

FORM A

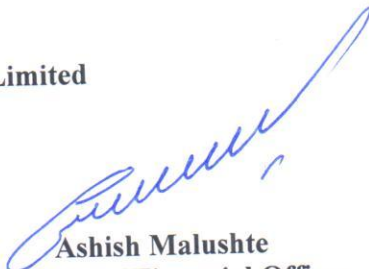
**Covering letter of the annual audit report for the financial year 2014-15 to be filed with
the Stock Exchange(s)**
(Pursuant to Clause 31(a) of the Listing Agreement)

Sr. No.	Particulars	Details
1.	Name of the Company	UFO Moviez India Limited
2.	Annual financial statements (unconsolidated and consolidated) for the year ended	March 31, 2015
3.	Type of Audit observation	Un-qualified
4.	Frequency of observation	Not Applicable

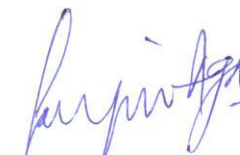
For **UFO Moviez India Limited**



Sanjay Gaikwad
Managing Director



Ashish Malushte
Chief Financial Officer



Sanjeev Aga
Chairman of Audit and Risk
Management Committee

For **S.R. Batliboi & Associates LLP**
Chartered Accountants
ICAI Firm Registration No.:101049W



per Govind Ahuja
Partner
Membership No.: 48966

Place: Mumbai
Date: July 23, 2015

UFO MOVIEZ INDIA LIMITED