

* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.