

# Holding of Specified Securities

## Annexure - I

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                        |             |            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------|------------|
| 1. Name of Listed Entity:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <b>SARVESHWAR FOODS LIMITED</b>                                                        |             |            |
| 2. Scrip Code/Name of Scrip/Class of Security                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                        |             |            |
| 3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                        |             |            |
| a. If under 31(1)(b) then indicate the report for Quarter ending                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | <b>13-03-2018</b>                                                                      |             |            |
| b. If under 31(1)(c) then indicate date of allotment/extinguishment                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                        |             |            |
| 4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                        |             |            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | <b>Particulars</b>                                                                     | <b>Yes*</b> | <b>No*</b> |
| 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has issued any partly paid up shares?                        | -           | -          |
| 2                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has issued any Convertible Securities or Warrants?           | -           | -          |
| 3                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has any shares against which depository receipts are issued? | -           | -          |
| 4                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether the Listed Entity has any shares in locked-in?                                 | Yes*        | -          |
| 5                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Whether any shares held by promoters are pledge or otherwise encumbered?               | -           | -          |
| <p>* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.</p> |                                                                                        |             |            |



| Cate<br>gory<br>(I) | Category of<br>shareholder<br>(II) | No.s of<br>Share<br>holders<br>(III) | No. of<br>fully<br>paid up<br>equity<br>Share<br>held<br>(IV) | No.s of<br>Partly<br>paid-up<br>equity<br>Share<br>held<br>(V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares<br>held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding<br>as a % of total<br>no. of shares<br>(calculated as<br>per<br>SCRR,1957)<br>(VIII)<br>As a % of<br>(A+B+C2) | Number of Voting Rights<br>held in each class of securities<br>(IX) |                      |          | No. of<br>Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>Warrants)<br>(X) | Shareholding,<br>as a %<br>assuming<br>full conversion<br>of convertible<br>securities (as a<br>%<br>of diluted share<br>capital)<br>(XI)=(VII)+(X)<br>As a % of<br>(A+B+C2) | Number of Locked In<br>shares<br>(XII) |            | Number of Shares<br>pledged or<br>otherwise<br>encumbered<br>(XIII) |            | Number of equity<br>shares held<br>in<br>dematerialized<br>form<br>(XIV) |                                          |
|---------------------|------------------------------------|--------------------------------------|---------------------------------------------------------------|----------------------------------------------------------------|------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------|----------------------|----------|--------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|------------|---------------------------------------------------------------------|------------|--------------------------------------------------------------------------|------------------------------------------|
|                     |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            | No of Voting<br>Rights                                              |                      |          |                                                                                                              |                                                                                                                                                                              | Total<br>as a<br>% of<br>(A+B+C)       | No.<br>(a) | As a % of<br>total<br>shares held<br>(b)                            | No.<br>(a) |                                                                          | As a % of<br>total<br>shares held<br>(b) |
|                     |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            | Class<br>Equity<br>x                                                | Class<br>Others<br>y | Total    |                                                                                                              |                                                                                                                                                                              |                                        |            |                                                                     |            |                                                                          |                                          |
|                     |                                    |                                      |                                                               |                                                                |                                                                  |                                                         |                                                                                                                            |                                                                     |                      |          |                                                                                                              |                                                                                                                                                                              |                                        |            |                                                                     |            |                                                                          |                                          |
| (A)                 | Promoter & Promoter Group          | 6                                    | 18099800                                                      | 0                                                              | 0                                                                | 18099800                                                | 73.6747                                                                                                                    | 18099800                                                            | 0                    | 18099800 | 73.6747                                                                                                      | 0                                                                                                                                                                            | 73.6747                                | 0          | 0.0000                                                              | 0          | 0.0000                                                                   | 18099800                                 |
| (B)                 | Public                             | 2314                                 | 6467400                                                       | 0                                                              | 0                                                                | 6467400                                                 | 26.3253                                                                                                                    | 6467400                                                             | 0                    | 6467400  | 26.3253                                                                                                      | 0                                                                                                                                                                            | 26.3253                                | 0          | 0.0000                                                              | NA         | NA                                                                       | 6467400                                  |
| (C)                 | Non Promoter-Non Public            | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                          | 0                                                                   | 0                    | 0        | 0.0000                                                                                                       | 0                                                                                                                                                                            | 0.0000                                 | 0          | 0.0000                                                              | NA         | NA                                                                       | 0                                        |
| (C1)                | Shares underlying DRs              | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | NA                                                                                                                         | 0                                                                   | 0                    | 0        | 0.0000                                                                                                       | 0                                                                                                                                                                            | 0.0000                                 | 0          | 0.0000                                                              | NA         | NA                                                                       | 0                                        |
| (C2)                | Shares held by Employee Trusts     | 0                                    | 0                                                             | 0                                                              | 0                                                                | 0                                                       | 0                                                                                                                          | 0                                                                   | 0                    | 0        | 0.0000                                                                                                       | 0                                                                                                                                                                            | 0.0000                                 | 0          | 1.0000                                                              | NA         | NA                                                                       | 0                                        |
|                     | Total                              | 2320                                 | 24567200                                                      | 0                                                              | 0                                                                | 24567200                                                |                                                                                                                            | 24567200                                                            | 0                    | 24567200 | 100.0000                                                                                                     | 0                                                                                                                                                                            | 100.0000                               | 0          | 0.0000                                                              |            |                                                                          | 24567200                                 |



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

|     | Category & Name of the shareholders<br>(I)                            | No of Share holders<br>(III) | No of fully paid up equity Shares held<br>(IV) | Partly paid-up equity Share held<br>(V) | No. of shares underlying Depository Receipts<br>(VI) | Total nos. shares held<br>(VII)=<br>(IV)+(V)+(VI) | Shareholding % calculated as per SCRR,1957 As a % of (A+B+C2)<br>(VIII) | Number of Voting Rights held in each class of securities<br>(IX) |                   |                         | No. of Shares Underlying Outstating convertible securities (including Warrants)<br>(X) | Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(XI)=(VII)+(X)<br>As a % of (A+B+C2) | Number of Locked in shares<br>(XII) |                                 | Number of Shares pledged or otherwise encumbered<br>(XIII) |                                 | Number of equity shares held in dematerialized form<br>(XIV) |          |
|-----|-----------------------------------------------------------------------|------------------------------|------------------------------------------------|-----------------------------------------|------------------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------|------------------------------------------------------------------|-------------------|-------------------------|----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|---------------------------------|------------------------------------------------------------|---------------------------------|--------------------------------------------------------------|----------|
|     |                                                                       |                              |                                                |                                         |                                                      |                                                   |                                                                         | No of Voting Rights                                              |                   | Total as a % of (A+B+C) |                                                                                        |                                                                                                                                                   | No. (a)                             | As a % of total shares held (b) | No. (a)                                                    | As a % of total shares held (b) |                                                              |          |
|     |                                                                       |                              |                                                |                                         |                                                      |                                                   |                                                                         | Class Equity<br>x                                                | Class Others<br>y |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              | Total    |
| 1   | Indian                                                                |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
| (a) | Individuals/Hindu undivided Family                                    |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
|     | ROHIT KUMAR GUPTA                                                     | 1                            | 18088800                                       | 0                                       | 0                                                    | 18088800                                          | 73.6299                                                                 | 18088800                                                         | 0                 | 18088800                | 73.6299                                                                                | 0                                                                                                                                                 | 73.6299                             | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 18088800 |
|     | Total                                                                 | 1                            | 18088800                                       | 0                                       | 0                                                    | 18088800                                          | 73.6299                                                                 | 18088800                                                         | 0                 | 18088800                | 73.6299                                                                                | 0                                                                                                                                                 | 73.6299                             | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 18088800 |
| (b) | Central Government/State Government(s)                                |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
| (c) | Financial Institutions/Banks                                          |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
| (d) | Any Other(DIRECTORS RELATIVES)                                        |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
|     | RADHA RANI GUPTA                                                      | 1                            | 200                                            | 0                                       | 0                                                    | 200                                               | 0.0008                                                                  | 200                                                              | 0                 | 200                     | 0.0008                                                                                 | 0                                                                                                                                                 | 0.0008                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 200      |
|     | SURAJ PRAKASH GUPTA                                                   | 1                            | 10200                                          | 0                                       | 0                                                    | 10200                                             | 0.0415                                                                  | 10200                                                            | 0                 | 10200                   | 0.0415                                                                                 | 0                                                                                                                                                 | 0.0415                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 10200    |
|     | NAVNIDHI GUPTA                                                        | 1                            | 200                                            | 0                                       | 0                                                    | 200                                               | 0.0008                                                                  | 200                                                              | 0                 | 200                     | 0.0008                                                                                 | 0                                                                                                                                                 | 0.0008                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 200      |
|     | RAM RATTAN GUPTA                                                      | 1                            | 200                                            | 0                                       | 0                                                    | 200                                               | 0.0008                                                                  | 200                                                              | 0                 | 200                     | 0.0008                                                                                 | 0                                                                                                                                                 | 0.0008                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 200      |
|     | POOJA GUPTA                                                           | 1                            | 200                                            | 0                                       | 0                                                    | 200                                               | 0.0008                                                                  | 200                                                              | 0                 | 200                     | 0.0008                                                                                 | 0                                                                                                                                                 | 0.0008                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 200      |
|     | Total                                                                 | 5                            | 11000                                          | 0                                       | 0                                                    | 11000                                             | 0.0448                                                                  | 11000                                                            | 0                 | 11000                   | 0.0448                                                                                 | 0                                                                                                                                                 | 0.0448                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 11000    |
|     | Sub-Total (A)(1)                                                      | 6                            | 18099800                                       | 0                                       | 0                                                    | 18099800                                          | 73.6747                                                                 | 18099800                                                         | 0                 | 18099800                | 73.6747                                                                                | 0                                                                                                                                                 | 73.6747                             | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 18099800 |
| 2   | Foreign                                                               |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
| (a) | Individuals(Non-Resident Individuals/Foreign Individuals)             |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
| (b) | Government                                                            |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
| (c) | Institutions                                                          |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
| (d) | Foreign Portfolio Investor                                            |                              |                                                |                                         |                                                      |                                                   |                                                                         |                                                                  |                   |                         |                                                                                        |                                                                                                                                                   |                                     |                                 |                                                            |                                 |                                                              |          |
|     |                                                                       | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
|     | Total                                                                 | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
|     | Sub-Total (A)(2)                                                      | 0                            | 0                                              | 0                                       | 0                                                    | 0                                                 | 0.0000                                                                  | 0                                                                | 0                 | 0                       | 0.0000                                                                                 | 0                                                                                                                                                 | 0.0000                              | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 0        |
|     | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 6                            | 18099800                                       | 0                                       | 0                                                    | 18099800                                          | 73.6747                                                                 | 18099800                                                         | 0                 | 18099800                | 73.6747                                                                                | 0                                                                                                                                                 | 73.6747                             | 0                               | 0.0000                                                     | 0                               | 0.0000                                                       | 18099800 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

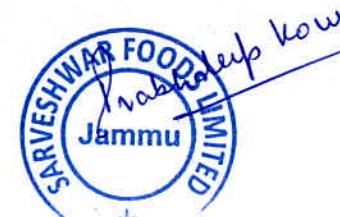


Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

| Category & Name of the shareholders (I)                                                              | No.s of Share holders (III) | No. of fully paid up equity Share held (IV) | Partly paid-up equity Share held (V) | No.s of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)= (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |                |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities( as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialize d form (XIV) |         |
|------------------------------------------------------------------------------------------------------|-----------------------------|---------------------------------------------|--------------------------------------|----------------------------------------------------|---------------------------------------------|------------------------------------------------------------------------|---------------------------------------------------------------|----------------|-------------------------------------|--------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|------------------------------------------------------------|---------|
|                                                                                                      |                             |                                             |                                      |                                                    |                                             |                                                                        | No of Voting Rights                                           |                | Total as a % of Total Voting Rights |                                                                                      |                                                                                                                                                            | No. (a)                          | As a % of total shares held (b) | No. (Not applicable) (a)                                | As a % of total shares held (b) |                                                            |         |
|                                                                                                      |                             |                                             |                                      |                                                    |                                             |                                                                        | Class Equity x                                                | Class Others y |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            | Total   |
| 1 Institutions                                                                                       |                             |                                             |                                      |                                                    |                                             |                                                                        |                                                               |                |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            |         |
| (a) Mutual Funds                                                                                     | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (b) Venture Capital Funds                                                                            | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (c) Alternate Investment Funds                                                                       | 1                           | 184000                                      | 0                                    | 0                                                  | 184000                                      | 0.7490                                                                 | 184000                                                        | 0              | 184000                              | 0.7490                                                                               | 0                                                                                                                                                          | 0.7490                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 184000  |
| (d) Foreign Venture Capital Investors                                                                | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (e) Foreign Portfolio Investors                                                                      | 1                           | 409600                                      | 0                                    | 0                                                  | 409600                                      | 1.6673                                                                 | 409600                                                        | 0              | 409600                              | 1.6673                                                                               | 0                                                                                                                                                          | 1.6673                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 409600  |
| INDIA MAX INVESTMENT FUND LIMITED                                                                    | 1                           | 409600                                      | 0                                    | 0                                                  | 409600                                      | 1.6673                                                                 | 409600                                                        | 0              | 409600                              | 1.6673                                                                               | 0                                                                                                                                                          | 1.6673                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 409600  |
| (f) Financial Institution/Banks                                                                      | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (g) Insurance Companies                                                                              | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (h) Provident Funds/ Pension Funds                                                                   | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| SUB TOTAL (B)(1)                                                                                     | 2                           | 593600                                      | 0                                    | 0                                                  | 593600                                      | 2.4162                                                                 | 593600                                                        | 0              | 593600                              | 2.4162                                                                               | 0                                                                                                                                                          | 2.4162                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 593600  |
| 2 Central / State government(s)                                                                      |                             |                                             |                                      |                                                    |                                             |                                                                        |                                                               |                |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            |         |
| (a) Central Government/ State Government(s)/President of India                                       | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| SUB TOTAL (B)(2)                                                                                     | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| 3 Non-institutions                                                                                   |                             |                                             |                                      |                                                    |                                             |                                                                        |                                                               |                |                                     |                                                                                      |                                                                                                                                                            |                                  |                                 |                                                         |                                 |                                                            |         |
| (a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.        | 2287                        | 3821000                                     | 0                                    | 0                                                  | 3821000                                     | 15.5533                                                                | 3821000                                                       | 0              | 3821000                             | 15.5533                                                                              | 0                                                                                                                                                          | 15.5533                          | 0                               | 0.0000                                                  | NA                              | NA                                                         | 3821000 |
| (a) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 7                           | 1011200                                     | 0                                    | 0                                                  | 1011200                                     | 4.1161                                                                 | 1011200                                                       | 0              | 1011200                             | 4.1161                                                                               | 0                                                                                                                                                          | 4.1161                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 1011200 |
| NADIKATTU RAMI REDDY                                                                                 | 1                           | 409600                                      | 0                                    | 0                                                  | 409600                                      | 1.6673                                                                 | 409600                                                        | 0              | 409600                              | 1.6673                                                                               | 0                                                                                                                                                          | 1.6673                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 409600  |
| PALADUGU DHANANJAYA RAO                                                                              | 1                           | 408000                                      | 0                                    | 0                                                  | 408000                                      | 1.6608                                                                 | 408000                                                        | 0              | 408000                              | 1.6608                                                                               | 0                                                                                                                                                          | 1.6608                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 408000  |
| (b) NBFCs registered with RBI                                                                        | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (c) Employee Trusts                                                                                  | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (d) Overseas Depositories (holding DRs) (balancing figure)                                           | 0                           | 0                                           | 0                                    | 0                                                  | 0                                           | 0.0000                                                                 | 0                                                             | 0              | 0                                   | 0.0000                                                                               | 0                                                                                                                                                          | 0.0000                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 0       |
| (e) Any Other(BODIES CORPORATE)                                                                      | 7                           | 1022400                                     | 0                                    | 0                                                  | 1022400                                     | 4.1616                                                                 | 1022400                                                       | 0              | 1022400                             | 4.1616                                                                               | 0                                                                                                                                                          | 4.1616                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 1022400 |
| KEYNOTE CAPITALS LTD                                                                                 | 1                           | 324800                                      | 0                                    | 0                                                  | 324800                                      | 1.3221                                                                 | 324800                                                        | 0              | 324800                              | 1.3221                                                                               | 0                                                                                                                                                          | 1.3221                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 324800  |
| SUNIDHI SECURITIES & FINANCE LIMITED TRA                                                             | 1                           | 409600                                      | 0                                    | 0                                                  | 409600                                      | 1.6673                                                                 | 409600                                                        | 0              | 409600                              | 1.6673                                                                               | 0                                                                                                                                                          | 1.6673                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 409600  |
| (e) Any Other(NON RESIDENT INDIANS (NRI))                                                            | 11                          | 19200                                       | 0                                    | 0                                                  | 19200                                       | 0.0782                                                                 | 19200                                                         | 0              | 19200                               | 0.0782                                                                               | 0                                                                                                                                                          | 0.0782                           | 0                               | 0.0000                                                  | NA                              | NA                                                         | 19200   |
| SUB TOTAL (B)(3)                                                                                     | 2312                        | 5873800                                     | 0                                    | 0                                                  | 5873800                                     | 23.9091                                                                | 5873800                                                       | 0              | 5873800                             | 23.9091                                                                              | 0                                                                                                                                                          | 23.9091                          | 0                               | 0.0000                                                  | NA                              | NA                                                         | 5873800 |
| Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)                                                 | 2314                        | 6467400                                     | 0                                    | 0                                                  | 6467400                                     | 26.3253                                                                | 6467400                                                       | 0              | 6467400                             | 26.3253                                                                              | 0                                                                                                                                                          | 26.3253                          | 0                               | 0.0000                                                  | NA                              | NA                                                         | 6467400 |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.



| Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER                                                                                                                                                                                                                                                  |                                                                 |                               |                                                |                                         |                                                       |                                              |                                                                          |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |                                    |                                                            |                                                 |                                                              |   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|-------------------------------|------------------------------------------------|-----------------------------------------|-------------------------------------------------------|----------------------------------------------|--------------------------------------------------------------------------|------------------------------------------------------------------|-------------------|-------|-----------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|------------------------------------|------------------------------------------------------------|-------------------------------------------------|--------------------------------------------------------------|---|
|                                                                                                                                                                                                                                                                                                                                                 | Category & Name of the shareholders<br>(i)                      | No. of Share holders<br>(iii) | No. of fully paid up equity Share held<br>(iv) | Partly paid-up equity Share held<br>(v) | No.s of shares underlying Depository Receipts<br>(vi) | Total no. shares held<br>(vii)=(iv)+(v)+(vi) | Shareholding % calculated as per SCRR,1957) As a % of (A+B+C2)<br>(viii) | Number of Voting Rights held in each class of securities<br>(ix) |                   |       | No. of Shares Underlying Outstanding convertible securities (including Warrants)<br>(x) | Total Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital)<br>(xi)=(vii)+(x)<br>As a % of (A+B+C2) | Number of Locked in shares<br>(xii) |                                    | Number of Shares pledged or otherwise encumbered<br>(xiii) |                                                 | Number of equity shares held in dematerialized form<br>(xiv) |   |
|                                                                                                                                                                                                                                                                                                                                                 |                                                                 |                               |                                                |                                         |                                                       |                                              |                                                                          |                                                                  |                   |       |                                                                                         |                                                                                                                                                         | No.<br>(a)                          | As a % of total shares held<br>(b) | No.<br>(Not applicable)<br>(a)                             | As a % of total shares held<br>(Not applicable) |                                                              |   |
|                                                                                                                                                                                                                                                                                                                                                 |                                                                 |                               |                                                |                                         |                                                       |                                              |                                                                          | Class Equity<br>x                                                | Class Others<br>y | Total |                                                                                         |                                                                                                                                                         |                                     |                                    |                                                            |                                                 |                                                              |   |
| 1                                                                                                                                                                                                                                                                                                                                               | Custodian/DR Holder                                             |                               |                                                |                                         |                                                       |                                              |                                                                          |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |                                    |                                                            |                                                 |                                                              |   |
| I                                                                                                                                                                                                                                                                                                                                               |                                                                 | 0                             | 0                                              | 0                                       | 0                                                     | 0                                            | 0.0000                                                                   | 0                                                                | 0                 | 0     | 0.0000                                                                                  | 0                                                                                                                                                       | 0.0000                              | 0                                  | 0.0000                                                     | NA                                              | NA                                                           | 0 |
|                                                                                                                                                                                                                                                                                                                                                 | Total Non Promoter-Non Public Shareholding<br>(C)=(C)(1)+(C)(2) | 0                             | 0                                              | 0                                       | 0                                                     | 0                                            | 0.0000                                                                   | 0                                                                | 0                 | 0     | 0.0000                                                                                  | 0                                                                                                                                                       | 0.0000                              | 0                                  | 0.0000                                                     | NA                                              | NA                                                           | 0 |
| Note<br>(1) PAN would not be displayed on website of Stock Exchange(s).<br>(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.<br>(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available. |                                                                 |                               |                                                |                                         |                                                       |                                              |                                                                          |                                                                  |                   |       |                                                                                         |                                                                                                                                                         |                                     |                                    |                                                            |                                                 |                                                              |   |

