NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/36180	**Date : October 26, 2017**
Circular Ref. No.: 1070/2017	

To all Members,

Sub: Listing of 7.80% Compulsorily Convertible Debentures issued on QIP basis of Piramal Enterprises Limited

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from October 27, 2017 the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

This circular shall be effective from October 27, 2017.

For and on behalf of
National Stock Exchange of India Limited

Divya Poojari
Manager

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ANNEXURE

1. Piramal Enterprises Limited

Symbol	PEL
Name of the Company	Piramal Enterprises Limited
Series	D1
Security Description	7.80% Compulsorily Convertible Debentures of Rs. 1,07,600/- each issued on QIP basis.
ISIN	INE140A08SX5
Face Value	Rs. 107600/-
Paid-up Value	Rs. 107600/-
Issue Price	Rs. 107600/-
Date of Allotment	25-Oct-2017
No. of securities	464330
Coupon Rate	7.80%
Interest payment date	24-Apr-2018, 21-Oct-2018 and 19-Apr-2019
Maturity date	19-Apr-2019
Terms of Conversion	One CCD of the face value of Rs. 107600 each will be automatically and compulsorily converted into 40 Equity shares fully paid up of face value of Rs. 2/- each, without any application or any further act on part of the CCD holders.
Conversion Price	Rs. 2690/-
Distinctive number range	1 to 4,64,330
Market lot	1
Trading Lot	The CCDs shall be traded in the minimum trading lot of one lakh rupees.
Pari Passu	Yes
Lock in details	N.A.

For detailed terms and conditions of the Compulsorily Convertible Debentures, Members of the Exchange may refer the placement document available at https://nseindia.com/corporates/corporateHome.html?id=recentissues or on the website of Piramal Enterprises Limited.