

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: 5Paisha Capital Limited
2.	Scrip Code/Name of Scrip/Class of Security:
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

Shareholding Pattern as on October 20, 2017

For 5paisha Capital Limited
Company Secretary

5Paisa Capital Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (as a percentage of diluted share capital) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (X) + (XII)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)	
								Class eg: X	Class eg: Y	Total of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
(I)																		
(A)	Promoter & Promoter Group	7	3694457		0	0	3694457	29.0011	3694457	0	29.0011	0	0	0	0	0	0	3694457
(B)	Public	32515	9041565		0	0	9041565	70.9753	9041565	0	70.9753	0	0	0	0	0	0	9016635
(C)	Non Promoter - Non Public				0	0			0	0				0		0	0	
(C1)	Shares Underlying DRs			0	0	0	0	0.00	0	0	0.00			0		0	0	
(C2)	Shares Held By Employee Trust	1	3000	0	0	0	3000	0.0235	3000	0	0.0235	0	0	0	0	0	0	3000
	Total	32523	12739022	0	0	0	12739022	100.00	12739022	0	100.00	0	0	0	0	0	0	12714092

Shareholding Pattern as on October 20, 2017

For 5paisa Capital Limited

 Company Secretary

5paisa Capital Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the shareholders (I)	PAN	(II)	(III)	Nos. of sharehold- ers	No. of fully paid up equity shares held	(IV)	Partly paid-up equity shares held	No. of shares underlyin- g Depositor Receipts	(VI)	Total nos. shares held	(VII) =	Sharehold- ing % calculated as per SCRR, 1957 As a % of (A+B+C2) X	Number of Voting Rights held in each class of securities			Sharehold- ing, as a % assuming full conversion of convertibl- e securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in demateria- lised form (XIV)							
														No of Voting Rights	Class eg: X	Class eg: Y Total		No. (a)	No. (b)			No. (a)	No. (b)					
																								(IX)	(X)	(XI)=	(XII)	(XIII)
1	Indian				5	3534457	0	0	0	3534457	27.7451	0	3534457	27.7451	0	0	0	0	3534457									
(a)	Individuals / Hindu Undivided Family				1	2050080	0	0	0	2050080	16.0929	0	2050080	16.0929	0	0	0	0	2050080									
	Nirmal Bhanwarlal Jain				1	680000	0	0	0	680000	5.3379	0	680000	5.3379	0	0	0	0	680000									
	Madhu N Jain				1	436377	0	0	0	436377	3.4255	0	436377	3.4255	0	0	0	0	436377									
	Venkataraman Rajamani				1	360000	0	0	0	360000	2.8260	0	360000	2.8260	0	0	0	0	360000									
	Aditi Avinash Athavankar				1	8000	0	0	0	8000	0.0628	0	8000	0.0628	0	0	0	0	8000									
(b)	Central Government / State Government(s)				0	0	0	0	0	0	0	0	0.0000	0	0	0	0	0	0									
(c)	Financial Institutions / Banks				0	0	0	0	0	0	0	0	0.0000	0	0	0	0	0	0									
(d)	Any Other (Specify)				2	160000	0	0	0	160000	1.2560	0	160000	1.2560	0	0	0	0	160000									
	Persons Acting In Concert				2	160000	0	0	0	160000	1.2560	0	160000	1.2560	0	0	0	0	160000									
	Ardent Impex Pvt Ltd				1	108000	0	0	0	108000	0.8478	0	108000	0.8478	0	0	0	0	108000									
	Orpheus Trading Pvt Ltd				1	52000	0	0	0	52000	0.4082	0	52000	0.4082	0	0	0	0	52000									
	Sub Total (A)(1)				7	3694457	0	0	0	3694457	29.0011	0	3694457	29.0011	0	0	0	0	3694457									
2	Foreign																											
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)				0	0	0	0	0	0	0	0	0.0000	0	0	0	0	0	0									
(b)	Government				0	0	0	0	0	0	0	0	0.0000	0	0	0	0	0	0									
(c)	Institutions				0	0	0	0	0	0	0	0	0.0000	0	0	0	0	0	0									
(d)	Foreign Portfolio Investor				0	0	0	0	0	0	0	0	0.0000	0	0	0	0	0	0									
(e)	Any Other (Specify)				0	0	0	0	0	0	0	0	0.0000	0	0	0	0	0	0									
	Sub Total (A)(2)				0	0	0	0	0	0	0	0	0.0000	0	0	0	0	0	0									
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)				7	3694457	0	0	0	3694457	29.0011	0	3694457	29.0011	0	0	0	0	3694457									

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Shareholding Pattern as on October 20, 2017

For 5paisa Capital Limited
Company Secretary

5Paisha Capital Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	(i)	(ii)	(iii)	Nos. of sharehold ers	(iv)	No. of fully paid up equity shares held	(v)	Partly paid- up equity shares held	No. of shares underlying Depository Receipts	(vi)	(vii) = Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	shares			pledged or otherwise	Number of equity shares held in demateriali sed form																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																									
														No of Voting Rights		Total (A+B+C)			No. (a)	As a % of total held(b)	As a % of total Shares																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																											
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(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) As a % of	(ix)	(x)	(xi)= (vii)+(x) As	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)	(xix)	(xx)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																													
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Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): Nil
Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: Table IIIA

Not e :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- The above format needs to disclose name of all holders holding more than 1% of total number of shares
- W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian. Shareholding Pattern as on October 20, 2017

For 5paisha Capital Limited
Company Secretary

5paisa Capital Limited

Table IIIA - Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

No. of shareholders	No. of Shares held
20	376

Shareholding Pattern as on October 20, 2017

For 5paisa Capital Limited

Company Secretary

5Paisha Capital Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = Total nos. of Depositor Receipts held	(viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	No. of shares underlyin g Depositor Receipts held	No. of shares fully paid up equity shares held	Partly paid-up equity shares held	No. of Voting Rights	Number of Voting Rights held in each class of securities		No. of Shares Underlyin g Outstandi ng convertible securities (as a percentage of diluted share capital)	Sharehold ing, as a % assuming full conversion of convertibl e securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in demateria lised form (xiv)				
										Class eg: X	Class eg: y	Total	(ix)						(x)	(xi)= (x)+(xii)			(xii)	No. (a)			As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
																									No. (a)					No. (b)
1				0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0				0						
2				1	3000	0	0	3000	0.0235	3000	0	3000	0.0235	0	0.0235	0	0.0000	NA	NA	3000				3000						
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)				1	3000	0	0	3000	0.0235	3000	0	3000	0.0235	0	0.0235	0	0.0000	NA	NA	3000				3000						

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

Shareholding Pattern as on October 20, 2017

For 5paisha Capital Limited

[Signature]
Company Secretary