



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/36287	Date : November 14, 2017
Circular Ref. No.: 1115/2017	

To All Members,

Sub: Listing of Equity Shares of 5paisa Capital Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from November 16, 2017 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from November 16, 2017

**For and on behalf of
National Stock Exchange of India Limited**

**Lokesh Bhandari
Manager**

Telephone No
+91-22-26598233/ 8240

Annexure

5paisa Capital Limited

Symbol	5PAISA
Name of the Company	5paisa Capital Limited
Series	BE - Trade for Trade
Security Description	Equity shares of Rs.10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE618L01018
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
No. of securities	1,27,39,022
Distinctive number range	1 to 1,27,39,022
Market lot	1
Pari Passu	Yes
Lock-In Details	Not Applicable
Remarks	Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office address:

5paisa Capital Limited
IIFL House, Sun Infotech Park,
Road No. 16V, B-23, MIDC,
Thane Industrial Area, Wagle Estate,
Thane – 400 604,
Maharashtra
Tel.: Tel.: +91 22 41035000
Fax: +91 22 25806654
Contact Person – Mr. Harshit Choudhary
Website: www.5paisa.com
Email: csteam@5paisa.com
Financial year: 1st April to 31st March

Address of the Registrar and Share Transfer Agent:

Link Intime India Private Limited
C101, 247 Park, LBS Marg,
Vikhroli (West),
Mumbai – 400 083,
Maharashtra
Contact Person: Mr. Ganesh Jadhav
Email: ganesh.jadhav@linkintime.co.in.

The brief particulars of the Scheme of Arrangement are as mentioned below:

a) The Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal, Mumbai vide its Order dated September 06, 2017.

b) Appointed Date: October 01, 2016

c) Effective date: September 30, 2017.

d) Date of Allotment: October 20, 2017.

e) Pursuant to scheme, the whole of the undertaking and assets and properties of the 5Paisa Digital Undertaking of IIFL Holdings Limited, transferred and vested in 5paisa Capital Limited, so as to vest in 5paisa Capital Limited all the rights, title and interest pertaining to the 5Paisa Digital Undertaking, as a going concern, in compliance with Section 2(19AA) of the Income-tax Act, 1961.

In consideration of transfer and vesting of the Demerged Undertaking, without any further application or deed, 5paisa Capital Limited issued and allotted, at par 1 (One) fully paid up New Equity Share of Rs. 10/- (Rupees Ten) each for every 25 (Twenty Five) fully paid up equity shares of Rs. 2/- (Rupees Two) each held in IIFL Holdings Limited