



**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

| <b>DEPARTMENT : LISTING</b>             |                                  |
|-----------------------------------------|----------------------------------|
| Download Ref. No.: <b>NSE/CML/35861</b> | Date : <b>September 20, 2017</b> |
| Circular Ref. No.: <b>931/2017</b>      |                                  |

To All Members,

**Sub: Listing of Equity Shares of Reliance Home Finance Limited pursuant to the Scheme of Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from September 22, 2017 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

**Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.**

This circular shall be effective from September 22, 2017.

**For and on behalf of  
National Stock Exchange of India Limited**

**Lokesh Bhandari  
Manager**

## Annexure

### Reliance Home Finance Limited

|                          |                                                                                                                                                                                        |                      |                    |
|--------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|--------------------|
| Symbol                   | RHFL                                                                                                                                                                                   |                      |                    |
| Name of the Company      | Reliance Home Finance Limited                                                                                                                                                          |                      |                    |
| Series                   | BE - Trade for Trade                                                                                                                                                                   |                      |                    |
| Security Description     | Equity shares of Rs.10/- each allotted pursuant to Scheme of Arrangement                                                                                                               |                      |                    |
| ISIN                     | INE217K01011                                                                                                                                                                           |                      |                    |
| Face Value               | Rs.10/-                                                                                                                                                                                |                      |                    |
| Paid-up Value            | Rs.10/-                                                                                                                                                                                |                      |                    |
| No. of securities        | 484555683                                                                                                                                                                              |                      |                    |
| Distinctive number range | 1 to 484555683                                                                                                                                                                         |                      |                    |
| Market lot               | 1                                                                                                                                                                                      |                      |                    |
| Pari Passu               | Yes                                                                                                                                                                                    |                      |                    |
| Remarks                  | Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010 |                      |                    |
| Lock-In Details          |                                                                                                                                                                                        |                      |                    |
|                          | <b>Distinctive No.</b>                                                                                                                                                                 | <b>No. of Shares</b> | <b>Lockin upto</b> |
|                          | 1-232369188                                                                                                                                                                            | 232369188            | Sep 21, 2020       |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Registered office &amp; Corporate Office address:</b><br/> Reliance Home Finance Limited<br/> Reliance Centre, 6th Floor,<br/> South Wing, Off Western Express Highway,<br/> Santacruz (East), Mumbai – 400055.<br/> Tel.: 022 – 33036000.<br/> Contact Person – Ms. Parul Jain<br/> Website: <a href="http://www.reliancehomefinance.com">www.reliancehomefinance.com</a><br/> Email: <a href="mailto:Parul.S.Jain@relianceada.com">Parul.S.Jain@relianceada.com</a><br/> Financial year: 1<sup>st</sup> April to 31<sup>st</sup> March</p> |
| <p><b>Address of the Registrar and Share Transfer Agent:</b><br/> Karvy Computershare Private Limited<br/> Karvy Selenium Tower - B, Plot No. 31 &amp; 32,<br/> Survey No. 116/22, 115/24, 115/25,<br/> Financial District, Nanakramguda,<br/> Hyderabad - 500032 Telangana.<br/> Tel: 040 - 67161500<br/> Contact Person: Mr. Praveen Chaturvedi<br/> Email: <a href="mailto:rhflinvestor@karvy.com">rhflinvestor@karvy.com</a></p>                                                                                                               |

The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The Scheme of Arrangement of the Company was approved by the Hon'ble National Company Law Tribunal, Mumbai vide its Order dated August 10, 2017.
- b) Appointed Date: April 01, 2017.
- c) Effective date: September 05, 2017.
- d) Date of Allotment: September 07, 2017.
- e) Pursuant to the Scheme of Arrangement, transfer of business undertaking of Reliance Capital Limited, which means Real Estate Lending Business (Demerged Undertaking) to Reliance Home Finance. Reliance Home Finance has issued and allotted equity shares to all the shareholders of the Reliance Capital Limited as consideration for the transfer of the Demerged Undertaking, in proportion of their shareholding in the Reliance Capital Limited as per the below mentioned share entitlement ratio. *“1(one) Equity share of Rs. 10/- each (fully paid-up) of Reliance Home Finance shall be issued and allotted for every 1 (one) Equity Shares of Re. 1/- each (fully paid-up) held by the shareholders in Reliance Capital Limited.”*