



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING	
Download Ref. No.: NSE/CML/35590	Date : August 14, 2017
Circular Ref. No.: 823/2017	

To All Members,

Sub: Listing of Equity Shares of SMS Lifesciences India Limited pursuant to the Scheme of Arrangement.

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 17, 2017 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 17, 2017.

**For and on behalf of
National Stock Exchange of India Limited**

**Lokesh Bhandari
Manager**

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Annexure

SMS Lifesciences India Limited

Symbol	SMSLIFE
Name of the Company	SMS Lifesciences India Limited
Series	BE - Trade for Trade
Security Description	Equity shares of Rs.10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE320X01016
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
No. of securities	3023287
Distinctive number range	1 to 3023287
Market lot	1
Pari Passu	Yes
Remarks	Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010
Lock-In Details	Not Applicable

Address of Registered: SMS Lifesciences India Limited Plot No.19-III, Road No. 71, Opp.Bharatiya Vidya Bhavan Public School Jubilee Hills, Hyderabad-500096, Tel: 040-6628 8888 Contact Person: Mr Pavan Pise, Website: www.smslife.in Email: cs@smslife.in Financial year: 1st April to 31st March
Address of the Registrar and Share Transfer Agent: M/s. Aarthi Consultants Private Limited 1-2-285, Domalguda, Hyderabad-500 029 Tel: 040-27642217/27638111 Contact Person: Mr. G. Bhaskara Murthy, Email: info@aarthiconsultants.com

The brief particulars of the Composite Scheme of Arrangement are as mentioned below:

- a) The Scheme of Arrangement of the Company was approved by the Hon'ble National Law Tribunal, Hyderabad vide its Order dated May 15, 2017.
- b) Appointed Date: April 01, 2016.

c) Effective date: May 17, 2017.

d) Date of Allotment: June 27, 2017.

e) Pursuant to the Scheme of Arrangement under section 391 to 394 read with sections 100-103 of the Companies Act 1956 and other provisions of the Companies Act, 2013 as applicable in the nature of De-merger and transfer of De-merged undertaking between SMS Pharmaceuticals Limited (Demerged Company) and SMS Lifescience India Limited (Resulting Company) and their respective shareholders and creditors. SMS Lifesciences India Limited has issue and allot equity shares to all the shareholders of the SMS Pharmaceuticals Limited as consideration for the transfer of the Demerged Undertaking, in proportion of their shareholding in the SMS Pharmaceuticals Limited as per the below mentioned share entitlement ratio. *“1(one) Equity share of Rs. 10/- each (fully paid-up) of SMS Lifesciences India Limited shall be issued and allotted for every 28 (twenty eight) Equity Shares of Re. 1/- each (fully paid-up) held by the shareholders in SMS Pharmaceuticals Limited.”*