



NATIONAL STOCK EXCHANGE OF INDIA LIMITED

DEPARTMENT : LISTING DEPARTMENT

Download Ref. No.: NSE/CML/35322

Date : July 07, 2017

Circular Ref. No.: 697/2017

To All Members,

Sub : Listing of Equity Shares of AU Small Finance Bank Limited (IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from July 10, 2017 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from July 10, 2017.

For and on behalf of
National Stock Exchange of India Limited

Divya Poojari
Manager

Telephone No
+91-22-26598235/8236

Annexure

Symbol	AUBANK
Name of the Company	AU Small Finance Bank Limited
Series	EQ
ISIN	INE949L01017
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
Issue Price for the current public issue	Rs. 358/- per share
Security Description	Equity shares of Rs.10/- each fully paid up
No. of securities	284250906
Distinctive number range	1 to 284250906
Market lot	1
Pari Passu	Yes
Lock in details	As per Annexure I

Address of Registered Office of the Company:

AU Small Finance Bank Limited
19-A, Dhuleshwar Garden, Ajmer Road
Jaipur- 302 001, Rajasthan
Tel: +91 141 4110060
Fax: +91 141 4110090

Address of Corporate Office of the Company

AU Small Finance Bank Limited
5th Floor, E-Wing, Kanakia Zillion
Junction of CST Road and L.B.S Marg
Kurla (West)
Mumbai - 400 070, Maharashtra

Company Secretary: Mr. Manmohan Parnami

Web Site: www.aubank.in

Email id: manmohan.parnami@aubank.in

Financial Year: April to March

Address of Registrar:

Link Intime India Private Limited
C-101, 1st Floor, 247 Park
L.B.S. Marg, Vikhroli (West)
Mumbai 400 083
Maharashtra, India
Tel: +91 22 4918 6200
Fax: +91 22 4918 6195

Contact Person: Ms. Shanti Gopalkrishnan

Website: www.linkintime.co.in

Annexure I

No. of Equity Shares	Distinctive Nos.		Lock-in Dates		Period
	From	To	From	To	
37,695,520	1	37695520	Lock-in Not Applicable - Public		
15,726,649	37695521	53422169	06-Jul-17	05-Aug-17	1 Month
3,583,374	53422170	57005543	Lock-in Not Applicable - ESOP		
56,850,182	57005544	113855725	05-Jul-17	06-Jul-20	3 Years
170,395,181	113855726	284250906	05-Jul-17	06-Jul-18	1 Year
284,250,906					