

## FORM A

Date: 09<sup>th</sup> May, 2015

1.	Name of the Company	Deep Industries Limited
2.	Annual Financial Statements for the year ended	31 <sup>st</sup> March, 2015
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	N.A.
5.	Signed by- <ul style="list-style-type: none"><li>• CEO / Managing Director</li><li>• CFO</li><li>• Auditor of the Company</li><li>• Audit Committee Chairman</li></ul>	<p>(PARAS SAVLA)</p> <p>(ROHAN SHAH)</p> <p>For, and on behalf of <b>JAYESH M. SHAH &amp; CO.</b> CHARTERED ACCOUNTANTS FIRM REGI. NO. 104173W</p> <p>(JAYESH M. SHAH &amp; Co.) M. NO. 30638 M. No. 030638</p> <p>(KIRIT JOSHI)</p>