

Withheld PAN

Name of the Company: S CHAND AND COMPANY LIMITED		Introductory sub-table (i)(a) -		POST ISSUE															
Scrip Code, Name of the scrip, class of security : EQUITY																			
As on : 05.05.2017																			
Table I - Summary Statement holding of specified securities																			
Case Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked In shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form			
							No of Voting Rights					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)				
							Class: Equity Shares	Class: Nil	Total	Total as a % of (A+B+C)									
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(iv)+(v)+(vi)	(vii) As a % of (A+B+C2)			(ix)		(x)	(xi)=(vii)+(x) As a % of (A+B+C2)				(xiii)	(xiv)		
(A) Promoter & Promoter Group	7	16200740	0	0	16200740	46.69	16200740	0	16200740	46.69	0	46.69	16200740	100.00	0	0.00	16200740	16200740	
(B) Public	173755	18494502	0	0	18494502	53.31	18494502	0	18494502	53.31	0	53.31	10882714	58.84	NA	NA	18494502	18494502	
(C) Non Promoter- Non Public																			
(C1) Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.00	NA	NA			
(C2) Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA			
Total	173762	34695242	0	0	34695242	100.00	34695242	0	34695242	100.00	0	100.00	27083454	78.06	0	0.00	34695242	34695242	

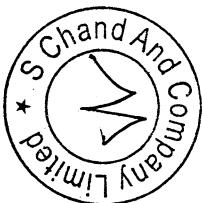


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																	
Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	No. of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (viii)+(x) as a % of A+B+C2	No. of Locked In shares (xii)	Number of Shares pledged or otherwise encumbered (xiii)	Number of equity shares held in dematerialized form (xiv)	
								Class: Equity Shares	Class: Nil	Total				(a)	As a % of total Shares held (b)	(a)	As a % of total Shares held (b)
(1) Indian																	
Individuals/Hindu undivided Family (a)		3	12830701	0	0	12830701	36.98	12830701	0	12830701	36.98	0	36.98	12830701	100.00	0	0.00
HIMANSHU GUPTA			5727454	0	0	5727454	16.51	5727454	0	5727454	16.51	0	16.51	5727454	100.00	0	0.00
DINESH KUMAR JHUNHINUWALA			3790229	0	0	3790229	10.92	3790229	0	3790229	10.92	0	10.92	3790229	100.00	0	0.00
NEERA JHUNHINUWALA			3313018	0	0	3313018	9.55	3313018	0	3313018	9.55	0	9.55	3313018	100.00	0	0.00
Central Government/ State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
Financial Institutions/ Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
(c) Any Other (specify)		4	3370039	0	0	3370039	9.71	3370039	0	3370039	9.71	0	9.71	3370039	100.00	0	0.00
Promoter Group (Individuals)		4	3370039	0	0	3370039	9.71	3370039	0	3370039	9.71	0	9.71	3370039	100.00	0	0.00
SAVITA GUPTA			1218634	0	0	1218634	3.51	1218634	0	1218634	3.51	0	3.51	1218634	100.00	0	0.00
ANKITA GUPTA			914078	0	0	914078	2.63	914078	0	914078	2.63	0	2.63	914078	100.00	0	0.00
NIRMAA GUPTA			645327	0	0	645327	1.86	645327	0	645327	1.86	0	1.86	645327	100.00	0	0.00
GAURAV KUMAR JHUNHINUWALA			592000	0	0	592000	1.71	592000	0	592000	1.71	0	1.71	592000	100.00	0	0.00
Sub-Total (A)(1)		7	16200740	0	0	16200740	46.69	16200740		16200740	46.69	0	46.69	16200740	100.00	0	0.00

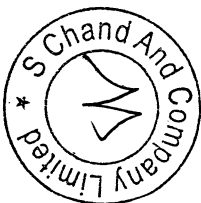
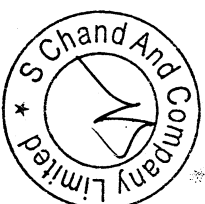


Table III - Statement showing shareholding pattern of the Public shareholder																		
Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv+v+vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi)	Number of Locked In shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								Class: Equity Shares	Class: Nil	Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total shares held (b)	
(1) Institutions																		
(a) Mutual Funds/ Venture Capital Funds		47	1629467	0	0	1629467	4.70	1629467	0	1629467	4.70	0	4.70	1283678	78.78	NA	NA	1629467
(b) Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c) Alternate Investment Funds VOLARDO VENTURE PARTNERS FUND II		11	1643087	0	0	1643087	4.74	1643087	0	1643087	4.74	0	4.74	1350631	82.20	NA	NA	1643087
			925124	0	0	925124	2.67	925124	0	925124	2.67	0	2.67	925124	100.00	NA	NA	925124
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e) Foreign Portfolio Investors		22	1999526	0	0	1999526	5.76	1999526	0	1999526	5.76	0	5.76	1242968	62.16	NA	NA	1999526
(f) Financial Institutions/ Banks		14	622516	0	0	622516	1.79	622516	0	622516	1.79	0	1.79	0	0.00	NA	NA	622516
(g) Insurance Companies		17	446999	0	0	446999	1.29	446999	0	446999	1.29	0	1.29	358248	80.15	NA	NA	446999
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(i) Any Other (specify) Foreign Institutional Investor		1	266902	0	0	266902	0.77	266902	0	266902	0.77	0	0.77	198176	74.35	NA	NA	266902
Sub-Total (B)(1)		112	6608497	0	0	6608497	19.05	6608497	0	6608497	19.05	0	19.05	4433701	67.09	NA	NA	6608497
(2) Central Government/ State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
Sub-Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0



(3) Non-institutions															
Individuals															
I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.															
(a)	II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.														
		1	300000	0	0	300000	0.86	300000	0	300000	0.86	0	300000	100.00	NA
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA
(c)	Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA
Overseas Depositories (holding DRs) (balancing figure)															
(d)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	NA
(e)	Any Other (specify)	317	6718045	0	0	6718045	19.36	6718045	0	6718045	19.36	0	6129013	91.23	NA
1	Foreign Bodies Corporates	2	6129013	0	0	6129013	17.67	6129013	0	6129013	17.67	0	6129013	100.00	NA
	EVERSTONE CAPITAL PARTNERS II LLC		3323229	0	0	3323229	9.58	3323229	0	3323229	9.58	0	3323229	100.00	NA
	INTERNATIONAL FINANCE CORPORATION		2805784	0	0	2805784	8.09	2805784	0	2805784	8.09	0	2805784	100.00	NA
2	Bodies Corporates	112	584548	0	0	584548	1.68	584548	0	584548	1.68	0	584548	0.00	NA
3	NBFC's	202	4462	0	0	4462	0.01	4462	0	4462	0.01	0	4462	0.00	NA
3	TRUST	1	22	0	0	22	0.00	22	0	22	0.00	0	22	0.00	NA
	Sub-Total (B)(3)		173643	0	0	11886005	34.26	11886005	0	11886005	34.26	0	6448013	54.26	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		173755	0	0	18494502	53.31	18494502	0	18494502	53.31	0	10887714	58.84	NA
															18494502

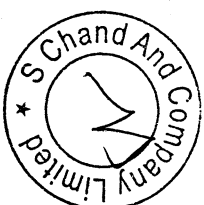


Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder													
Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii = iv+v+vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			Total as a % of Total Voting rights		No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)
								Class: Equity Shares	Class: NIL	Total			
(1) Custodian/DR Holder (if available)		0	0	0	0	0	0.00	0	0	0	0.00	0	0
(2) Employee Benefit Trust (under SEBI (Share based Regulations, 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0
(a) Total Non-Promoter- Non Public Shareholding (C1+ C13+ C14)		0	0	0	0	0	0.00	0	0	0	0.00	0	0

