



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING

Download Ref. No.: NSE/CML/35467

Date : July 26, 2017

Circular Ref. No.: 772/2017

To All Members,

Sub: Listing of Equity Shares of Magadh Sugar & Energy Limited pursuant to Composite Scheme of Amalgamation.

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 28, 2017 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from July 28, 2017.

**For and on behalf of
National Stock Exchange of India Limited**

**Divya Poojari
Manager**

Telephone No	Fax No	Email id
+91-22-26598235/36, 8346	-	-

Annexure

Magadh Sugar & Energy Limited

Symbol	MAGADSUGAR
Name of the Company	Magadh Sugar & Energy Limited
Series	BE - Trade for Trade
Security Description	Equity shares of Rs.10/- each allotted pursuant to Composite Scheme of Arrangement
ISIN	INE347W01011
Face Value	Rs.10/-
Paid-up Value	Rs. 10/-
No. of securities	10065450
Distinctive number range	1-10065450
Market lot	1
Pari Passu	Yes
Remarks	Currently the securities shall be available for trading in Series 'BE' till further notice
Lock-In Details	Not Applicable

Address of Registered : Magadh Sugar & Energy Limited P. O. Hargoan, District Sitapur, Uttar Pradesh- 261121 Tel: 05862-256220-221 Contact Person: Mr. Subramanian Sathyamurthy Website: www.magadhsugar.com Email: ssubramanian@birla-sugar.com Financial year: 1st April to 31st March
Corporate office of the Company : Birla Building, 5 th Floor, 9/1 R n Mukherjee Road, Kolkata – 700001 Tel: - 033- 22430497
Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited. Chowringhee Road, 3 rd Floor, Kolkata-700020 Contact Person: Mr. Kuntal Mustafi Tel :- 033- 22890540

The brief particulars of the Scheme of Amalgamation are as mentioned below:

- a) The Scheme of Amalgamation of the Company was approved by the Hon'ble National Company Law Tribunal, Allahabad Bench vide its Order dated March 02, 2017.

b) Appointed Date: April 01, 2015.

c) Effective date: March 23, 2017.

d) Date of Allotment: March 30, 2017

e) Pursuant to the Composite scheme of arrangement between The Oudh Sugar Mills Limited (Oudh Sugar), Upper Ganges Sugar & Industries Limited (Upper Ganges), Palash Securities Limited (Palash Securuties), Allahabad Canning Limited (Allahabad Canning), Ganges Securities Limited (Ganges Securities), Cinnatolliah Tea Limited (Cinnatolliah Tea), Vaishali Sugar & Energy Limited (Vaishali Sugar), Magadh Sugar & Energy Limited (Magadh Sugar) and Avadh Sugar & Energy Limited (Avadh Sugar) and their respective shareholders and creditors under Sections 391 to 394 and other applicable provisions, if any, of the Companies Act, 1956. , Magadh Sugar issued and allotted 88 Equity Shares of the face value of Rs. 10/ (Rupees Ten) each for every 113 fully paid up equity share(s) of the face value of Rs. 10/ (Rupees Ten) each held in Upper Ganges.