

FORM A

Covering letter of the annual audit report in terms of SEBI Circular No. CIR/CFD/DIL/7/2012 dated August 13, 2012

1.	Name of the Company	Graphite India Limited
2.	Annual financial statements for the year ended	31 st March, 2013
3.	Types of Audit observation	Unqualified
4.	Frequency of observation	Not Applicable
5.	To be signed by:	
	CEO / Managing Director	For Graphite India Limited <i>[Signature]</i> M.B.Gadgil <i>Executive Director</i>
	CFO	For Graphite India Limited <i>[Signature]</i> K.C.Parakh <i>CFO</i>
	Auditor of the Company	For Price Waterhouse Firm Registration Number: 301112E Chartered Accountants <i>[Signature]</i> Pinaki Chowdhury Partner Membership No. 57572
	Audit Committee Chairman	For Graphite India Limited <i>[Signature]</i> Aditya Lodha <i>Audit Committee Chairman</i>

