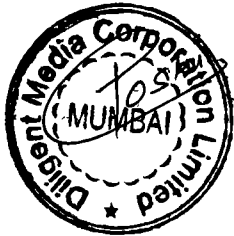


Diligent Media Corporation Limited

Table I - Summary Post-Scheme Statement holding of Equity Shares

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)= (VII)+(X) As a % of (A+B+C2)	(XII)		(XIII)		(XIV)
(A)	Promoter & Promoter Group	9	81341269	0	0	81341269	69.1043	81341269	0	81341269	69.1043	0	69.1043	0	0	0	0	81341269
(B)	Public	100259	36366749	0	0	36366749	30.8957	36366749	0	36366749	30.8957	0	30.8957	0	0	NA	NA	36279992
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	100268	117708018	0	0	117708018	100	117708018	0	117708018	100	0	100	0	0	0	0	117621261



Diligent Media Corporation Limited

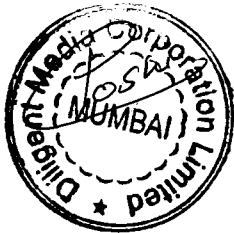
Table II - Statement showing Post-Scheme Equity shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)= (VII)+(X)	(XII)		(XIII)		(XIV)	
1	Indian																	
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Central Government / State Government(s)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Financial Institutions / Banks	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Any Other (Specify)	9	81341269	0	0	81341269	69.1043	81341269	0	81341269	69.1043	0	69.1043	0	0	0	81341269	
	Bodies Corporate	9	81341269	0	0	81341269	69.1043	81341269	0	81341269	69.1043	0	69.1043	0	0	0	81341269	
	Promoters																	
	- 25FPS Media Private Limited	5	41567113	0	0	41567113	35.3137	41567113	0	41567113	35.3137	0	35.3137	0	0	0	41567113	
	- Arm Infra & Utilities Private Limited	2	39768182	0	0	39768182	33.7854	39768182	0	39768182	33.7854	0	33.7854	0	0	0	39768182	
	- Prime Publishing Private Limited	1	5909	0	0	5909	0.005	5909	0	5909	0.005	0	0.005	0	0	0	5909	
	- Sprit Textiles Private Limited	1	65	0	0	65	0.0001	65	0	65	0.0001	0	0.0001	0	0	0	65	
	Promoter Group Entities																	
	- Bioscope Cinemas Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Digital Satellite Holdings Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Digital Satellite Media & Broadband Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Arrow Media & Broadband Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Direct Media & Cable Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- New Media Broadcasting Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Digital Subscriber Management & Consultancy Services Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Khoobsurat Infra Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Briggs Trading Company Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Pan India Network Infravest Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Greatway Estates Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Liberium Resources Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Essel Business Excellence Services Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Essel Infraprojects Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Pan India Network Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Asian Satellite Broadcast Private Limited	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Direct Media Solutions LLP	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Prajatma Enterprises LLP	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- ICL Heroes Sports LLP	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Manaaska Fashions LLP	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	- Zee Media Corporation Ltd	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	



	Sub Total (A)(1)	9	81341269	0	0	81341269	69.1043	81341269	0	81341269	69.1043	0	69.1043	0	0	0	0	81341269
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	9	81341269	0	0	81341269	69.1043	81341269	0	81341269	69.1043	0	69.1043	0	0	0	0	81341269

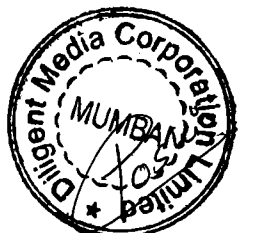
Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - Nil



Diligent Media Corporation Limited
Table III - Statement showing Post-Scheme Equity shareholding pattern of the Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities	Shareholding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
	(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)				(X)	(XI)=	(XII)		(XIII)		(XIV)
1	Institutions																	
(a)	Mutual Fund	1	113	0	0	113	0.0001	113	0	113	0.0001	0	0.0001	0	0	NA	NA	0
(b)	Venture Capital Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor	23	7104665	0	0	7104665	6.0358	7104665	0	7104665	6.0358	0	6.0358	0	0	NA	NA	7103409
	Acacia Partners, Lp		2008533	0	0	2008533	1.7064	2008533	0	2008533	1.7064	0	1.7064	0	0	NA	NA	2008533
	India Opportunities Growth Fund Ltd - Pinewood Strategy		1525000	0	0	1525000	1.2956	1525000	0	1525000	1.2956	0	1.2956	0	0	NA	NA	1525000
	Acacia Institutional Partners, Lp		1296653	0	0	1296653	1.1016	1296653	0	1296653	1.1016	0	1.1016	0	0	NA	NA	1296653
(f)	Financial Institutions / Banks	13	23462	0	0	23462	0.0200	23462	0	23462	0.0200	0	0.0200	0	0	NA	NA	23462
(g)	Insurance Companies	1	12500	0	0	12500	0.0106	12500	0	12500	0.0106	0	0.0106	0	0	NA	NA	12500
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)	38	7140740	0	0	7140740	6.0665	7140740	0	7140740	6.0665	0	6.0665	0	0	NA	NA	7139371
2	Central Government/ State Government(s)/ President of India																	
	Sub Total (B)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
3	Non-Institutions																	
(a)	Individuals		0	0										0		NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	95405	16829852	0	0	16829852	14.298	16829852	0	16829852	14.298	0	14.298	0	0	NA	NA	16785193
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	7	5448207	0	0	5448207	4.6286	5448207	0	5448207	4.6286	0	4.6286	0	0	NA	NA	5448207
	Dilipkumar Lakhi		1298813	0	0	1298813	1.1034	1298813	0	1298813	1.1034	0	1.1034	0	0	NA	NA	1298813
(b)	NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other (Specify)	4809	6947950	0	0	6947950	5.9027	6947950	0	6947950	5.9027	0	5.9027	0	0	NA	NA	6907221
	Trusts	5	3340	0	0	3340	0.0028	3340	0	3340	0.0028	0	0.0028	0	0	NA	NA	3340
	Hindu Undivided Family	1955	986909	0	0	986909	0.8384	986909	0	986909	0.8384	0	0.8384	0	0	NA	NA	986909
	Non Resident Indians (Non Repat)	592	331639	0	0	331639	0.2817	331639	0	331639	0.2817	0	0.2817	0	0	NA	NA	307319
	Non Resident Indians (Repat)	1041	1354073	0	0	1354073	1.1504	1354073	0	1354073	1.1504	0	1.1504	0	0	NA	NA	1337664
	Overseas Bodies Corporates	2	51	0	0	51	0	51	0	51	0	0	0	0	0	NA	NA	51
	Clearing Member	323	1427413	0	0	1427413	1.2127	1427413	0	1427413	1.2127	0	1.2127	0	0	NA	NA	1427413
	Bodies Corporate	891	2844525	0	0	2844525	2.4166	2844525	0	2844525	2.4166	0	2.4166	0	0	NA	NA	2844525
	Sub Total (B)(3)	100221	29226009	0	0	29226009	24.8292	29226009	0	29226009	24.8292	0	24.8292	0	0	NA	NA	29140621
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	100259	36366749	0	0	36366749	30.8957	36366749	0	36366749	30.8957	0	30.8957	0	0	NA	NA	36279992

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. - Not Applicable



Diligent Media Corporation Limited

Table IV - Statement showing Post-Scheme Equity shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ing , as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
								Class eg: X	Class eg: y	Total										
	(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)				(X)	(XI)=	(XII)		(XIII)		(XIV)		
1	Custodian/DR Holder	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0		
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0		
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0		

