

Holding of Specified Securities

Annexure - I

Post Issue

NSE E-6
without PAN
E-6 (5)

1. Name of Listed Entity: APEX FROZEN FOODS LTD			
2. Scrip Code/Name of Scrip/Class of Security			
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending			31-08-2017
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			
	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	-	-
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
3	Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
4	Whether the Listed Entity has any shares in locked-in?	Yes*	-
5	Whether any shares held by promoters are pledge or otherwise encumbered?	-	-
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.			

For Apex Frozen Foods Limited

[Signature]
Company Secretary

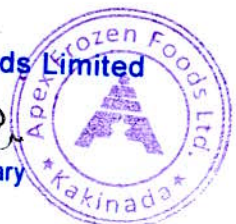


Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES																		
Cate gory (I)	Category of shareholder (II)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR,1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity x	Class Others y	Total								
		6	22526000	0	0	22526000	72.0832	22526000	0	22526000	72.0832	0	22526000	72.0832	0	0.0000	22526000	
(A)	Promoter & Promoter Group	37736	8724000	0	0	8724000	27.9168	8724000	0	8724000	27.9168	0	2514000	8.0448	NA	NA	8700000	
(B)	Public	0	0	0	0	0	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0	
(C)	Non Promoter-Non Public	0	0	0	0	0	NA	0	0	0	0.0000	0	0	0.0000	NA	NA	0	
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0	
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0	
	Total	37742	31250000	0	0	31250000		31250000	0	31250000	100.0000	0	25040000	80.1280			31226000	

For Apex Frozen Foods Limited

S. S. S.
Company Secretary



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP																	
Category & Name of the shareholders (I)	No of Share holders (III)	No of fully paid up equity Shares held (IV)	Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
							Class Equity x	Class Others y									Total
1 Indian																	
(a) Individuals/Hindu undivided Family																	
VALLEPALLI HANUMANTHA RAO	1	24000	0	0	24000	0.0768	24000	0	24000	0.0768	0	0.0768	24000	0.0768	0	0.0000	24000
SATYANARAYANA MURTHY KARUTURI	1	8875000	0	0	8875000	28.4000	8875000	0	8875000	28.4000	0	28.4000	8875000	28.4000	0	0.0000	8875000
PADMAVATHI KARUTURI	1	3979000	0	0	3979000	12.7328	3979000	0	3979000	12.7328	0	12.7328	3979000	12.7328	0	0.0000	3979000
KARUTURI SUBRAHMANYA CHOWDARY	1	9600000	0	0	9600000	30.7200	9600000	0	9600000	30.7200	0	30.7200	9600000	30.7200	0	0.0000	9600000
KARUTURI NEELIMA DEVI	1	24000	0	0	24000	0.0768	24000	0	24000	0.0768	0	0.0768	24000	0.0768	0	0.0000	24000
ANITHA DEVI SANKURATRI	1	24000	0	0	24000	0.0768	24000	0	24000	0.0768	0	0.0768	24000	0.0768	0	0.0000	24000
Total	6	22526000	0	0	22526000	72.0832	22526000	0	22526000	72.0832	0	72.0832	22526000	72.0832	0	0.0000	22526000
(b) Central Government/State Government(s)																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Financial Institutions/Banks																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(1)	6	22526000	0	0	22526000	72.0832	22526000	0	22526000	72.0832	0	72.0832	22526000	72.0832	0	0.0000	22526000
2 Foreign																	
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(b) Government																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(c) Institutions																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
(d) Foreign Portfolio Investor																	
	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Sub-Total (A)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0	0.0000	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	6	22526000	0	0	22526000	72.0832	22526000	0	22526000	72.0832	0	72.0832	22526000	72.0832	0	0.0000	22526000
with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.																	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For Apex Frozen Foods Limited

Company Secretary



Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER																		
Category & Name of the shareholders (I)	No.s of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholdin g % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ ed form (XIV)		
							No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (b)	
							Class Equity x	Class Others y	Total									
1 Institutions		7	3173626	0	0	3173626	10.1556	3173626	0	3173626	10.1556	0	10.1556	200000	0.6400	NA	NA	3173626
(a) Mutual Funds		1	489920	0	0	489920	1.5677	489920	0	489920	1.5677	0	1.5677	489920	1.5677	NA	NA	489920
ITPL INVESCO INDIA CONTRA FUND		1	666234	0	0	666234	2.1319	666234	0	666234	2.1319	0	2.1319	0	0.0000	NA	NA	666234
RELIANCE CAPITAL TRUSTEE CO LTD A/C RELI		1	1428640	0	0	1428640	4.5716	1428640	0	1428640	4.5716	0	4.5716	1428640	4.5716	NA	NA	1428640
RELIANCE CAPITAL TRUSTEE CO LTD A/C RELI		1	371440	0	0	371440	1.1886	371440	0	371440	1.1886	0	1.1886	371440	1.1886	NA	NA	371440
HSBC MIDCAP EQUITY FUND		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		1	302288	0	0	302288	0.9673	302288	0	302288	0.9673	0	0.9673	0	0.0000	NA	NA	302288
(e) Foreign Portfolio Investors		1	314439	0	0	314439	1.0062	314439	0	314439	1.0062	0	1.0062	0	0.0000	NA	NA	314439
(f) Financial Institution/Banks		1	314439	0	0	314439	1.0062	314439	0	314439	1.0062	0	1.0062	0	0.0000	NA	NA	314439
IFCI LTD		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		9	3790353	0	0	3790353	12.1291	3790353	0	3790353	12.1291	0	12.1291	2490000	7.9680	NA	NA	3790353
SUB TOTAL (B)(1)																		
2 Central / State government(s)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(a) Central Government/ State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
SUB TOTAL (B)(2)																		
3 Non-institutions		37528	3441938	0	0	3441938	11.0142	3441938	0	3441938	11.0142	0	11.0142	0	0.0000	NA	NA	3441938
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		3	123622	0	0	123622	0.3956	123622	0	123622	0.3956	0	0.3956	24000	0.7680	NA	NA	99622
(a) INDIVIDUAL - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		22	858291	0	0	858291	2.7465	858291	0	858291	2.7465	0	2.7465	0	0.0000	NA	NA	858291
(e) Any Other(BODIES CORPORATE)		1	495262	0	0	495262	1.5848	495262	0	495262	1.5848	0	1.5848	0	0.0000	NA	NA	495262
DINERO WEALTH PRIVATE LIMITED		1	80	0	0	80	0.0003	80	0	80	0.0003	0	0.0003	0	0.0000	NA	NA	80
(e) Any Other(EMPLOYEE)		172	38630	0	0	38630	0.1236	38630	0	38630	0.1236	0	0.1236	0	0.0000	NA	NA	38630
(e) Any Other(NON RESIDENT INDIANS (NRI))		1	471086	0	0	471086	1.5075	471086	0	471086	1.5075	0	1.5075	0	0.0000	NA	NA	471086
(e) Any Other(TRUSTS)		1	471086	0	0	471086	1.5075	471086	0	471086	1.5075	0	1.5075	0	0.0000	NA	NA	471086
UNIFI AIF		37727	4933647	0	0	4933647	15.7877	4933647	0	4933647	15.7877	0	15.7877	0	0.0000	NA	NA	4909647
SUB TOTAL (B)(3)		37736	8724000	0	0	8724000	27.9168	8724000	0	8724000	27.9168	0	27.9168	2514000	8.0448	NA	NA	8700000
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0
 Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to be disclosed along with the name of following persons:
 Institutions/Non Institutions holding more than 1% of total number of shares.

For Apex Frozen Foods Limited

Company Secretary

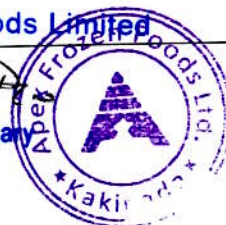


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER																		
	Category & Name of the shareholders (I)	No. of Share holders (III)	No. of fully paid up equity Share held (IV)	Partly paid-up equity Share held (V)	No.s of shares underlying Depository Receipts (VI)	Total no. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR,1957) As a % of (A+B+C2) (VIII)	Number of Votting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding, as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialize d form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)		As a % of total shares held (Not applicable)
								Class Equity x	Class Others y	Total								
1	Custodian/DR Holder																	
2		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
3	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)																	
4		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
5	Total Non Promoter-Non Public Shareholding (C)=(C)(1)+(C)(2)	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

For Apex Frozen Foods Limited

Company Secretary

