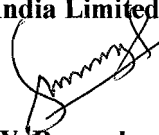
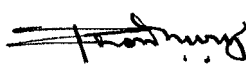


FORM A

Covering letter of the annual audit report in terms of SEBI Circular No. CIR/CFD/DIL/7/2012 dated August 13, 2012

1.	Name of the Company	Graphite India Limited
2.	Annual financial statements for the year ended	31 st March, 2015
3.	Types of Audit observation	Unqualified
4.	Frequency of observation	Not Applicable
5.	To be signed by: • CEO / Managing Director • CFO • Auditor of the Company • Audit Committee Chairman	For Graphite India Limited  M.B. Gadgil Executive Director For Graphite India Limited  S.W. Parnerkar CFO For Price Waterhouse Firm Registration Number: 301112E Chartered Accountants  Pinaki Chowdhury Partner Membership No. 57572 For Graphite India Limited  A. V. Lodha Audit Committee Chairman