
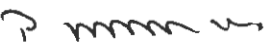

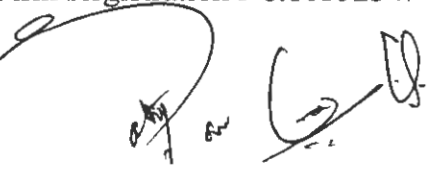


FORM A**(For Audit Report with unmodified option)****[Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015]**

1.	Name of the Company	:	LGB Forge Limited
2.	Annual financial statements for the year ended	:	31 st March 2016
3.	Type of Audit observation	:	Un-modified
4.	Frequency of observation	:	Not Applicable
5.	To be signed by-		
	Executive Director	:	 K. Karthik Coimbatore
	Audit Committee Chairman	:	 P. Shanmugasundaram Director Coimbatore
	CFO	:	 R. Ramakrishnan Chief Financial Officer Coimbatore
	Auditor of the company	:	Refer our Audit Report dated 30 th April, 2016 on the standalone financial statements of the Company For Haribhakti & Co LLP, Chartered Accountants, Coimbatore Firm Registration No.103523W  C.S. Sathyanarayanan (Membership No.028328) Coimbatore

Date: 30.04.2016