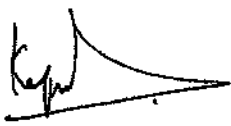
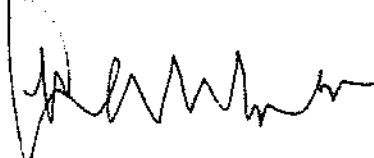

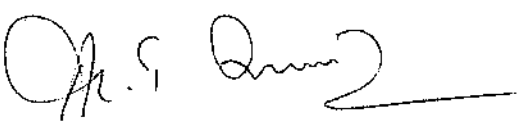


**FORM A****Pursuant to Clause 31 of the Listing Agreement****Covering letter of the Annual Audit Report to be filed with the Stock Exchanges**

1.	Name of the Company	Adlabs Entertainment Limited
2.	Annual Financial statements for the year ended	March 31, 2015
3.	Type of Audit observation	Unqualified  Matter of Emphasis - Nil
4.	Frequency of observation	NA
5.	To be signed by:	
	Whole Time Director & CEO	Mr. Kapil Bagla 
	CFO	Mr. Rakesh Khurmi 
	Audit Committee Chairman	Steven A. Pinto 
	Auditors of the Company	For. A. T. Jain & Co. Chartered Accountants Firm Registration No. - 103886W   A.T. Jain Partner Membership No.: 014095

August 13, 2015