



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/37013	Date : February 21, 2018
Circular Ref. No.: 0184/2018	

To All Members,

Sub: Listing of Equity Shares of Shiva Mills Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from February 26, 2018 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from February 26, 2018.

**For and on behalf of
National Stock Exchange of India Limited**

**Lokesh Bhandari
Manager**

Annexure

Shiva Mills Limited

Symbol	SHIVAMILLS
Name of the Company	Shiva Mills Limited
Series	BE - Trade for Trade
Security Description	Equity shares of Rs.10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE644Y01017
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
No. of securities	8641808
Distinctive number range	50001 to 8691808
Market lot	1
Pari Passu	Yes
Remarks	Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010
Lock-In Details	Not Applicable

Registered Office & Corporate Office address:

Shiva Mills Limited
252, Mettupalayam Road,
Coimbatore-641043,
Tamil Nadu.
Tel.: 022 – 33036000.
Contact Person – Mrs. M Shyamala
Website: www.shivamills.com
Email: shyamala@shivamills.com
Financial year: 1st April to 31st March

Address of the Registrar and Share Transfer Agent:

S.K.D.C Consultants Limited
Kanapathy Towers,
Third Floor, 1391/A-1,
Sathy Road, Ganapathy,
Coimbatore - 641 006
Tel: + 91 422 2539835-36;
Fax: + 91 422 2539837;
Email: info@skdc-consultants.com;
Website: www.skdc-consultants.com
Contact person: Mr. K. Jayakumar

The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal, Chennai vide its Order dated August 23, 2017.
- b) Appointed Date: April 01, 2015.
- c) Effective date: August 29, 2017.
- d) Date of Allotment: November 23, 2017.
- e) Pursuant to the Scheme of Arrangement under section 230 to 232 read with other applicable provisions of the Companies Act 2013 as applicable, a standalone spinning unit located at Dindigul District, Tamilnadu with capacity of 39,072 spindles together with windmills with a capacity of 10.65 MW and a spinning unit at Tiruppur/Erode District, Tamilnadu with a capacity of 52416 spindles manufacturing average count of 30s, Technical Textiles which is into value added, coated and Laminated fabrics, knitting, garments units inter-alia manufacturing specialty garments for defence etc., Processing unit, Activated Carbin unit, bag unit and windmills relating to said units with a capacity of 18.145 MW, relating to Shiva Texyarn Limited (Demerged Company) are to be demerged, transferred and vested in Shiva Mills Limited (formerly known as STYL Textile Ventures Limited) (Resulting Company) on a going concern basis.

The Shiva Mills Limited has issued and allotted 2 fully paid up equity shares of Rs. 10/- for every 5 equity shares of Rs. 10/- each fully paid to all the shareholders of the Shiva Texyarn Limited as consideration for the transfer of the Demerged Undertaking