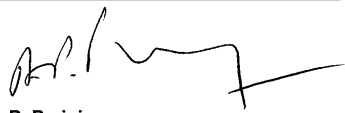






FORM A
[Pursuant to Clause 31(a) of the Listing Agreement]

Format of covering letter of the Annual Audit Report to be filed with the Stock Exchanges

| | | |
|---|--|--|
| 1 | Name of the Company | TV18 Broadcast Limited |
| 2 | Annual Financial Statements for the year ended | Standalone and Consolidated financial statements for the year ended on March 31, 2015 |
| 3 | Type of Audit observation | Un-qualified |
| 4 | Frequency of observation | Not Applicable |
| 5 | To be signed by | |
| | Chief Executive Officer/ Managing Director |  A.P. Parigi Group CEO |
| | Chief Financial Officer |  Hariharan Mahadevan Chief Financial Officer |
| | Auditor of the Company | <p>Refer our audit report dated April 15, 2015 and June 2, 2015 on the Standalone and Consolidated financial statements of the Company.</p> <p>For Deloitte Haskins & Sells LLP Chartered Accountants (Firm's Registration No. 117366/MW/100018)</p>   Abhijit A. Damle Partner (Membership No. 102912) Mumbai. |
| | Audit Committee Chairman |  Adil Zainulbhai |
| | Date : August 4, 2015 | |



TV18 Broadcast Limited
(CIN - L74300DL2005PLC137214)
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