

FORM A

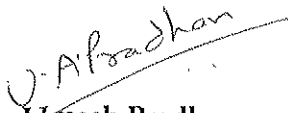
Covering letter of the Annual Audit Report to be filed with the stock exchanges

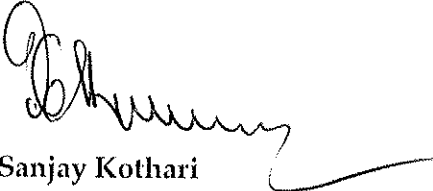
(As per Clause 31(a) of the Listing Agreement)

1	Name of the Company	Zee Learn Limited BSE Code - 533287 (Equity) NSE Code - ZEELEARN (Equity)
2	Annual financial statements for the year ended	March 31, 2015
3	Type of Audit observation	None
4	Frequency of observation	Not Applicable


K V S Seshasai
Chief Executive Officer


Surjit Banga
Independent Director
& Chairman - Audit Committee


Umesh Pradhan
Chief Financial Officer


Sanjay Kothari
Partner - MGB & Co.LLP, Chartered Accountants
Firm Registration No. 101169W/W-100035
Membership No. 048215

Mumbai, dated May 27, 2015



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Andheri (West), Mumbai - 400053.

Registered Office :
135, Continental Building, Dr. Annie Besant Road, Worli, Mumbai - 400 018

www.zeelearn.com