

Holding of Specified Securities

Annexure - I

1. Name of Listed Entity:	MAHESHWARI LOGISTICS LIMITED		
2. Scrip Code/Name of Scrip/Class of Security			
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending		09-01-2017	
b. If under 31(1)(c) then indicate date of allotment/extinguishment			
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-			

Particulars	Yes*	No*
1. Whether the Listed Entity has issued any partly paid up shares?	-	-
2. Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	-
3. Whether the Listed Entity has any shares against which depository receipts are issued?	-	-
4. Whether the Listed Entity has any shares in locked-in?	Yes	-
5. Whether any shares held by promoters are pledge or otherwise encumbered?	-	-

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

Category (i)	Category of shareholder (ii)	No. of Share holders (iii)	No. of fully paid up equity Share held (iv)	No. of Partly paid-up equity Share held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (xi) = (x)/(A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								Total	No of Voting Rights				No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
									Class Equity	Class Others							
(A)	Promoter & Promoter Group	14	8611400	0	0	8611400	58.1906	8611400	0	8611400	58.1906	8611400	58.1906	0	0.0000	0	8611400
(B)	Public	1245	6187200	0	0	6187200	41.8094	6187200	0	6187200	41.8094	2191200	14.8068	0	0	0	5822600
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0.0000	0.0000	0.0000	0.0000	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0.0000	0.0000	0.0000	0.0000	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0.0000	0.0000	0.0000	0.0000	0	0	0	0
	Total	1259	14798600	0	0	14798600	100.00	14798600	0	14798600	100.0000	10802600	72.9974	0	0	0	14434000



Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP

Category & Name of the shareholders (i)	PAN (ii)	No of Share holders (iii)	No of fully paid up equity Shares held (iv)	Partly paid-up equity Shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities as a % of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								Class Equity (A)	Class Others (B)	Total (A+B)			Total as a % of (A+B+C2)	No. (xii)	As a % of total shares held (xii)	No. (xiii)		As a % of total shares held (xiii)
1 Indian																		
(a) Individual/Hindu undivided Family																		
VINAY PREMNARAYAN		1	1235000	0	0	1235000	8.3454	1235000	0	1235000	8.3454	0	1235000	8.3454	0	0.0000	1235000	
MAHESHWARI		1	2800000	0	0	2800000	18.9207	2800000	0	2800000	18.9207	0	2800000	18.9207	0	0.0000	2800000	
MUKTA MAHESHWARI		1	1100000	0	0	1100000	7.4331	1100000	0	1100000	7.4331	0	1100000	7.4331	0	0.0000	1100000	
VARUN KABRA		3	5135000	0	0	5135000	34.6992	5135000	0	5135000	34.6992	0	5135000	34.6992	0	0.0000	5135000	
(b) Central Government/State Government(s)																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	
(c) Financial Institutions/Banks																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	
(d) Any Other Bodies (CORPORATE)																		
MAYA TEXTURISERS PVT. LTD.		1	1000000	0	0	1000000	6.7574	1000000	0	1000000	6.7574	0	1000000	6.7574	0	0.0000	1000000	
ARIHANT AVENUES AND CREDIT LTD.		1	500000	0	0	500000	3.3787	500000	0	500000	3.3787	0	500000	3.3787	0	0.0000	500000	
MAHESHWARI INFOTECH LLP		1	1016000	0	0	1016000	6.8655	1016000	0	1016000	6.8655	0	1016000	6.8655	0	0.0000	1016000	
Total		3	2516000	0	0	2516000	17.0016	2516000	0	2516000	17.0016	0	2516000	17.0016	0	0.0000	2516000	
(e) Any Other/DIRECTORS RELATIVES																		
VINAY PREMNARAYAN		1	40000	0	0	40000	0.2703	40000	0	40000	0.2703	0	40000	0.2703	0	0.0000	40000	
MAHESHWARI		1	60000	0	0	60000	0.4054	60000	0	60000	0.4054	0	60000	0.4054	0	0.0000	60000	
RACHANA AMIT MAHESHWARI		1	60000	0	0	60000	0.4054	60000	0	60000	0.4054	0	60000	0.4054	0	0.0000	60000	
MAHESHWARI		1	60000	0	0	60000	0.4054	60000	0	60000	0.4054	0	60000	0.4054	0	0.0000	60000	
PREMNARAYAN LAXMINARAYAN		1	140000	0	0	140000	0.9460	140000	0	140000	0.9460	0	140000	0.9460	0	0.0000	140000	
MAHESHWARI		1	60000	0	0	60000	0.4054	60000	0	60000	0.4054	0	60000	0.4054	0	0.0000	60000	
NEERAJ KUMAR PREMNARAYAN		1	60000	0	0	60000	0.4054	60000	0	60000	0.4054	0	60000	0.4054	0	0.0000	60000	
MAHESHWARI		1	600000	0	0	600000	4.0544	600000	0	600000	4.0544	0	600000	4.0544	0	0.0000	600000	
MAYADEVI KRISHNAVATAR KABRA		1	200	0	0	200	0.0014	200	0	200	0.0014	0	200	0.0014	0	0.0000	200	
RAMA DEVI KABRA		1	200	0	0	200	0.0014	200	0	200	0.0014	0	200	0.0014	0	0.0000	200	
GOPAL LAL KABRA		1	960400	0	0	960400	6.4898	960400	0	960400	6.4898	0	960400	6.4898	0	0.0000	960400	
Total		8	8611400	0	0	8611400	58.1906	8611400	0	8611400	58.1906	0	8611400	58.1906	0	0.0000	8611400	
Sub-Total (A1)		14	8611400	0	0	8611400	58.1906	8611400	0	8611400	58.1906	0	8611400	58.1906	0	0.0000	8611400	
2 Foreign																		
(a) Individuals(Non-Resident Individuals/Foreign Individuals)																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	
(b) Government																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	
(c) Institutions																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	
(d) Foreign Portfolio Investor																		
Total		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	
Sub-Total (A2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0.0000	0	0.0000	0	
Total Shareholding of Promoter and Promoter Group (A) = (A1)+(A2)		14	8611400	0	0	8611400	58.1906	8611400	0	8611400	58.1906	0	8611400	58.1906	0	0.0000	8611400	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER

Category & Name of the shareholders	PAN (ii)	No.s of Share holders (iii)	No. of fully paid up equity Share held (iv)	Partly paid-up equity Share held (v)	No.s of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities as a percentage of diluted share capital (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)	
								No of Voting Rights	Class Equity	Class Others	Total	Total as a % of Total Voting Rights		No. (a)	As a % of total shares held (b)	No. (Not applicable) (c)	As a % of total shares held (d)	
1 Institutions																		
(a) Mutual Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(b) Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(c) Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(d) Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(e) Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(f) Financial Institution/Banks		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(g) Insurance Companies		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(h) Provident Funds/ Pension Funds		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
SUB TOTAL (BX1)																		
2 Central / State government(s)																		
(a) Central Government/State Government(s)/President of India		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
SUB TOTAL (BX2)																		
3 Non-Institutions																		
(a. Individuals - I. Individual shareholders holding nominal 1) share capital up to Rs. 2 lakhs.		1213	2884800	0	0	0	19.4937	2884800	0	2884800	19.4937	40800	0.2757	NA	NA	NA	NA	2886200
(a. INDIVIDUAL - II. Individual shareholders holding nominal 2) share capital in excess of Rs. 2 lakhs.		19	2402400	0	0	0	16.2340	2402400	0	2402400	16.2340	0	0.0000	NA	NA	NA	NA	2056400
AMIT KALASHNARAYAN MAHESHWARI																		
		1	960000	0	0	0	6.4871	960000	0	960000	6.4871	0	0.0000	NA	NA	NA	NA	960000
DINESHKUMAR SHESHNARAYAN																		
		1	159800	0	0	0	1.0798	159800	0	159800	1.0798	0	0.0000	NA	NA	NA	NA	159800
MAHESHWARI																		
JAGANNATH RAMPAL KABRA		1	200000	0	0	0	1.3515	200000	0	200000	1.3515	0	0.0000	NA	NA	NA	NA	200000
KAILASH SATYANARAYAN KABRA		1	250000	0	0	0	1.6893	250000	0	250000	1.6893	0	0.0000	NA	NA	NA	NA	250000
KALPESH NAVIN CHANDRA VIRA		1	202000	0	0	0	1.3650	202000	0	202000	1.3650	0	0.0000	NA	NA	NA	NA	202000
(b) NBFCs registered with RBI		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(c) Employee Trusts		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0	0.0000	NA	NA	0
Any Other(BODIES CORPORATE)																		
EDELCAP SECURITIES LIMITED		11	694000	0	0	0	4.6896	694000	0	694000	4.6896	0	0.0000	NA	NA	NA	NA	694000
		1	484000	0	0	0	3.2706	484000	0	484000	3.2706	0	0.0000	NA	NA	NA	NA	484000
(e) Any Other(EARNING MEMBER)		1	204000	0	0	0	1.3785	204000	0	204000	1.3785	0	0.0000	NA	NA	NA	NA	204000
MASTER PANTOMATH STOCK BROKERS PRIVATE LIMITED.		1	204000	0	0	0	1.3785	204000	0	204000	1.3785	0	0.0000	NA	NA	NA	NA	204000
(e) Any Other(NON RESIDENT INDIANS (NRI))		1	2000	0	0	0	0.0135	2000	0	2000	0.0135	0	0.0000	NA	NA	NA	NA	2000
SUB TOTAL (BX3)																		
Total Public Shareholding (B) =		1245	6187200	0	0	0	41.8094	6187200	0	6187200	41.8094	41.8094	0.0000	NA	NA	NA	NA	5822600
(B)(1)+(B)(2)+(B)(3)		1245	6187200	0	0	0	41.8094	6187200	0	6187200	41.8094	2191200	14.8068	NA	NA	NA	NA	5822600

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): 0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

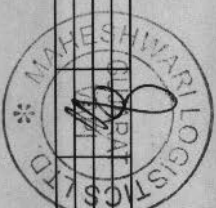


Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

Category & Name of the shareholders (i)	PAN (ii)	No. of Share holders (iii)	No. of fully paid up equity share held (iv)	Partly paid-up equity share held (v)	No. of shares underlying Depository Receipts (vi)	Total no. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957) As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Total Shareholding, as a % assuming full conversion of convertible securities (as a diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2)	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)
								No of Voting Rights	Class Equity x	Class Others y	Total		No. (a)	As a % of total shares held (b)	No. (Not applicable) (c)	As a % of total shares held (Not applicable)	
1 Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	0
Total Non Promoter- Non Public Shareholding (C)=(C1)+(C)X2		0	0	0	0	0	0.0000	0	0	0	0	0.0000	0	0.0000	NA	NA	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

