

Form A (Consolidated)

1. Name of the Company Spice Mobility Limited (formerly S Mobility Limited)
2. Annual financial statements for the year ended 31st March' 2015
3. Type of Audit observation Unqualified Audit Report

Observation-
NA

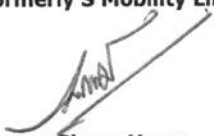
Management Response-
NA

4. Frequency of observation NA

For **S.R. Batliboi & Co. LLP**
Chartered Accountants
ICAI Firm registration number: 301003E


per **Anil Gupta**
Partner
Membership no.: 87921

For and on behalf of the board of directors of **Spice Mobility Limited**
(formerly **S Mobility Limited**)


Suman Ghose Hazra
Audit Committee Chairman


Prashant Bindal
Chief Executive Officer


Madhusudan V.
Chief Financial Officer



Form A (Standalone)

1. Name of the Company Spice Mobility Limited (formerly S Mobility Limited)
2. Annual financial statements for the year ended 31st March' 2015
3. Type of Audit observation Unqualified Audit Report

Observation-
NA

Management Response-
NA

4. Frequency of observation NA

For S.R. Batliboi & Co. LLP

Chartered Accountants

ICAI Firm registration number: 301003E



per Anil Gupta

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