

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/36283	Date : November 10, 2017
Circular Ref. No.: 1107/2017	

To All Members,

Sub: Listing of Equity Shares of IFGL Refractories Limited (earlier known as IFGL Exports Limited) pursuant to the Scheme of Amalgamation

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from November 14, 2017 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from November 14, 2017.

**For and on behalf of
National Stock Exchange of India Limited**

**Lokesh Bhandari
Manager**

Telephone No
+91-22-26598235/36, 8346

Annexure

IFGL Refractories Limited

Symbol	IFGLEXPOR
Name of the Company	IFGL Refractories Limited
Series	BE - Trade for Trade
Security Description	Equity shares of Rs.10/- each allotted pursuant to Scheme of Amalgamation
ISIN	INE133Y01011
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
No. of securities	36039312
Distinctive number range	1 to 50000, 641001 to 913000, 1013551 to 1380000, 1790051 to 2379240 and 2764801 to 37526472
Market lot	1
Pari Passu	Yes
Remarks	Currently the securities shall be available for trading in Series 'BE' till further notice
Lock-In Details	Attached as Annexure - I

Address of Registered and Corporate Office of the Company:

IFGL Refractories Limited
3, Netaji Subhas Road,
Kolkata-700001, West Bengal
Tel: +91 33 40106100
Fax: +91 33 22430886

Company Secretary: Mr. Rajesh Agarwal

Web Site: www.ifglref.com

Email id: rajesh.agarwal@ifgl.in

Financial year: 1st April to 31st March

Address of the Registrar and Share Transfer Agent:

Maheshwari Datamatics Private Limited
23, R N Mukherjee Road, 5th Floor,
Kolkata, West Bengal – 700001
Tel: +91 33 22435809 / 5029

The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- The Scheme of Amalgamation of the Company was approved by the National Company Law Tribunal, Kolkata Bench vide its order dated August 03, 2017
- Appointed Date: April 01, 2016.
- Effective date: August 05, 2017.

- d) Date of Allotment: September 18, 2017.
- e) Scheme of Amalgamation between IFGL Refractories Limited (earlier known as IFGL Exports Limited) “The Amalgamated Company” and IFGL Refractories Limited “The Amalgamating Company” their respective shareholders and creditors. The Amalgamated Company has issued and allotted One (1) equity shares of Rs. 10/- each to each shareholder holding One (1) equity shares of Rs. 10/- each in the “Amalgamating Company” (the Share Exchange Ratio).

Annexure - I

No. of Shares	Distinctive Nos.		Lock in Date		Period
	From	To	From	To	
50000	1	50000	Free		
272000	641001	913000			
366450	1013551	1380000			
589190	1790051	2379240			
151200	2764801	2916000			
11252133	2916001	14168133			
1675770	14168134	15843903	18-Sep-2017	17-Nov-2020	3 Years
13827364	15843904	29671267	Free		
5532092	29671268	35203359	18-Sep-2017	17-Nov-2020	3 Years
2323113	35203360	37526472	Free		
36039312	Total				