

FORM A

(Pursuant to Clause 31(a) of Listing Agreement)

1.	Name of the Company:	Shirpur Gold Refinery Limited BSE Code – 512289 (Equity) NSE Code – SHIRPUR-G (Equity)
2.	Annual financial statements for the year ended	31 st March 2015
3.	Type of Audit observation	Unqualified
4.	Frequency of observation	Not Applicable

For Shirpur Gold Refinery Limited


Subhash Pareek
Manager

For Shirpur Gold Refinery Limited


Archita Kothari
Chief Financial Officer

For B. S. Sharma & Co.,
Chartered Accountants


B. S. Sharma
Proprietor
Statutory Auditors
Chartered Accountants
Firm Registration No. 128249W
Membership No. 031578

For Shirpur Gold Refinery Limited


Manoj Agarwal
Independent Director & Audit Committee Chairman

Mumbai, dated May 19, 2015